

# ADES Akasha Wira International Tbk. [S]

## COMPANY REPORT : JULY 2015

Development Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Cosmetics And Household (54)

## As of 31 July 2015

Individual Index : 72.727  
Listed Shares : 589,896,800  
Market Capitalization : 825,855,520,000

310 | 0.81T | 0.02% | 98.82%

285 | 0.09T | 0.006% | 99.72%

### COMPANY HISTORY

Established Date : 06-Mar-1985  
Listing Date : 13-Jun-1994  
Under Writer IPO :  
PT Pentasena Arthasentosa  
Securities Administration Bureau :  
PT Raya Saham Registra  
Plaza Central Building 2nd Fl.  
Jln. Jend. Sudirman Kav. 47 - 48 Jakarta 12930  
Phone : (021) 252-5666  
Fax : (021) 252-5028

### BOARD OF COMMISSIONERS

1. Hanjaya Limanto
  2. Danny Yuwono Siswanto \*)
  3. Miscella Dotulong
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Martin Jimi
2. Ari Wisnubroto
3. Thomas Maria Wisnu Adjie
4. Wihardjo Hadiseputro

### AUDIT COMMITTEE

1. Danny Yuwono Siswanto
2. Fany Soegiarto
3. Zulbahri

### CORPORATE SECRETARY

Thomas Maria Wisnu Adjie

### HEAD OFFICE

Perkantoran Hijau Arkadia Tower C 15th Fl.  
Jln. TB. Simatupang Kav. 88  
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Email : [wisnu.adji@akasha.co.id](mailto:wisnu.adji@akasha.co.id)  
[csecretary@akasha.co.id](mailto:csecretary@akasha.co.id)

### SHAREHOLDERS (July 2015)

1. Water Partners Bottling SA 542,347,113 : 91.94%
2. Public (<5%) 47,549,687 : 8.06%

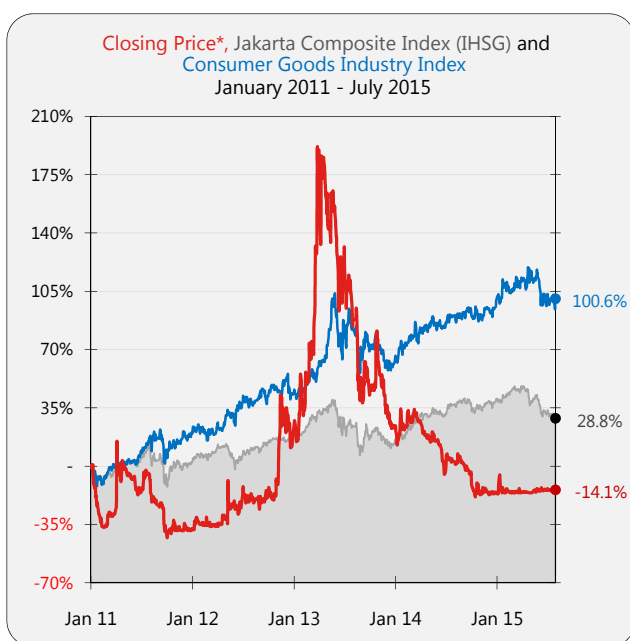
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		40.00	27-Jun-95	28-Jun-95	06-Jul-95	02-Aug-95	F
1995		20.00	04-Jul-96	05-Jul-96	15-Jul-96	14-Aug-96	F
1996		20.00	27-Jun-97	30-Jun-97	08-Jul-97	06-Aug-97	F
1996	1 : 1		27-Jun-97	30-Jun-97	08-Jul-97	06-Aug-97	B
2000		10.00	25-Jun-01	26-Jun-01	29-Jun-01	13-Jul-01	F
2002		2.00	27-Jun-03	30-Jun-03	02-Jul-03	16-Jul-03	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	15,000,000	13-Jun-94	13-Jun-94
2.	Company Listing	23,000,000	13-Jun-94	02-Jan-95
3.	Bonus Shares	38,000,000	07-Aug-97	07-Aug-97
4.	Right Issue	73,720,000	11-Jun-04	11-Jun-04
5.	Right Issue	440,176,800	28-Dec-07	28-Dec-07

# ADES Akasha Wira International Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	136	221	364	46	21
Value (Billion Rp)	212	382	1,191	90	29
Frequency (Thou. X)	34	44	91	26	6
Days	247	246	244	242	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	2,000	2,525	5,000	2,245	1,595
Low	930	1,000	1,820	1,315	1,350
Close	1,010	1,920	2,000	1,375	1,400
Close*	1,010	1,920	2,000	1,375	1,400
PER (X)	23.03	13.58	21.20	23.94	22.26
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	4.74	5.42	4.46	2.80	2.63

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	1,680	1,160	1,160	4,643	14,994	22,855	21
Feb-11	1,180	1,020	1,040	657	1,713	1,866	18
Mar-11	1,240	1,040	1,180	1,663	6,158	7,090	23
Apr-11	2,000	1,170	1,600	12,836	55,205	93,448	20
May-11	1,720	1,500	1,500	1,923	7,009	11,076	21
Jun-11	1,590	1,300	1,390	1,258	5,208	7,580	20
Jul-11	1,670	1,370	1,560	6,600	31,856	50,592	21
Aug-11	1,590	1,220	1,260	1,782	6,174	9,070	19
Sep-11	1,350	960	1,000	720	1,799	2,114	20
Oct-11	1,150	930	1,070	777	2,350	2,395	21
Nov-11	1,090	980	1,000	834	2,087	2,146	22
Dec-11	1,120	990	1,010	690	1,817	1,891	21
Jan-12	1,200	1,000	1,060	1,974	6,582	7,289	21
Feb-12	1,200	1,040	1,060	2,379	5,512	6,177	21
Mar-12	1,090	1,040	1,060	892	1,856	1,967	21
Apr-12	1,200	1,040	1,110	1,403	3,897	4,361	20
May-12	1,630	1,060	1,240	4,111	15,668	21,743	21
Jun-12	1,390	1,160	1,300	491	1,694	2,108	21
Jul-12	1,500	1,240	1,360	2,232	9,214	12,523	22
Aug-12	1,380	1,190	1,210	1,053	5,004	6,531	19
Sep-12	1,470	1,240	1,320	2,263	9,896	13,467	20
Oct-12	1,570	1,280	1,460	3,817	23,929	34,312	22
Nov-12	2,525	1,420	2,050	17,313	106,471	206,574	20
Dec-12	2,275	1,810	1,920	6,097	31,594	65,109	18
Jan-13	2,575	1,820	2,225	8,408	49,417	109,788	21
Feb-13	2,850	2,100	2,775	9,132	63,494	159,111	20
Mar-13	4,975	2,625	4,575	12,340	58,358	199,927	19
Apr-13	5,000	3,775	4,100	16,974	55,189	247,729	22
May-13	4,500	3,775	4,050	13,157	47,757	202,040	22
Jun-13	4,000	2,975	3,500	8,343	26,842	95,178	19
Jul-13	3,850	3,075	3,075	5,228	14,765	52,308	23
Aug-13	3,225	2,150	2,500	3,131	8,000	20,888	17
Sep-13	2,825	2,225	2,350	2,618	6,474	16,570	21
Oct-13	3,125	2,250	2,625	6,092	21,476	59,229	21
Nov-13	2,750	2,150	2,175	3,213	7,332	17,663	20
Dec-13	2,275	2,000	2,000	1,967	4,934	10,948	19
Jan-14	2,245	1,800	2,000	5,910	12,834	26,775	20
Feb-14	2,205	1,900	2,080	4,258	8,717	18,263	20
Mar-14	2,225	2,045	2,070	3,620	7,532	16,133	20
Apr-14	2,100	1,900	1,935	1,923	4,083	8,077	20
May-14	1,985	1,850	1,880	1,546	2,138	4,082	18
Jun-14	1,920	1,535	1,565	1,361	1,437	2,527	21
Jul-14	1,800	1,560	1,685	1,434	1,461	2,471	18
Aug-14	1,800	1,645	1,665	1,610	1,607	2,752	20
Sep-14	1,675	1,540	1,550	1,270	1,496	2,417	22
Oct-14	1,600	1,315	1,375	1,350	1,347	1,928	23
Nov-14	1,480	1,350	1,375	932	716	996	20
Dec-14	1,425	1,345	1,375	1,029	2,435	3,330	20
Jan-15	1,595	1,350	1,370	2,699	5,853	8,584	21
Feb-15	1,430	1,365	1,380	803	1,245	1,725	19
Mar-15	1,450	1,370	1,375	673	2,251	3,103	22
Apr-15	1,400	1,370	1,370	375	3,369	4,630	21
May-15	1,425	1,370	1,405	362	583	810	19
Jun-15	1,445	1,380	1,395	614	5,899	8,231	21
Jul-15	1,435	1,350	1,400	296	1,431	2,030	19

# ADES Akasha Wira International Tbk. [S]

## Financial Data and Ratios

Book End : December

Public Accountant : Tanubrata Sutanto Fahmi & Rekan (Member of BDO International Limited)

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	15,670	14,787	39,350	23,068	29,116
Receivables	95,929	71,797	71,787	79,179	105,645
Inventories	8,488	38,965	74,592	84,788	92,474
Current Assets	131,881	128,835	191,489	196,755	240,896
Fixed Assets	100,904	102,574	109,553	141,558	171,282
Other Assets	4,139	4,627	4,191	3,491	3,276
Total Assets	324,493	316,048	389,094	441,064	504,865
Growth (%)		-2.60%	23.11%	13.36%	14.47%

Current Liabilities	87,255	75,394	98,624	108,730	156,900
Long Term Liabilities	137,360	114,908	81,348	67,556	52,166
Total Liabilities	224,615	190,302	179,972	176,286	209,066
Growth (%)		-15.28%	-5.43%	-2.05%	18.59%

Authorized Capital	2,359,587	2,359,587	2,359,587	2,359,587	2,359,587
Paid up Capital	589,897	589,897	589,897	589,897	589,897
Paid up Capital (Shares)	590	590	590	590	590
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	-495,087	-469,219	-385,843	-330,187	-299,166
Total Equity	99,878	125,746	209,122	264,778	295,799
Growth (%)		25.90%	66.31%	26.61%	11.72%

INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	218,748	299,409	476,638	502,524	578,784
Growth (%)		36.87%	59.19%	5.43%	15.18%

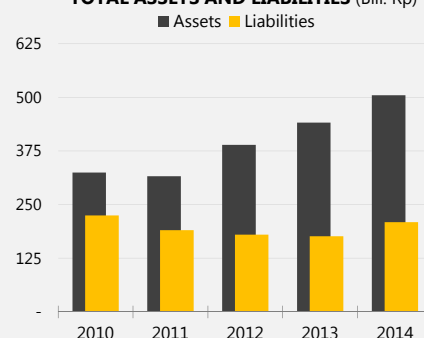
Cost of Revenues	138,249	184,925	204,736	220,966	279,882
Gross Profit	80,499	114,484	271,902	281,558	298,902
Expenses (Income)	52,178	88,165	195,271	222,364	249,112
Operating Profit	-	26,319	-	-	49,790
Growth (%)			-100.00%		

Other Income (Expenses)	5,222	3,308	-	-	8,279
Income before Tax	33,543	29,627	76,631	59,194	41,511
Tax	1,884	3,759	-6,745	3,538	10,490
Profit for the period	31,659	25,868	83,376	55,656	31,021
Growth (%)		-18.29%	222.31%	-33.25%	-44.26%

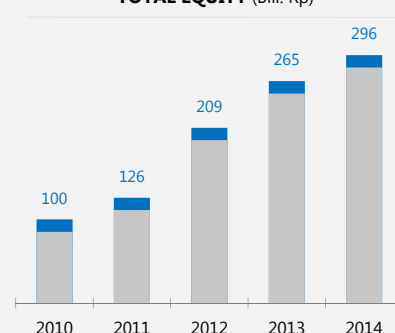
Period Attributable	31,659	25,868	83,376	55,656	31,021
Comprehensive Income	31,659	25,868	83,376	55,656	31,021
Comprehensive Attributable	31,659	25,868	83,376	55,656	31,021

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	151.14	170.88	194.16	180.96	153.53
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	53.67	43.85	141.34	94.35	52.59
BV (Rp)	169.31	213.17	354.51	448.85	501.44
DAR (X)	0.69	0.60	0.46	0.40	0.41
DER(X)	2.25	1.51	0.86	0.67	0.71
ROA (%)	9.76	8.18	21.43	12.62	6.14
ROE (%)	31.70	20.57	39.87	21.02	10.49
GPM (%)	36.80	38.24	57.05	56.03	51.64
OPM (%)	-	8.79	-	-	8.60
NPM (%)	14.47	8.64	17.49	11.08	5.36
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

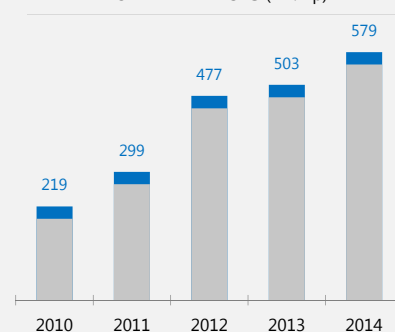
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



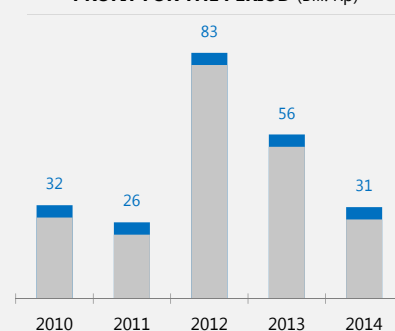
TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)



# AISA Tiga Pilar Sejahtera Food Tbk. [S]

## COMPANY REPORT : JULY 2015

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 234.303  
Listed Shares : 3,218,600,000  
Market Capitalization : 6,195,805,000,000



### COMPANY HISTORY

Established Date : 26-Jan-1990  
Listing Date : 11-Jun-1997  
Under Writer IPO :  
PT Trimegah Securindolestari  
Securities Administration Bureau :  
PT Sinartama Gunita  
Sinar Mas Land Plaza Menara I 9th Fl.  
Jln. M.H. Thamrin No. 51 Jakarta 10350  
Phone : (021) 392-2332  
Fax : (021) 392-3003

### SHAREHOLDERS (July 2015)

1. PT Tiga Pilar Corpora	475,443,817	: 14.77%
2. JP Morgan Chase Bank Na Re Non-Treaty Clients - 2157804006	300,275,155	: 9.33%
3. PT Permata Handrawina Sakti	296,189,000	: 9.22%
4. Trophy 2014 Investor Limited	292,600,000	: 10.00%
5. Primanex Pte. Ltd.	212,190,517	: 6.59%
6. Primanex Pte. Ltd.	212,000,000	: 6.59%
7. Morgan Stanley and Co. LLC-Client Account	209,820,700	: 6.52%
8. Public (<5%)	1,220,080,811	: 36.98%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		60.00	21-Jul-97	22-Jul-97	30-Jul-97	30-Aug-97	F
2011		6.50	28-Aug-12	29-Aug-12	31-Aug-12	14-Sep-12	F
2012		8.00	09-Jul-13	10-Jul-13	12-Jul-13	23-Jul-13	F
2012		8.00	09-Jul-13	10-Jul-13	12-Jul-13	23-Jul-13	F
2013		8.50	24-Dec-14	29-Dec-14	02-Jan-15	14-Jan-15	F

### BOARD OF COMMISSIONERS

1. Anton Apriyantono
2. Bondan Haryo Winarno
3. Hengky Koestanto
4. Kang Hongkie Widjaja
5. Ridha DM Wirakusumah

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Stefanus Joko Mogoginta
2. Budhi Istanto Suwito
3. Jo Tjong Seng

### AUDIT COMMITTEE

1. Anton Apriyantono
2. Bondan Haryo Winarno
3. Sudibyo Haryanto
4. Wijaya Kusumo

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	45,000,000	11-Jun-97	11-Jun-97
2.	Company Listing	90,000,000	11-Jun-97	14-Jan-98
3.	Additional Listing	230,000,000	11-Nov-02	11-Nov-02
4.	Right Issue	547,500,000	20-Nov-03	20-Nov-03
5.	CB Conversion	132,500,000	01-Dec-03	01-Dec-03
6.	Right Issue	627,000,000	30-May-08	30-May-08
7.	Right Issue	1,254,000,000	22-Dec-11	22-Dec-11
8.	Additional Listing without Right Issue (Mandatory Convertible Bond)	292,600,000	02-Oct-14	02-Oct-14

### CORPORATE SECRETARY

Desilina

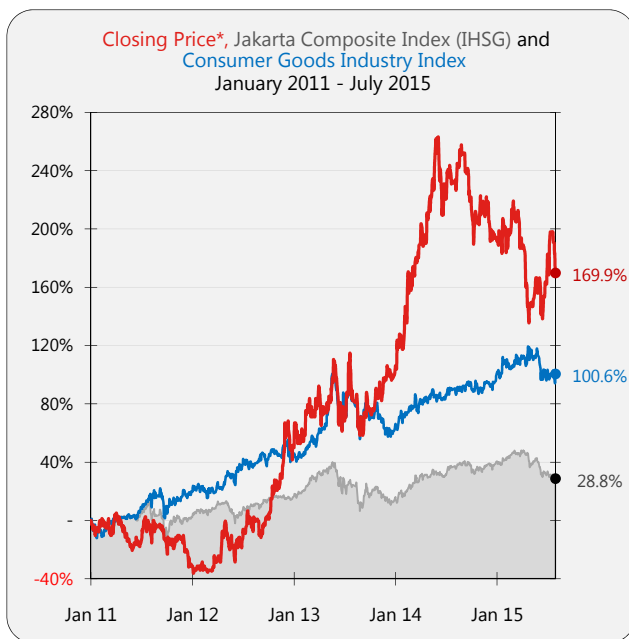
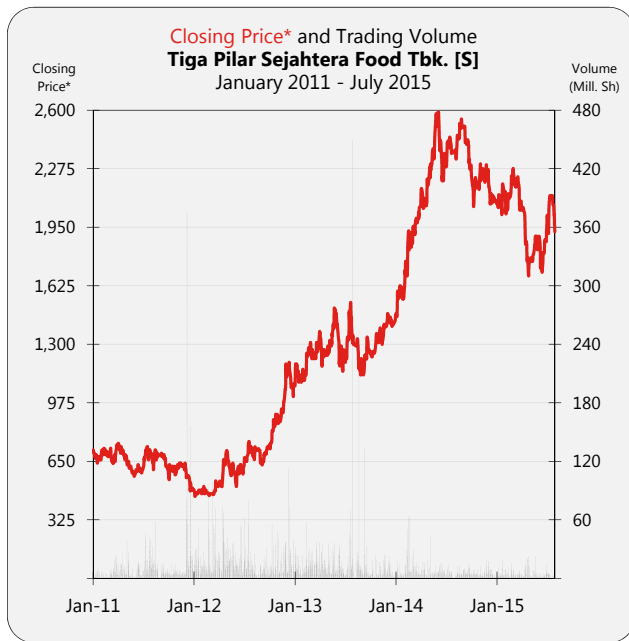
### HEAD OFFICE

Wisma Alun Graha 1st Fl., Suite 110  
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Homepage : [www.tigapilar.com](http://www.tigapilar.com)

Email : [corporate.secretary@tigapilar.com](mailto:corporate.secretary@tigapilar.com)  
[yulianni.l@tigapilar.com](mailto:yulianni.l@tigapilar.com); [vito.p@tigapilar.com](mailto:vito.p@tigapilar.com); [firman.k@tigapilar.com](mailto:firman.k@tigapilar.com)

# AISA Tiga Pilar Sejahtera Food Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	3,093	4,340	3,687	1,703	657
Value (Billion Rp)	1,981	2,748	4,786	3,405	1,303
Frequency (Thou. X)	163	142	155	231	100
Days	247	246	244	242	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	830	1,230	1,590	2,620	2,300
Low	440	440	1,030	1,440	1,660
Close	495	1,080	1,430	2,095	1,925
Close*	495	1,080	1,430	2,095	1,925
PER (X)	9.66	12.46	13.48	20.48	15.81
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	0.79	1.55	1.78	2.05	1.62

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	800	630	720	8,267	327,773	216,272	21
Feb-11	800	720	740	5,122	43,130	32,918	18
Mar-11	820	670	800	16,779	179,589	130,203	23
Apr-11	830	720	750	12,937	170,283	126,124	20
May-11	750	620	620	11,189	151,336	93,224	21
Jun-11	710	630	660	9,445	130,412	81,864	20
Jul-11	810	650	760	20,142	357,597	265,447	21
Aug-11	810	600	750	20,871	292,932	193,460	19
Sep-11	790	640	670	13,027	141,512	102,392	20
Oct-11	700	580	650	15,035	131,923	86,396	21
Nov-11	720	640	680	9,489	106,521	72,072	22
Dec-11	700	440	495	20,718	1,060,303	580,293	21
Jan-12	495	440	475	20,170	335,280	159,389	21
Feb-12	510	455	470	14,504	391,849	155,352	21
Mar-12	540	460	510	11,672	466,046	187,999	21
Apr-12	720	495	710	12,666	471,262	275,197	20
May-12	710	540	570	10,433	433,867	258,073	21
Jun-12	660	500	610	7,895	331,303	185,198	21
Jul-12	770	600	720	14,533	473,183	321,889	22
Aug-12	740	640	660	7,647	167,270	115,331	19
Sep-12	740	620	730	6,217	187,362	123,517	20
Oct-12	930	720	900	11,571	320,282	250,926	22
Nov-12	1,190	840	1,190	13,261	343,439	302,572	20
Dec-12	1,230	1,000	1,080	11,718	418,848	412,702	18
Jan-13	1,220	1,030	1,140	13,140	254,343	276,548	21
Feb-13	1,330	1,100	1,300	12,932	298,963	351,914	20
Mar-13	1,340	1,200	1,280	14,711	309,739	378,559	19
Apr-13	1,400	1,160	1,240	14,491	320,537	401,014	22
May-13	1,540	1,240	1,470	15,995	299,585	388,860	22
Jun-13	1,480	1,090	1,250	14,886	248,067	304,282	19
Jul-13	1,590	1,190	1,310	19,359	765,537	1,088,430	23
Aug-13	1,370	1,050	1,220	14,976	450,653	605,981	17
Sep-13	1,340	1,120	1,250	12,806	293,036	384,222	21
Oct-13	1,370	1,230	1,320	8,075	125,689	157,380	21
Nov-13	1,440	1,280	1,400	8,895	183,028	250,732	20
Dec-13	1,490	1,390	1,430	5,126	137,509	197,757	19
Jan-14	1,650	1,440	1,555	12,037	96,829	151,072	20
Feb-14	1,945	1,550	1,900	22,191	330,692	513,138	20
Mar-14	2,090	1,855	2,060	16,991	181,809	307,481	20
Apr-14	2,240	2,000	2,200	17,195	137,742	283,168	20
May-14	2,620	2,200	2,510	19,598	136,276	310,956	18
Jun-14	2,610	2,205	2,315	34,225	154,233	363,180	21
Jul-14	2,485	2,250	2,375	18,884	93,254	216,544	18
Aug-14	2,565	2,325	2,505	17,028	91,419	208,599	20
Sep-14	2,530	2,225	2,295	18,650	155,310	347,816	22
Oct-14	2,315	2,045	2,190	17,126	104,568	223,150	23
Nov-14	2,335	2,195	2,270	17,343	111,266	245,678	20
Dec-14	2,290	2,050	2,095	19,266	109,927	233,959	20
Jan-15	2,200	2,000	2,150	16,336	93,634	198,203	21
Feb-15	2,250	2,025	2,200	16,108	97,884	207,903	19
Mar-15	2,300	2,045	2,095	12,986	86,201	187,937	22
Apr-15	2,100	1,660	1,760	20,756	164,514	302,023	21
May-15	1,950	1,735	1,825	14,157	85,121	157,147	19
Jun-15	1,940	1,700	1,870	10,803	69,569	127,742	21
Jul-15	2,170	1,870	1,925	9,159	60,465	121,971	19

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	15,427	634,673	102,175	316,590	1,216,554
Receivables	163,025	474,549	603,410	904,695	1,344,109
Inventories	424,332	331,899	602,660	1,023,728	1,240,358
Current Assets	666,010	1,726,581	1,544,940	2,445,504	3,977,086
Fixed Assets	620,043	933,668	1,233,721	1,443,553	1,785,691
Other Assets	1,827	6,279	105,482	22,805	189,440
Total Assets	1,936,950	3,590,309	3,867,576	5,020,824	7,371,846
Growth (%)		85.36%	7.72%	29.82%	46.83%

Current Liabilities	518,295	911,836	1,216,997	1,397,224	1,493,308
Long Term Liabilities	828,586	845,656	617,126	1,266,827	2,285,709
Total Liabilities	1,346,881	1,757,492	1,834,123	2,664,051	3,779,017
Growth (%)		30.49%	4.36%	45.25%	41.85%

Authorized Capital	998,000	998,000	998,000	998,000	998,000
Paid up Capital	374,900	374,900	625,700	625,700	625,700
Paid up Capital (Shares)	1,672	1,672	2,926	2,926	2,926
Par Value	500 & 200	500 & 200	500 & 200	500 & 200	500 & 200
Retained Earnings	-18,109	108,797	300,975	587,961	894,902
Total Equity	590,069	1,832,817	2,033,453	2,356,773	3,592,829
Growth (%)		210.61%	10.95%	15.90%	52.45%

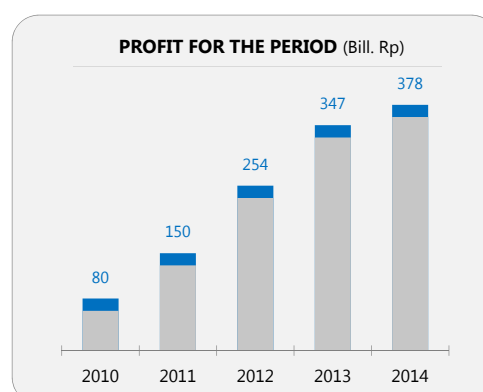
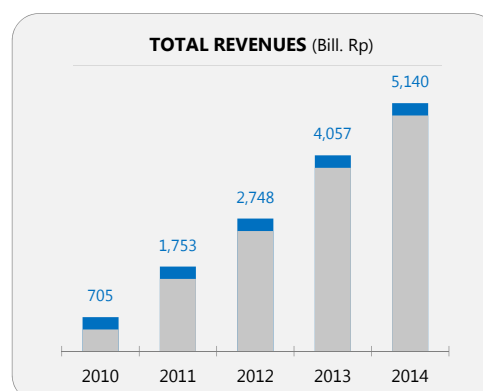
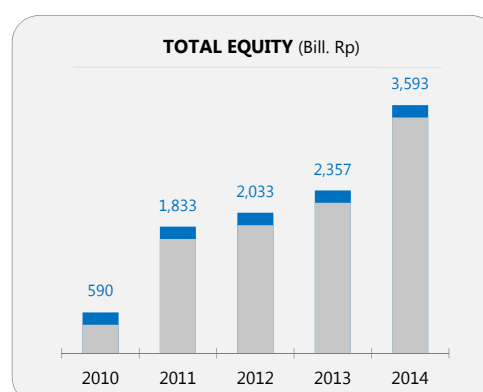
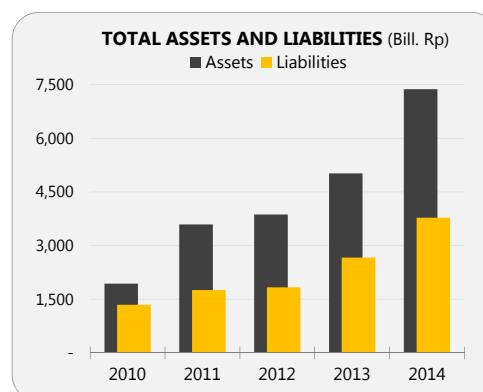
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	705,220	1,752,802	2,747,623	4,056,735	5,139,974
Growth (%)		148.55%	56.76%	47.65%	26.70%

Cost of Revenues	521,405	1,330,461	2,142,377	3,143,263	4,099,240
Gross Profit	183,815	422,341	605,246	913,472	1,040,734
Expenses (Income)	89,629	237,162	145,468	300,226	360,986
Operating Profit	-	185,179	459,778	613,246	679,748
Growth (%)			148.29%	33.38%	10.84%

Other Income (Expenses)	-	-	-135,313	-163,660	-195,156
Income before Tax	94,186	185,179	324,465	449,586	484,592
Tax	14,743	35,228	70,801	102,858	106,458
Profit for the period	80,066	149,951	253,664	346,728	378,142
Growth (%)		87.28%	69.16%	36.69%	9.06%

Period Attributable	75,857	126,906	211,197	310,394	331,812
Comprehensive Income	80,066	149,951	253,664	346,728	378,142
Comprehensive Attributable	75,857	126,906	211,197	310,394	331,812

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	128.50	189.35	126.95	175.03	266.33
Dividend (Rp)	-	6.50	16.00	8.50	-
EPS (Rp)	45.37	75.90	72.18	106.08	113.40
BV (Rp)	352.91	1,096.18	694.96	805.46	1,227.90
DAR (X)	0.70	0.49	0.47	0.53	0.51
DER(X)	2.28	0.96	0.90	1.13	1.05
ROA (%)	4.13	4.18	6.56	6.91	5.13
ROE (%)	13.57	8.18	12.47	14.71	10.52
GPM (%)	26.06	24.10	22.03	22.52	20.25
OPM (%)	-	10.56	16.73	15.12	13.22
NPM (%)	11.35	8.55	9.23	8.55	7.36
Payout Ratio (%)	-	8.56	22.17	8.01	-
Yield (%)	-	1.31	1.48	0.59	-



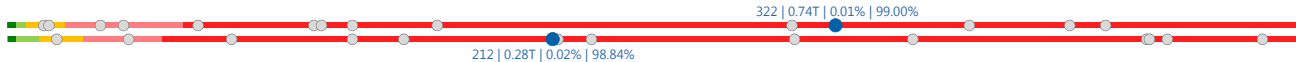
# ALTO Tri Banyan Tirta Tbk. \*)

## COMPANY REPORT : JULY 2015

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 167.369  
Listed Shares : 2,186,528,006  
Market Capitalization : 732,486,882,010



### COMPANY HISTORY

Established Date : 03-Jun-1997  
Listing Date : 10-Jul-2012  
Under Writer IPO :  
PT Valbury Asia Securities  
Securities Administration Bureau :  
PT Adimitra Transferindo  
Plaza Property 2nd Fl. Komp. Pertokoan Pulomas Blok VIII No. 1  
Jln. Perintis Kemerdekaan Jakarta 13210  
Phone : (021) 478-81515 (Hunting)  
Fax : (021) 470-9697

### SHAREHOLDERS (July 2015)

1. Fikasa Bintang Cemerlang	1,170,499,999	: 53.53%
2. PT Tirtamas Anggada	622,606,506	: 28.47%
3. Public (<5%)	393,421,501	: 17.99%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	10-Jul-12	10-Jul-12
2.	Company Listing	1,250,000,000	10-Jul-12	10-Jul-12
3.	Warrant I	12,338,509 T:	17-Jul-13	04-Mar-15
4.	Right Issue	624,189,497 T:	16-Dec-13	30-Dec-13

### BOARD OF COMMISSIONERS

1. Agung Salim
  2. Andy Wardhana Putra Tanumihardja \*)
  3. Marlen Subotoredjo
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Bhakti Salim
2. Dharmawandi Sutanto
3. Elly Salim

### AUDIT COMMITTEE

1. Andy Wardhana Putra Tanumihardja
2. Rohana Agustin
3. Yanuar

### CORPORATE SECRETARY

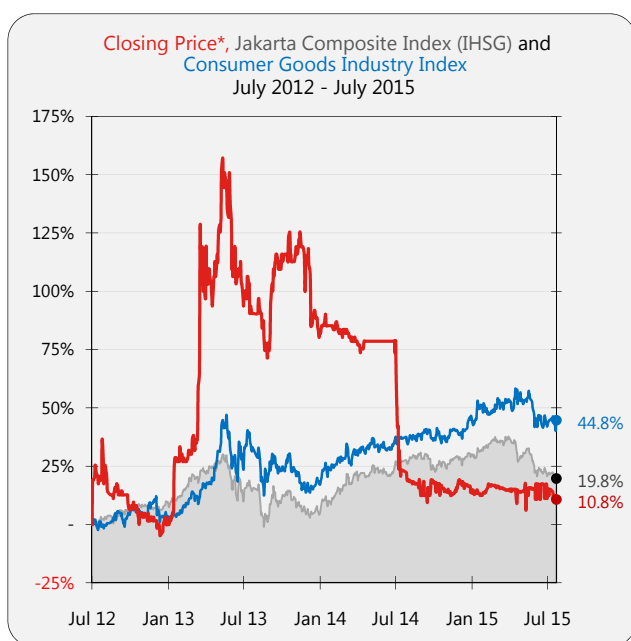
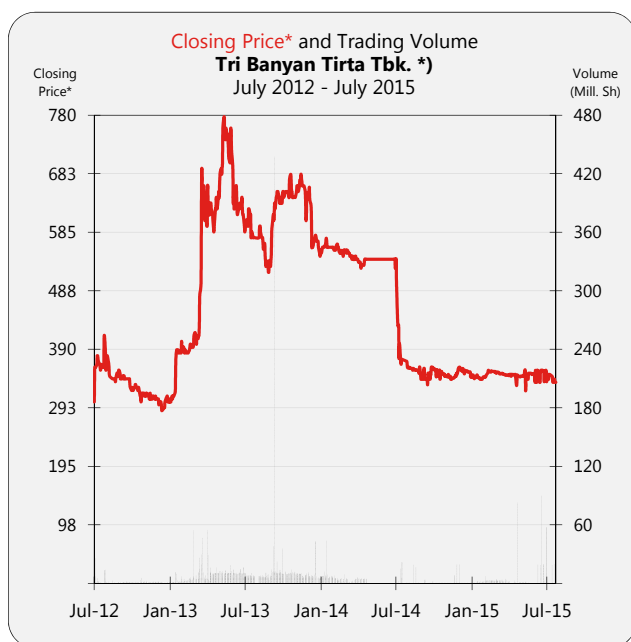
Edwin Kosasih

### HEAD OFFICE

Kp. Pasir Dalem RT. 02 RW. 09  
Desa Babakan Pari, Kecamatan Cidahu  
Kabupaten Sukabumi, Jawa Barat  
Phone : (0266) 735-813, 530-0689  
Fax : (0266) 731-319, 735-813, 530-1620

Homepage : [www.altospringswater.com](http://www.altospringswater.com)  
Email : [edwin\\_tph@yahoo.com](mailto:edwin_tph@yahoo.com)  
[corsec@altospringswater.com](mailto:corsec@altospringswater.com)

# ALTO Tri Banyan Tirta Tbk. \*)



## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jul-12	410	260	375	5,705	97,133	33,330	16
Aug-12	450	315	355	3,286	41,666	16,271	19
Sep-12	385	330	355	2,093	17,986	6,413	20
Oct-12	355	315	315	2,092	25,545	8,649	22
Nov-12	355	315	325	2,725	31,230	10,270	20
Dec-12	325	300	315	1,502	20,569	6,507	18
Jan-13	425	315	400	2,480	46,036	16,749	21
Feb-13	435	400	415	2,441	68,053	27,521	20
Mar-13	750	410	680	8,350	261,590	126,858	19
Apr-13	730	610	650	9,547	249,957	154,618	22
May-13	830	640	740	8,808	240,809	176,565	22
Jun-13	820	630	660	6,103	212,754	147,259	19
Jul-13	680	590	600	6,274	206,646	129,295	23
Aug-13	620	550	560	4,953	124,701	73,183	17
Sep-13	680	530	670	4,945	667,102	285,693	21
Oct-13	720	650	680	5,437	241,640	149,824	21
Nov-13	710	650	690	4,395	181,203	122,922	20
Dec-13	690	560	570	3,372	191,379	115,699	19
Jan-14	580	545	560	6,218	176,896	92,547	20
Feb-14	565	545	550	4,653	98,811	55,053	20
Mar-14	555	540	540	2,073	54,919	30,170	20
Apr-14	545	525	540	3,665	87,470	46,766	20
May-14	-	-	540	-	-	-	-
Jun-14	-	-	540	-	-	-	-
Jul-14	540	360	373	741	48,329	18,229	13
Aug-14	375	331	355	385	38,789	10,581	20
Sep-14	375	325	340	304	11,070	3,483	22
Oct-14	360	335	349	1,787	14,021	4,929	23
Nov-14	349	315	343	1,575	17,183	8,254	20
Dec-14	364	340	352	1,511	48,001	12,726	20
Jan-15	360	336	340	1,352	17,842	6,149	21
Feb-15	357	338	353	2,148	52,139	18,169	19
Mar-15	356	345	347	2,720	59,408	21,830	22
Apr-15	350	330	345	792	101,330	34,241	18
May-15	355	310	350	1,222	16,626	5,669	17
Jun-15	355	334	354	263	131,903	42,581	17
Jul-15	355	335	335	690	125,294	32,443	19

SHARES TRADED	2012	2013	2014	Jul-15
Volume (Million Sh.)	234	2,692	595	505
Value (Billion Rp)	81	1,526	283	161
Frequency (Thou. X)	17	67	23	9
Days	115	244	198	133

Price (Rupiah)	2012	2013	2014	Jul-15
High	450	830	580	360
Low	260	315	315	310
Close	315	570	352	335
Close*	302	570	352	335

PER (X)	30.20	103.36	219.08	-45.98
PER Industry (X)	19.75	15.98	24.22	14.32
PBV (X)	2.58	2.30	1.41	1.39

\* Adjusted price after corporate action



## Financial Data and Ratios

Public Accountant : Jamaludin, Ardi, Sukimto & Rekan

Book End : December

### BALANCE SHEET

(Million Rp except Par Value)

	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Cash & Cash Equivalents		1,815	31,171	72,785	105,375
Receivables		22,499	81,700	659,468	73,442
Inventories		67,838	70,700	82,439	110,304
Current Assets		94,124	201,293	1,056,509	733,468
Fixed Assets		118,312	122,977	438,155	502,483
Other Assets		1	1	3,557	2,328
Total Assets		213,201	324,620	1,502,519	1,239,054
Growth (%)			52.26%	362.85%	-17.53%

Current Liabilities		50,396	93,929	575,436	238,475
Long Term Liabilities		50,498	41,769	384,754	467,928
Total Liabilities		100,894	135,698	960,190	706,403
Growth (%)			34.50%	607.59%	-26.43%

Authorized Capital		500,000	500,000	218,466	218,653
Paid up Capital		125,000	155,000	218,466	218,653
Paid up Capital (Shares)		125	1,550	2,185	2,187
Par Value		1,000	100	100	100
Retained Earnings		-12,694	3,473	15,521	5,432
Total Equity		112,306	188,922	542,329	532,651
Growth (%)			68.22%	187.07%	-1.78%

### INCOME STATEMENTS

	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues		129,526	233,676	487,200	332,402
Growth (%)			80.41%	108.49%	-31.77%

Cost of Revenues		107,755	186,710	347,279	209,570
Gross Profit		21,771	46,966	139,922	122,832
Expenses (Income)		10,599	16,289	78,657	89,739
Operating Profit		11,172	30,677	61,264	33,094
Growth (%)			174.58%	99.71%	-45.98%

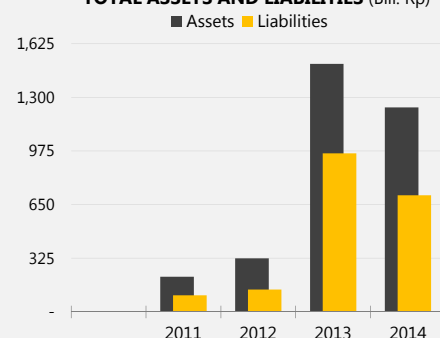
Other Income (Expenses)		-6,787	-8,721	-37,375	-43,193
Income before Tax		4,386	21,956	23,889	-10,100
Tax		1,143	5,788	7,051	36
Profit for the period		3,242	16,167	12,059	-10,135
Growth (%)			398.62%	-25.41%	N/A

Period Attributable		3,242	16,167	12,048	10,089
Comprehensive Income		3,242	16,167	12,059	-10,135
Comprehensive Attributable		3,242	16,167	12,048	10,089

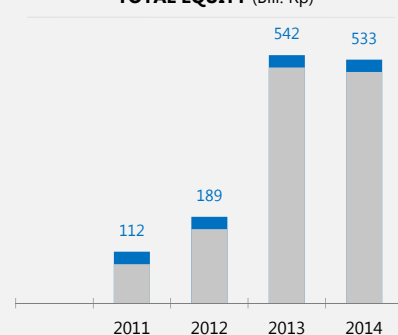
### RATIOS

	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)		186.77	214.30	183.60	307.57
Dividend (Rp)		-	-	-	-
EPS (Rp)		25.94	10.43	5.51	4.61
BV (Rp)		898.45	121.89	248.24	243.61
DAR (X)		0.47	0.42	0.64	0.57
DER(X)		0.90	0.72	1.77	1.33
ROA (%)		1.52	4.98	0.80	-0.82
ROE (%)		2.89	8.56	2.22	-1.90
GPM (%)		16.81	20.10	28.72	36.95
OPM (%)		8.63	13.13	12.57	9.96
NPM (%)		2.50	6.92	2.48	-3.05
Payout Ratio (%)		-	-	-	-
Yield (%)		-	-	-	-

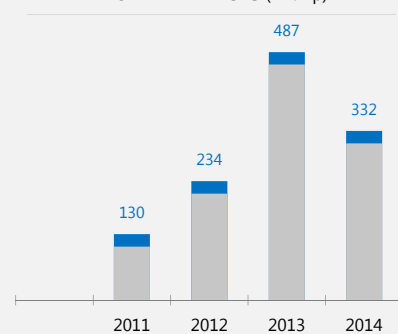
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



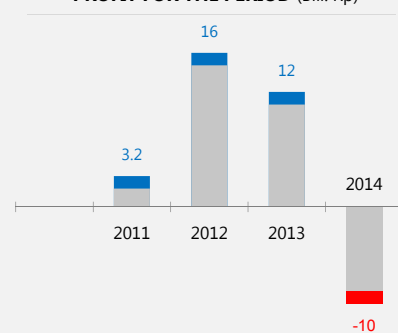
### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)



# CEKA Wilmar Cahaya Indonesia Tbk.

## COMPANY REPORT : JULY 2015

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 139.463  
Listed Shares : 297,500,000  
Market Capitalization : 401,625,000,000

374 | 0.44T | 0.008% | 99.56%

352 | 0.03T | 0.002% | 99.94%

### COMPANY HISTORY

Established Date : 09-Dec-1980  
Listing Date : 09-Jul-1996  
Under Writer IPO :  
PT Aspac Uppindo Sekuritas  
PT PDFCI Securities  
Securities Administration Bureau :  
PT Adimitra Transferindo  
Plaza Property 2nd Fl. Komp. Pertokoan Pulomas Blok VIII No. 1  
Jln. Perintis Kemerdekaan Jakarta 13210  
Phone : (021) 478-81515 (Hunting)  
Fax : (021) 470-9697

### BOARD OF COMMISSIONERS

1. Hendri Saksti
  2. Hendarji Soepandji \*)
  3. Ricky Hermanto
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Erik Tjia
2. Jinnawati
3. Teh Kenny Suryadi
4. Thomas Tony Muksim

### AUDIT COMMITTEE

1. Hendarji Soepandji
2. Beny Suharsono
3. Sukrisno Agoes

### CORPORATE SECRETARY

Emmanuel Dwi Iriyadi

### HEAD OFFICE

Jln. Industri Selatan Blok GG 1  
Kawasan Industri Jababeka, Desa Pasir Sari, Kecamatan Cikarang Selatan  
Kabupaten Bekasi 17550  
Phone : (021) 898-30003, 898-30004  
Fax : (021) 893-7143

Homepage :

Email : [yadi@cahayakalbar.com](mailto:yadi@cahayakalbar.com)  
[dwi.iriyadi@gmail.com](mailto:dwi.iriyadi@gmail.com)

### SHAREHOLDERS (July 2015)

1. Tradesound Investments Limited 258,885,500 : 87.02%
2. Public (<5%) 38,614,500 : 12.98%

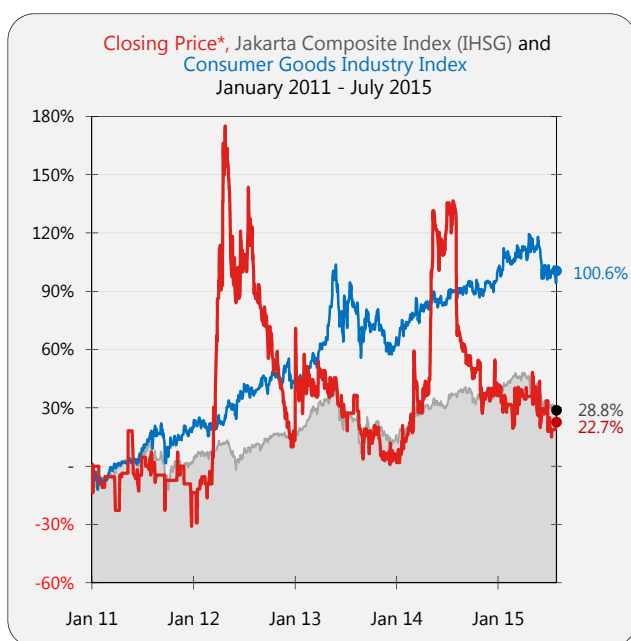
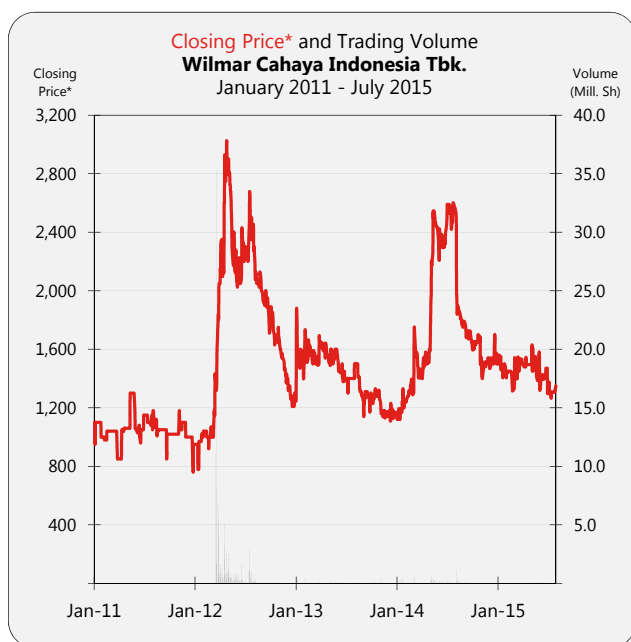
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		45.00	09-Jul-97	10-Jul-97	21-Jul-97	20-Aug-97	F
1997		20.00	09-Jul-98	10-Jul-98	20-Jul-98	18-Aug-98	F
2003		3.00	12-Jul-04	13-Jul-04	15-Jul-04	29-Aug-04	F
2013		100.00	01-Jul-14	02-Jul-14	04-Jul-14	18-Jul-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	34,000,000	09-Jul-96	09-Jul-96
2.	Company Listing	85,000,000	09-Jul-96	09-Feb-97
3.	Right Issue	178,500,000	05-Oct-98	05-Oct-98

# CEKA Wilmar Cahaya Indonesia Tbk.



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	0.6	135	7	13	0.8
Value (Billion Rp)	0.6	265	10	26	1
Frequency (Thou. X)	0.2	43	3	9	0.9
Days	64	207	191	219	98

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	1,400	3,150	1,950	2,675	1,700
Low	760	780	1,080	1,090	1,050
Close	950	1,300	1,160	1,500	1,350
Close*	950	1,300	1,160	1,500	1,350

PER (X)	2.93	6.63	5.30	22.60	3.86
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	0.70	0.83	0.65	0.87	0.68

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	1,100	950	1,000	4	17	16	3
Feb-11	1,060	980	1,040	6	10	10	5
Mar-11	850	850	850	3	71	73	2
Apr-11	1,080	980	1,060	10	17	17	5
May-11	1,400	1,050	1,060	35	26	30	4
Jun-11	1,150	960	1,050	40	74	77	9
Jul-11	1,150	1,080	1,130	13	33	30	5
Aug-11	1,180	1,000	1,050	54	163	172	12
Sep-11	1,050	850	1,020	8	13	13	5
Oct-11	-	-	1,020	2	10	8	2
Nov-11	1,190	1,000	1,000	22	84	91	4
Dec-11	1,000	760	950	11	64	63	8
Jan-12	1,040	780	1,000	10	37	37	5
Feb-12	1,040	880	1,030	13	38	37	6
Mar-12	2,125	1,000	2,050	22,908	75,245	117,725	16
Apr-12	3,150	2,000	2,800	9,027	25,208	64,922	20
May-12	3,025	2,050	2,125	4,418	13,384	34,873	21
Jun-12	2,475	1,980	2,225	2,221	6,787	15,130	21
Jul-12	2,775	2,200	2,400	2,713	9,452	23,650	22
Aug-12	2,475	1,950	2,000	893	2,357	5,158	19
Sep-12	2,125	1,710	1,710	372	696	1,315	20
Oct-12	1,940	1,610	1,680	337	684	1,180	21
Nov-12	1,740	1,350	1,400	211	307	465	19
Dec-12	1,440	1,200	1,300	151	434	568	17
Jan-13	1,950	1,250	1,490	1,092	1,651	2,806	21
Feb-13	1,820	1,440	1,590	517	930	1,538	18
Mar-13	1,750	1,470	1,660	328	791	1,254	18
Apr-13	1,670	1,500	1,530	125	251	401	19
May-13	1,700	1,440	1,570	175	672	1,061	17
Jun-13	1,600	1,250	1,390	110	393	560	14
Jul-13	1,420	1,200	1,400	28	52	70	9
Aug-13	1,500	1,160	1,280	107	280	379	11
Sep-13	1,340	1,140	1,300	119	283	354	18
Oct-13	1,390	1,230	1,260	306	658	843	19
Nov-13	1,260	1,080	1,140	284	709	819	13
Dec-13	1,230	1,090	1,160	66	158	183	14
Jan-14	1,400	1,090	1,255	123	1,464	1,717	17
Feb-14	1,395	1,200	1,290	111	247	317	16
Mar-14	1,900	1,300	1,405	1,034	1,547	2,453	20
Apr-14	1,630	1,375	1,600	226	245	370	19
May-14	2,675	1,585	2,400	2,894	3,413	7,620	18
Jun-14	2,525	2,180	2,435	1,331	1,327	3,117	21
Jul-14	2,630	2,350	2,600	914	1,303	3,156	18
Aug-14	2,590	1,700	1,750	1,905	2,982	5,967	20
Sep-14	1,800	1,610	1,655	263	514	894	22
Oct-14	1,750	1,500	1,500	112	78	126	20
Nov-14	1,600	1,400	1,540	185	207	299	16
Dec-14	1,700	1,400	1,500	46	55	79	12
Jan-15	1,560	1,400	1,470	106	82	117	19
Feb-15	1,450	1,300	1,320	86	106	143	12
Mar-15	1,545	1,330	1,510	54	53	76	16
Apr-15	1,545	1,375	1,495	18	6	9	8
May-15	1,700	1,380	1,425	326	211	328	17
Jun-15	1,700	1,325	1,470	172	128	171	8
Jul-15	1,620	1,050	1,350	184	250	328	18

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	7,829	11,920	15,549	29,613	27,713
Receivables	112,250	158,208	167,586	284,132	315,238
Inventories	454,029	390,950	311,261	365,614	475,991
Current Assets	643,966	619,191	560,260	847,046	1,053,321
Fixed Assets	197,190	202,894	202,837	215,530	221,560
Other Assets	-	-	-	1,522	1,349
Total Assets	850,470	823,361	1,027,693	1,069,627	1,284,150
Growth (%)		-3.19%	24.82%	4.08%	20.06%

Current Liabilities	385,079	367,060	545,467	518,962	718,681
Long Term Liabilities	156,638	51,242	18,823	22,391	27,918
Total Liabilities	541,717	418,302	564,290	541,352	746,599
Growth (%)		-22.78%	34.90%	-4.06%	37.91%

Authorized Capital	238,000	238,000	238,000	238,000	238,000
Paid up Capital	148,750	148,750	148,750	148,750	148,750
Paid up Capital (Shares)	298	298	298	298	298
Par Value	500	500	500	500	500
Retained Earnings	50,050	146,356	204,700	269,572	281,020
Total Equity	308,753	405,059	463,403	528,275	537,551
Growth (%)		31.19%	14.40%	14.00%	1.76%

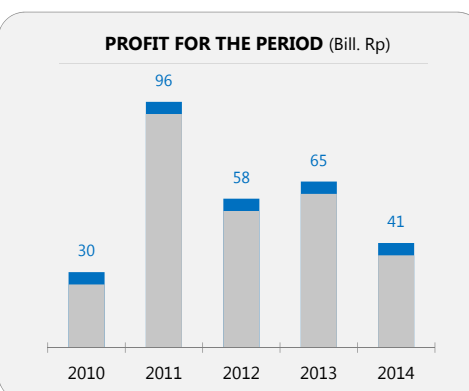
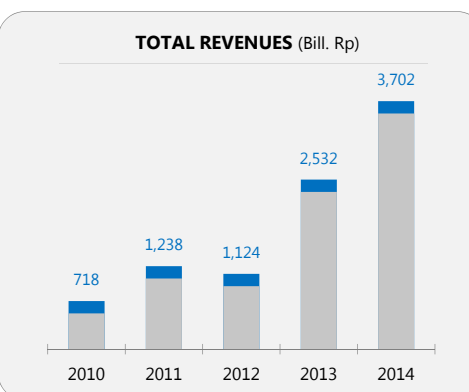
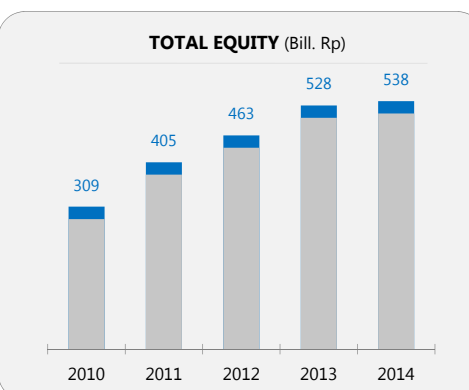
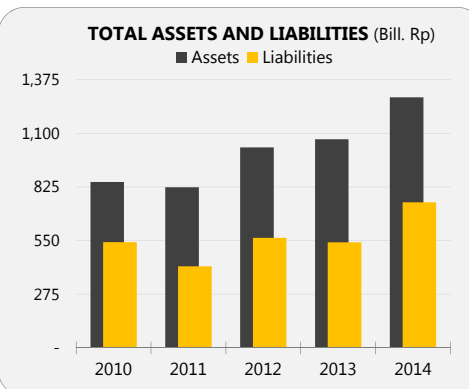
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	718,205	1,238,169	1,123,520	2,531,881	3,701,869
Growth (%)		72.40%	-9.26%	125.35%	46.21%

Cost of Revenues	634,746	1,040,848	955,696	2,306,891	3,478,090
Gross Profit	83,459	197,321	167,823	224,990	223,779
Expenses (Income)	37,027	47,953	76,534	134,080	126,423
Operating Profit	46,431	149,368	91,289	90,910	97,356
Growth (%)		221.70%	-38.88%	-0.41%	7.09%

Other Income (Expenses)	-6,080	-19,114	-7,575	-4,357	-40,284
Income before Tax	40,351	130,254	83,714	86,553	57,073
Tax	10,789	33,948	25,370	21,484	16,071
Profit for the period	29,562	96,306	58,344	65,069	41,001
Growth (%)		225.78%	-39.42%	11.53%	-36.99%

Period Attributable	-	-	58,344	65,069	41,001
Comprehensive Income	29,562	96,306	58,344	64,872	39,026
Comprehensive Attributable	-	-	-	64,872	39,026

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	167.23	168.69	102.71	163.22	146.56
Dividend (Rp)	-	-	-	100.00	-
EPS (Rp)	-	-	196.12	218.72	137.82
BV (Rp)	1,037.82	1,361.54	1,557.66	1,775.71	1,806.89
DAR (X)	0.64	0.51	0.55	0.51	0.58
DER(X)	1.75	1.03	1.22	1.02	1.39
ROA (%)	3.48	11.70	5.68	6.08	3.19
ROE (%)	9.57	23.78	12.59	12.32	7.63
GPM (%)	11.62	15.94	14.94	8.89	6.05
OPM (%)	6.46	12.06	8.13	3.59	2.63
NPM (%)	4.12	7.78	5.19	2.57	1.11
Payout Ratio (%)			-	45.72	-
Yield (%)	-	-	-	8.62	-



# DLTA Delta Jakarta Tbk.

## COMPANY REPORT : JULY 2015

Main Board  
 Industry Sector : Consumer Goods Industry (5)  
 Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 29,290,454  
 Listed Shares : 16,013,181  
 Market Capitalization : 3,923,229,345,000

134 | 5.76T | 0.11% | 90.73%

306 | 0.05T | 0.004% | 99.82%

### COMPANY HISTORY

Established Date : 15-Jun-1970  
 Listing Date : 27-Feb-1984  
 Under Writer IPO :  
 PT Merincorp  
 PT Danareksa  
 PT Multicorp  
 Securities Administration Bureau :  
 PT Sirca Datapro Perdana  
 Wisma Sirca  
 Jln. Johar No.18, Menteng, Jakarta 10340  
 Phone : (021) 314-0032, 390-5920, 390-0645  
 Fax : (021) 390-0671, 390-0652

### BOARD OF COMMISSIONERS

1. Tubagus Muhammad Rais
2. Carlos Antonio Mayo Berba
3. Ongky Sukasah \*)
4. Reynato Serrano Puno \*)
5. Takeshi Wada

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Raymundo Yadao Albano
2. Alan De Vera Fernandez
3. Domingo C Guzman
4. Ernest T. Tutud
5. Ronny Titiheruw

### AUDIT COMMITTEE

1. Ongky Sukasah
2. Agus Atares Mauro
3. Mario Morales Aguas

### CORPORATE SECRETARY

Alan De Vera Fernandez

### HEAD OFFICE

Jln. Inspeksi Tarum Barat  
 Desa Setiadharma, Kec. Tambun  
 Bekasi Timur, Jawa Barat 17510  
 Phone : (021) 882-2520  
 Fax : (021) 881-9424

Homepage : [www.deltajkt.co.id](http://www.deltajkt.co.id)

Email : [avfernandez@deltajkt.co.id](mailto:avfernandez@deltajkt.co.id)

### SHAREHOLDERS (July 2015)

1. San Miguel Malaysia Pte. Ltd. 9,341,223 : 58.33%
2. Pemerintah Daerah DKI Jakarta 3,736,920 : 23.34%
3. Public (<5%) 2,935,038 : 18.33%

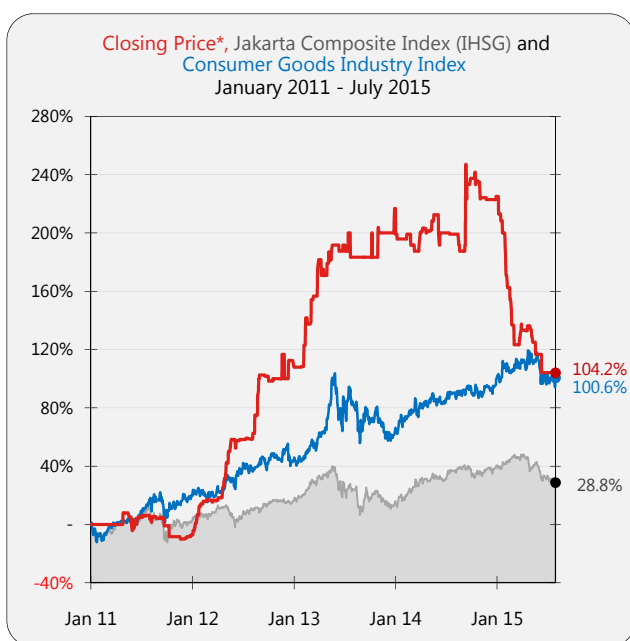
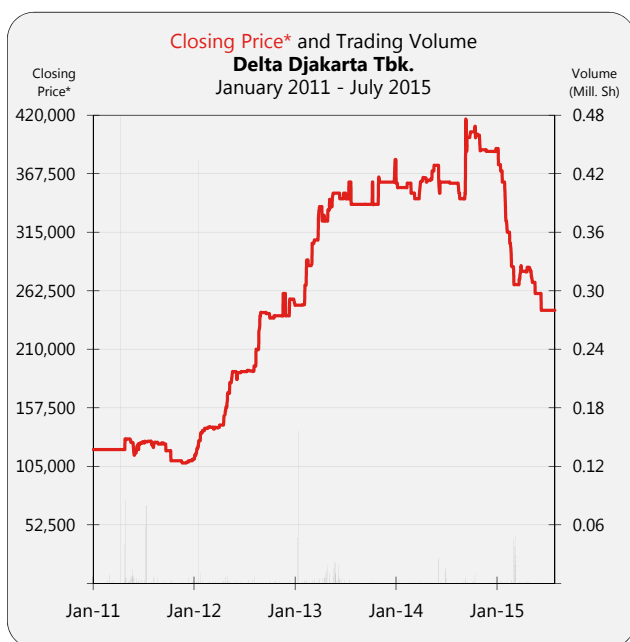
### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1990	50 : 1	202.00	29-Jun-90	02-Jul-90	09-Jul-90	24-Aug-90	
1991	100 : 7	773.00	08-Jul-91	09-Jul-91	15-Jul-91	15-Aug-91	F
1991	10 : 1	33,781.00	26-Jun-92	29-Jun-92	06-Jul-92	06-Aug-92	F
1992	1 : 2	850.00	28-Jul-93	29-Jul-93	05-Aug-93	03-Sep-93	F
1993		250.00	07-Jul-94	08-Jul-94	15-Jul-94	15-Aug-94	F
1994		350.00	21-Jul-95	24-Jul-95	01-Aug-95	01-Sep-95	F
1995		475.00	31-May-96	03-Jun-96	11-Jun-96	11-Jul-96	F
1996		500.00	01-Jul-97	02-Jul-97	10-Jul-97	08-Aug-97	F
1999		350.00	16-Jun-00	19-Jun-00	27-Jun-00	11-Jul-00	F
2000		300.00	22-Jun-01	25-Jun-01	02-Jul-01	18-Jul-01	F
2001		400.00	05-Jul-02	08-Jul-02	11-Jul-02	25-Jul-02	F
2002		400.00	20-Jun-03	23-Jun-03	25-Jun-03	09-Jul-03	F
2003		350.00	06-Jul-04	07-Jul-04	09-Jul-04	22-Jul-04	F
2005		350.00	06-Jul-05	07-Jul-05	11-Jul-05	25-Jul-05	
2005		700.00	29-May-06	30-May-06	01-Jun-06	15-Jun-06	F
2006		1,300.00	14-May-07	15-May-07	21-May-07	06-Jun-07	I
2007		1,400.00	29-May-08	28-May-08	02-Jun-08	16-Jun-08	F
2008		3,500.00	27-May-09	28-May-09	01-Jun-09	15-Jun-09	F
2009		9,500.00	01-Jun-10	02-Jun-10	04-Jun-10	18-Jun-10	F
2010		10,500.00	27-May-11	30-May-11	01-Jun-11	16-Jun-11	F
2011		11,000.00	05-Jun-12	06-Jun-12	08-Jun-12	22-Jun-12	F
2012		11,500.00	20-Jun-13	21-Jun-13	25-Jun-13	09-Jul-13	F
2013		12,000.00	05-Jun-14	06-Jun-14	10-Jun-14	24-Jun-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	347,400	27-Feb-84	27-Feb-84
2.	Additional Listing	41,688	08-Jul-85	08-Jul-85
3.	Bonus Shares	1,719	14-Apr-87	14-Apr-87
4.	Second Issue	192,825	30-Jan-88	30-Jan-88
5.	Bonus Shares	52,681	06-Aug-92	06-Aug-92
6.	Dividen Shares	63,729	21-May-93	21-May-93
7.	Partial Listing	15,000	21-May-93	21-May-93
8.	Bonus Shares	1,430,084	15-Oct-93	15-Oct-93
9.	Partial Listing	795,693	04-Aug-94	04-Aug-94
10.	Right Issue	420,347	10-Dec-99	10-Dec-99
11.	Company Listing	12,652,015	21-Dec-00	21-Dec-00

# DLTA Delta Jakarta Tbk.



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	1	0.6	0.5	0.2	0.2
Value (Billion Rp)	125	72	136	55	61
Frequency (Thou. X)	0.3	0.2	0.3	0.3	0.5
Days	80	87	83	87	54

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	130,000	260,000	380,000	425,000	390,000
Low	105,500	115,000	249,500	345,000	245,000
Close	111,500	255,000	380,000	390,000	245,000
Close*	111,500	255,000	380,000	390,000	245,000

PER (X)	5.88	19.13	23.01	24.71	28.27
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	3.12	6.83	8.99	9.33	5.35

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	120,000	120,000	120,000	3	2	170	2
Feb-11	120,000	120,000	120,000	8	7	780	4
Mar-11	120,000	120,000	120,000	14	17	1,980	6
Apr-11	130,000	120,000	129,000	23	615	74,009	7
May-11	129,500	114,000	115,000	94	83	10,499	16
Jun-11	127,000	117,000	127,000	44	26	3,181	12
Jul-11	127,500	123,000	127,500	16	226	28,151	7
Aug-11	126,500	120,000	125,000	32	27	3,280	6
Sep-11	126,000	119,000	119,000	8	5	555	4
Oct-11	119,000	105,500	110,000	13	9	995	5
Nov-11	110,000	108,000	108,000	7	4	381	3
Dec-11	111,500	108,500	111,500	11	11	1,149	8
Jan-12	135,000	115,000	135,000	37	457	50,657	9
Feb-12	140,500	135,000	140,500	12	8	1,138	6
Mar-12	140,050	138,000	139,500	14	7	1,010	8
Apr-12	160,000	139,000	158,000	38	22	3,219	11
May-12	190,000	160,000	190,000	27	18	3,013	8
Jun-12	190,000	180,050	190,000	14	9	1,694	6
Jul-12	192,000	190,500	190,500	21	11	2,004	6
Aug-12	243,000	190,000	243,000	32	16	3,291	13
Sep-12	243,000	235,000	242,000	5	2	363	2
Oct-12	241,000	235,500	240,000	19	12	2,865	7
Nov-12	260,000	240,000	240,000	12	6	1,452	6
Dec-12	255,000	240,000	255,000	17	6	1,535	5
Jan-13	250,000	249,500	250,000	14	208	43,907	9
Feb-13	290,000	250,000	285,000	26	13	3,456	8
Mar-13	330,000	287,000	330,000	33	17	5,145	9
Apr-13	341,000	316,000	325,000	29	55	17,793	10
May-13	350,200	325,000	350,000	114	124	42,763	13
Jun-13	350,000	344,000	350,000	49	48	16,537	11
Jul-13	370,000	321,500	340,000	16	13	4,403	8
Aug-13	-	-	340,000	-	-	-	-
Sep-13	-	-	340,000	-	-	-	-
Oct-13	360,000	315,000	360,000	11	3	1,148	6
Nov-13	364,500	360,000	360,000	6	2	846	6
Dec-13	380,000	380,000	380,000	4	1	412	3
Jan-14	360,000	355,000	355,000	8	6	2,206	5
Feb-14	359,000	350,000	350,000	8	2	632	2
Mar-14	350,000	345,000	350,000	13	2	801	7
Apr-14	364,000	350,000	361,500	35	7	2,465	10
May-14	375,000	361,500	375,000	12	2	600	5
Jun-14	375,000	350,000	360,000	46	70	23,973	9
Jul-14	365,000	359,000	359,000	36	21	7,599	5
Aug-14	350,000	345,000	345,000	10	1	473	7
Sep-14	425,000	345,000	405,000	113	18	6,943	16
Oct-14	410,000	400,000	402,000	45	17	7,000	9
Nov-14	389,200	381,000	387,500	14	1	467	8
Dec-14	390,000	387,500	390,000	6	5	1,807	4
Jan-15	390,000	360,000	360,000	18	7	2,562	8
Feb-15	340,025	284,000	284,000	67	12	3,742	11
Mar-15	285,000	265,000	285,000	296	189	50,611	14
Apr-15	283,500	262,000	283,400	78	11	3,208	13
May-15	283,400	260,000	260,000	10	1	387	5
Jun-15	245,000	245,000	245,000	4	2	411	3
Jul-15	-	-	245,000	-	-	-	-

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	248,782	246,669	290,769	435,356	415,161
Receivables	205,980	208,192	197,570	120,892	218,008
Inventories	83,360	84,458	106,065	171,745	193,300
Current Assets	565,954	577,645	631,333	748,111	854,176
Fixed Assets	113,940	98,160	95,121	93,079	113,596
Other Assets	225	1,320	1,286	984	682
Total Assets	708,584	696,167	745,307	867,041	991,947
Growth (%)		-1.75%	7.06%	16.33%	14.41%

Current Liabilities	89,397	96,129	119,920	158,991	190,953
Long Term Liabilities	25,828	27,102	27,176	31,492	36,521
Total Liabilities	115,225	123,231	147,095	190,483	227,474
Growth (%)		6.95%	19.37%	29.50%	19.42%

Authorized Capital	20,000	20,000	20,000	20,000	20,000
Paid up Capital	16,013	16,013	16,013	16,013	16,013
Paid up Capital (Shares)	16	16	16	16	16
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	542,639	519,586	551,561	631,861	721,877
Total Equity	577,668	572,935	598,212	676,558	764,473
Growth (%)		-0.82%	4.41%	13.10%	12.99%

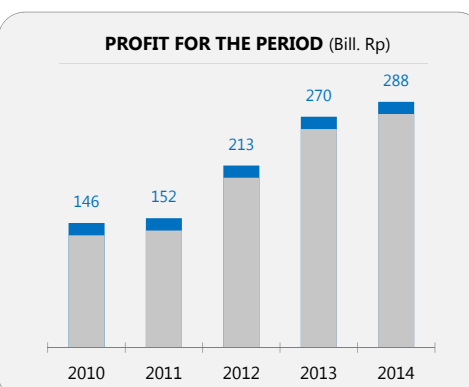
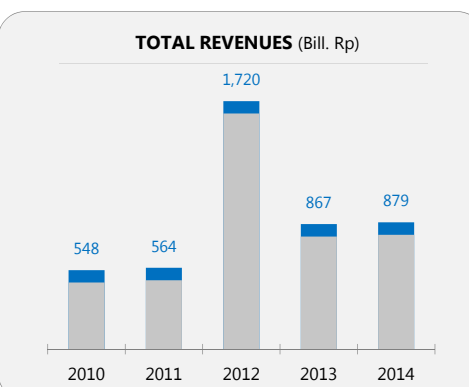
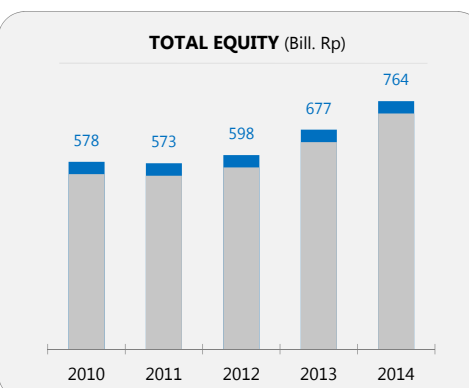
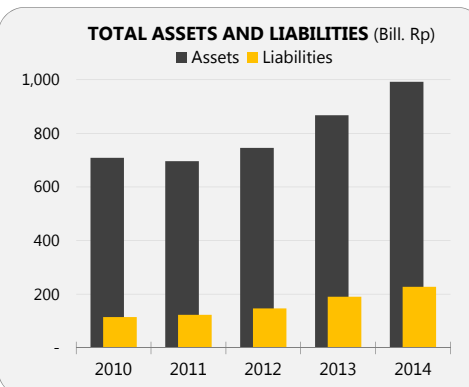
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	547,816	564,051	1,719,815	867,067	879,253
Growth (%)		2.96%	204.90%	-49.58%	1.41%

Cost of Revenues	188,175	171,150	999,863	261,802	261,747
Gross Profit	359,642	392,901	719,952	605,264	617,506
Expenses (Income)	180,597	188,030	202,564	246,868	-
Operating Profit	179,044	204,871	517,388	-	-
Growth (%)		14.42%	152.54%	-100.00%	

Other Income (Expenses)	13,918	-	-229,883	-	-237,987
Income before Tax	192,962	204,871	287,505	358,396	379,519
Tax	46,906	53,156	74,084	87,898	91,445
Profit for the period	146,056	151,715	213,421	270,498	288,073
Growth (%)		3.87%	40.67%	26.74%	6.50%

Period Attributable	-	-	213,421	264,451	282,174
Comprehensive Income	139,557	151,715	213,421	270,498	288,073
Comprehensive Attributable	-	-	-	264,451	282,174

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	633.08	600.90	526.46	470.54	447.32
Dividend (Rp)	10,500.00	11,000.00	11,500.00	12,000.00	-
EPS (Rp)	-	-	13,327.84	16,514.56	17,621.38
BV (Rp)	36,074.53	35,778.99	37,357.44	42,250.07	47,740.25
DAR (X)	0.16	0.18	0.20	0.22	0.23
DER(X)	0.20	0.22	0.25	0.28	0.30
ROA (%)	20.61	21.79	28.64	31.20	29.04
ROE (%)	25.28	26.48	35.68	39.98	37.68
GPM (%)	65.65	69.66	41.86	69.81	70.23
OPM (%)	32.68	36.32	30.08	-	-
NPM (%)	26.66	26.90	12.41	31.20	32.76
Payout Ratio (%)			86.29	72.66	-
Yield (%)	8.75	9.87	4.51	3.16	-



# ICBP Indofood CBP Sukses Makmur Tbk. [S]

## COMPANY REPORT : JULY 2015

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 227.989  
Listed Shares : 5,830,954,000  
Market Capitalization : 71,720,734,200,000

14 | 71.7T | 1.45% | 52.47%

47 | 10.2T | 0.69% | 72.77%

## COMPANY HISTORY

Established Date : 02-Sep-2009  
Listing Date : 07-Oct-2010  
Under Writer IPO :  
PT Kim Eng Securities  
PT Credit Suisse Securities Indonesia  
PT Deutsche Securities Indonesia  
PT Mandiri Sekuritas  
Securities Administration Bureau :  
PT Raya Saham Registra  
Plaza Central Building 2nd Fl.  
Jln. Jend. Sudirman Kav. 47 - 48 Jakarta 12930  
Phone : (021) 252-5666  
Fax : (021) 252-5028

## BOARD OF COMMISSIONERS

1. Franciscus Welirang
2. Alamsyah
3. Florentinus Gregorius Winarno
4. Hans Kartikahadi \*)
5. Moleonoto (Paulus Moleonoto)
6. Wahjudi Prakarsa \*)

\*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Anthoni Salim
2. Axton Salim
3. Darmawan Sarsito (Kevin Sietho)
4. Hendra Widjaja
5. Suaimi Suriady
6. Sulianto Pratama
7. Taufik Wiraatmadja
8. Tjhie Tje Fie (Thomas Tjhie)
9. Werianty Setiawan

## AUDIT COMMITTEE

1. Hans Kartikahadi
2. Hendra Susanto
3. Wahjudi Prakarsa

## CORPORATE SECRETARY

Gideon Aripastomo Putro

## HEAD OFFICE

Sudirman Plaza, Indofood Tower 25th Fl.  
Jln. Jend. Sudirman Kav. 76 - 78  
Jakarta 12910  
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Fax : (021) 5793-7373

Homepage : [www.indofoodcbp.com](http://www.indofoodcbp.com)

Email : [gideon.putro@icbp.indofood.co.id](mailto:gideon.putro@icbp.indofood.co.id)

## SHAREHOLDERS (July 2015)

1. PT Indofood Sukses Makmur 4,664,763,000 : 80.00%
2. Public (<5%) 1,166,191,000 : 20.00%

## DIVIDEND ANNOUNCEMENT

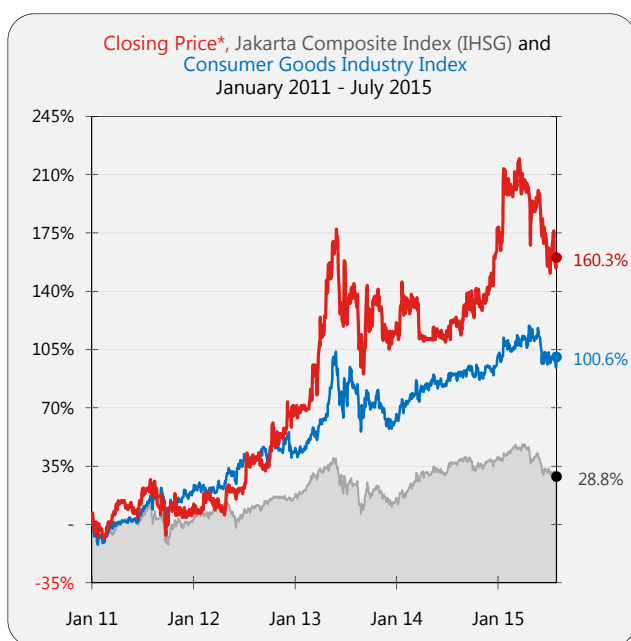
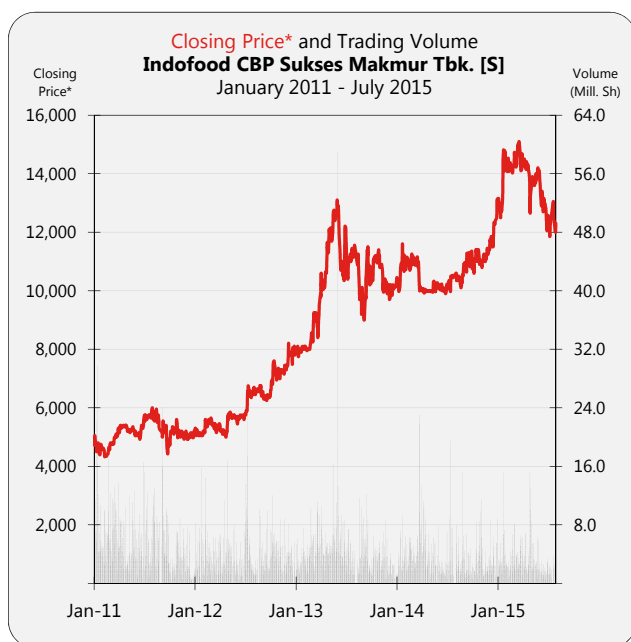
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		116.00	21-Jun-11	22-Jun-11	24-Jun-11	07-Jul-11	F
2011		169.00	13-Jul-12	16-Jul-12	18-Jul-12	31-Jul-12	F
2013		190.00	10-Jul-14	11-Jul-14	15-Jul-14	05-Aug-14	F
2014		222.00	18-May-15	19-May-15	21-May-15	09-Jun-15	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,166,191,000	07-Oct-10	07-Oct-10
2.	Company Listing	4,664,763,000	07-Oct-10	07-Apr-11



# ICBP Indofood CBP Sukses Makmur Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	1,430	990	1,082	899	472
Value (Billion Rp)	7,278	6,084	11,297	9,593	6,475
Frequency (Thou. X)	84	73	217	331	231
Days	247	246	244	242	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	6,000	8,300	13,400	13,400	16,050
Low	3,800	4,975	7,600	9,800	11,800
Close	5,200	7,800	10,200	13,100	12,300
Close*	5,200	7,800	10,200	13,100	12,300
PER (X)	14.69	19.88	26.73	27.67	20.63
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	2.83	3.79	4.48	5.26	4.80

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	5,150	4,350	4,575	15,091	248,406	1,177,703	21
Feb-11	4,675	4,300	4,575	7,386	120,754	540,317	18
Mar-11	5,300	4,600	5,300	8,462	167,772	824,126	23
Apr-11	5,450	5,100	5,400	5,234	109,382	584,014	20
May-11	5,400	5,050	5,050	4,707	108,877	569,475	21
Jun-11	5,450	4,925	5,400	4,174	81,379	418,328	20
Jul-11	5,800	5,400	5,800	5,994	118,404	673,478	21
Aug-11	6,000	5,300	5,300	7,456	128,240	727,782	19
Sep-11	5,600	3,800	4,925	11,353	159,002	800,880	20
Oct-11	5,750	4,650	5,300	5,355	53,012	279,275	21
Nov-11	5,300	4,875	5,150	5,991	89,997	458,703	22
Dec-11	5,250	4,875	5,200	3,224	44,489	224,012	21
Jan-12	5,350	4,975	5,100	4,570	86,150	439,212	21
Feb-12	5,650	5,050	5,650	5,499	86,833	470,009	21
Mar-12	5,700	5,150	5,450	6,691	70,684	380,098	21
Apr-12	5,650	5,000	5,650	5,021	89,511	468,937	20
May-12	5,900	5,400	5,650	4,606	82,359	472,137	21
Jun-12	5,850	5,400	5,750	3,477	49,711	282,356	21
Jul-12	6,850	5,700	6,600	8,760	144,591	897,445	22
Aug-12	6,850	6,400	6,550	5,188	58,263	385,634	19
Sep-12	6,650	6,150	6,350	7,021	67,678	431,645	20
Oct-12	7,750	6,300	7,150	9,940	111,373	787,349	22
Nov-12	7,550	6,900	7,400	5,982	74,371	536,371	20
Dec-12	8,300	7,300	7,800	6,712	68,335	532,860	18
Jan-13	8,700	7,600	8,000	8,421	69,143	552,825	21
Feb-13	8,650	7,900	8,500	7,470	78,410	638,909	20
Mar-13	9,900	8,200	9,600	13,589	108,935	974,749	19
Apr-13	11,700	9,500	11,450	23,016	106,833	1,118,431	22
May-13	13,400	11,500	13,100	35,135	183,672	2,300,353	22
Jun-13	13,000	9,850	12,200	26,910	111,166	1,270,060	19
Jul-13	12,500	10,350	11,200	20,502	81,983	913,934	23
Aug-13	11,650	8,700	10,000	15,325	68,204	680,778	17
Sep-13	12,200	8,900	10,250	19,020	91,623	932,990	21
Oct-13	11,500	10,200	11,200	15,121	73,454	805,810	21
Nov-13	11,300	9,750	10,000	19,144	71,526	740,344	20
Dec-13	10,300	9,550	10,200	12,888	36,835	368,146	19
Jan-14	11,700	9,900	11,000	31,608	68,488	734,990	20
Feb-14	11,350	10,450	11,175	33,839	78,008	852,458	20
Mar-14	11,300	9,950	10,100	40,130	124,778	1,318,297	20
Apr-14	10,275	9,800	10,000	31,126	113,027	1,131,541	20
May-14	10,400	9,925	10,200	22,065	55,236	557,582	18
Jun-14	10,275	9,875	10,000	21,362	46,268	465,777	21
Jul-14	10,575	9,950	10,450	21,883	78,643	812,824	18
Aug-14	10,650	10,100	10,500	27,066	74,737	781,831	20
Sep-14	11,400	10,500	11,350	25,934	57,043	629,638	22
Oct-14	11,575	10,500	11,050	33,698	77,025	858,355	23
Nov-14	11,450	10,800	11,250	18,187	56,536	624,570	20
Dec-14	13,400	11,150	13,100	24,568	69,230	825,565	20
Jan-15	16,050	12,450	14,500	33,591	90,954	1,243,010	21
Feb-15	14,650	13,900	14,300	28,064	53,007	751,753	19
Mar-15	15,500	14,025	14,675	38,018	88,680	1,289,971	22
Apr-15	14,700	12,300	13,200	31,277	95,059	1,306,487	21
May-15	14,225	13,300	14,100	34,554	63,037	855,040	19
Jun-15	14,200	12,050	12,475	31,709	37,052	483,342	21
Jul-15	13,050	11,800	12,300	33,854	44,360	545,752	19

# ICBP Indofood CBP Sukses Makmur Tbk. [S]

## Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja (Member of Ernst & Young Global Limited)

BALANCE SHEET	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	4,420,644	5,484,318	5,526,173	7,342,986	6,234,520
Receivables	2,378,402	2,328,181	2,549,415	2,902,202	4,340,073
Inventories	1,629,883	1,812,887	2,868,722	2,821,618	2,806
Current Assets	8,580,311	9,888,440	11,321,715	13,603,527	14,173,421
Fixed Assets	2,590,036	3,839,756	4,844,407	5,838,843	6,060,389
Other Assets	169,718	-	888,529	213,907	259,030
Total Assets	15,222,857	17,753,480	21,267,470	24,910,211	26,410,008
Growth (%)		16.62%	19.79%	17.13%	6.02%

Current Liabilities	2,988,540	3,579,487	4,696,583	6,230,997	7,029,960
Long Term Liabilities	1,524,544	2,187,195	3,305,156	3,639,267	4,440,761
Total Liabilities	4,513,084	5,766,682	8,001,739	9,870,264	11,470,721
Growth (%)		27.78%	38.76%	23.35%	16.21%

Authorized Capital	750,000	750,000	750,000	750,000	750,000
Paid up Capital	583,095	583,095	583,095	583,095	583,095
Paid up Capital (Shares)	5,831	5,831	5,831	5,831	5,831
Par Value	100	100	100	100	100
Retained Earnings	3,643,786	4,837,947	5,978,662	7,475,019	7,489,929
Total Equity	10,709,773	11,986,798	13,265,731	15,039,947	14,939,287
Growth (%)		11.92%	10.67%	13.37%	-0.67%

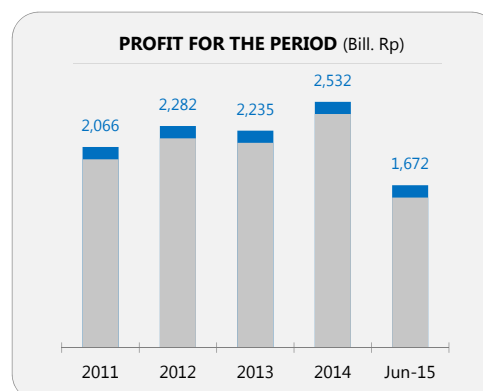
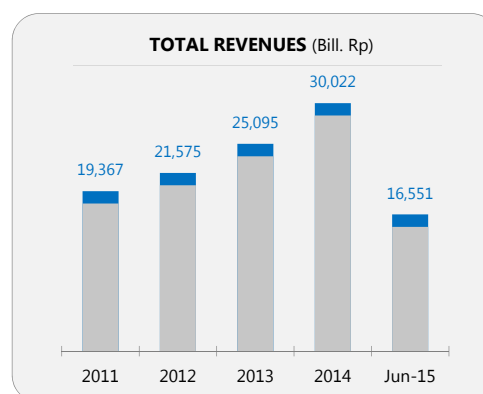
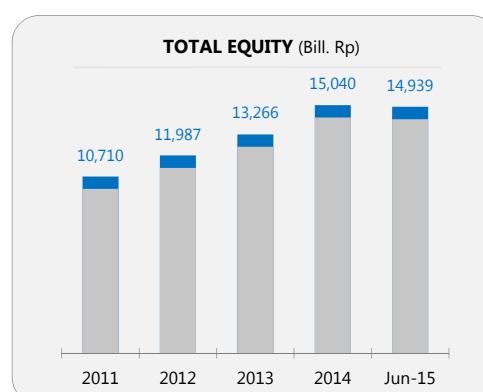
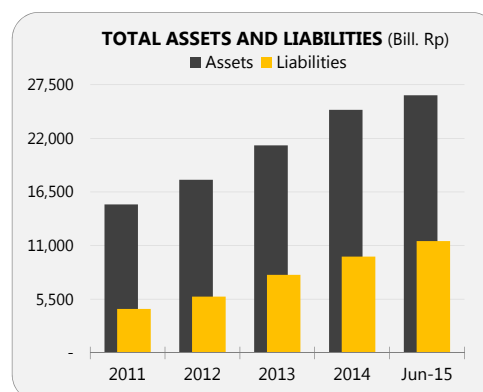
INCOME STATEMENTS	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
Total Revenues	19,367,155	21,574,792	25,094,681	30,022,463	16,551,247
Growth (%)		11.40%	16.31%	19.64%	

Cost of Revenues	14,335,896	15,796,183	18,668,990	21,962,609	11,474,501
Gross Profit	5,031,259	5,778,609	6,425,691	8,059,854	5,076,746
Expenses (Income)	2,423,258	2,936,549	3,653,767	4,931,161	2,884,322
Operating Profit	2,608,001	2,842,060	2,771,924	3,128,693	2,192,424
Growth (%)		8.97%	-2.47%	12.87%	

Other Income (Expenses)	136,909	185,130	195,066	260,032	49,748
Income before Tax	2,744,910	3,027,190	2,966,990	3,388,725	2,242,172
Tax	678,545	744,819	733,699	857,044	570,032
Profit for the period	2,066,365	2,282,371	2,235,040	2,531,681	1,672,140
Growth (%)		10.45%	-2.07%	13.27%	

Period Attributable	1,975,345	2,179,592	2,225,272	2,604,239	1,738,474
Comprehensive Income	2,064,049	2,287,242	2,286,639	2,522,328	1,670,571
Comprehensive Attributable	1,973,683	2,183,205	2,260,929	2,598,808	1,736,375

RATIOS	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
Current Ratio (%)	287.11	276.25	241.06	218.32	201.61
Dividend (Rp)	169.00	-	190.00	222.00	-
EPS (Rp)	338.77	373.80	381.63	446.62	298.15
BV (Rp)	1,836.71	2,055.72	2,275.05	2,579.33	2,562.07
DAR (X)	0.30	0.32	0.38	0.40	0.43
DER(X)	0.42	0.48	0.60	0.66	0.77
ROA (%)	13.57	12.86	10.51	10.16	6.33
ROE (%)	19.29	19.04	16.85	16.83	11.19
GPM (%)	25.98	26.78	25.61	26.85	30.67
OPM (%)	13.47	13.17	11.05	10.42	13.25
NPM (%)	10.67	10.58	8.91	8.43	10.10
Payout Ratio (%)	49.89	-	49.79	49.71	-
Yield (%)	3.25	-	1.86	1.69	-



# INDF Indofood Sukses Makmur Tbk. [S]

## COMPANY REPORT : JULY 2015

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 1,044.177  
Listed Shares : 8,780,426,500  
Market Capitalization : 53,560,601,650,000

17 | 53.6T | 1.08% | 56.08%  
17 | 19.4T | 1.32% | 45.69%

## COMPANY HISTORY

Established Date : 14-Aug-1990

Listing Date : 14-Jul-1994

Under Writer IPO :

PT Merincorp

Securities Administration Bureau :

PT Raya Saham Registra

Plaza Central Building 2nd Fl.

Jln. Jend. Sudirman Kav. 47 - 48 Jakarta 12930

Phone : (021) 252-5666

Fax : (021) 252-5028

## BOARD OF COMMISSIONERS

1. Manuel Velez Pangilinan
2. Adi Pranoto Leman \*)
3. Bambang Subianto \*)
4. Benny Setiawan Santoso
5. Edward Anthony Tortorici
6. Graham Leigh Pickles
7. Robert Charles Nicholson
8. Utomo Josodirdjo \*)

\*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Anthoni Salim
2. Axton Salim
3. Darmawan Sarsito (Kevin Sietho)
4. Franciscus Welirang
5. Joedianto Soejonopoetro
6. Joseph Bataona
7. Moleonoto (Paulus Moleonoto)
8. Taufik Wiraatmadja
9. Tjhie Tje Fie (Thomas Tjhie)
10. Werianty Setiawan

## AUDIT COMMITTEE

1. Utomo Josodirdjo
2. Adi Pranoto Leman
3. Hendra Susanto

## CORPORATE SECRETARY

Elly Putranti

## HEAD OFFICE

Sudirman Plaza, Indofood Tower 27th Fl.

Jln. Jend. Sudirman Kav. 76 - 78

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Homepage : [www.indofood.com](http://www.indofood.com)

Email : [elly.putranti@indofood.co.id](mailto:elly.putranti@indofood.co.id)

## SHAREHOLDERS (July 2015)

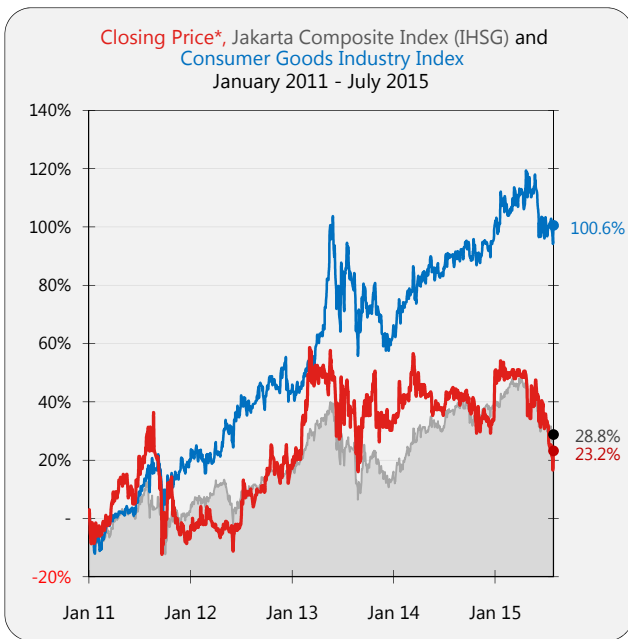
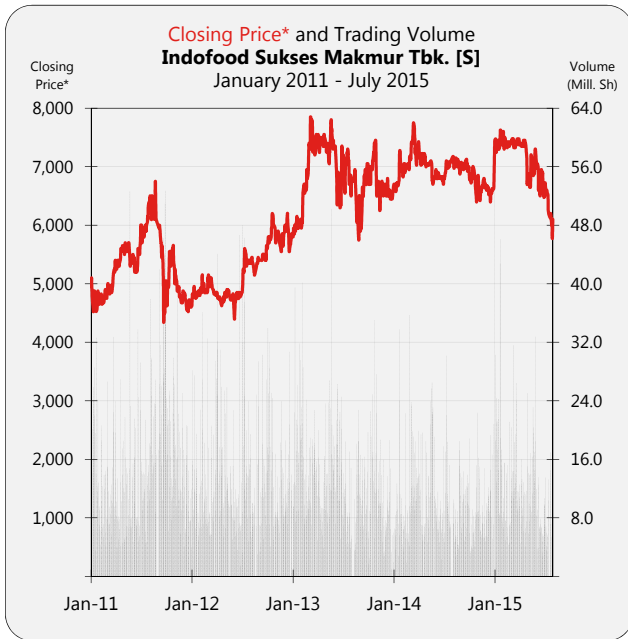
1. CAB Holdings Limited 4,396,103,450 : 50.07%
2. Public (<5%) 4,384,323,050 : 49.93%

## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		58.00	21-Jul-95	24-Jul-95	01-Aug-95	31-Aug-95	F
1995		80.00	11-Jul-96	12-Jul-96	22-Jul-96	21-Aug-96	F
1996		47.00	10-Jul-97	11-Jul-97	22-Jul-97	22-Aug-97	F
2000		18.00	11-Jul-01	12-Jul-01	17-Jul-01	31-Jul-01	F
2001		25.00	09-Jul-02	10-Jul-02	15-Jul-02	29-Jul-02	F
2002		28.00	17-Jul-03	18-Jul-03	22-Jul-03	05-Aug-03	F
2003		28.00	15-Jul-04	16-Jul-04	20-Jul-04	02-Aug-04	F
2005		17.50	26-Aug-05	29-Aug-05	31-Aug-05	15-Sep-05	
2005		5.00	20-Jul-06	21-Jul-06	25-Jul-06	08-Aug-06	F
2006		31.00	27-Jul-07	30-Jul-07	01-Aug-07	15-Aug-07	F
2007		43.00	12-Aug-08	13-Aug-08	15-Aug-08	27-Aug-08	F
2008		47.00	02-Jul-09	03-Jul-09	07-Jul-09	22-Jul-09	F
2009		93.00	19-Jul-10	20-Jul-10	22-Jul-10	05-Aug-10	F
2010		133.00	26-Jul-11	27-Jul-11	29-Jul-11	09-Aug-11	F
2011		175.00	17-Jul-12	18-Jul-12	20-Jul-12	03-Aug-12	F
2012		185.00	17-Jul-13	18-Jul-13	22-Jul-13	02-Aug-13	F
2013		142.00	15-Jul-14	16-Jul-14	18-Jul-14	08-Aug-14	F
2014		220.00	18-May-15	19-May-15	21-May-15	11-Jun-15	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	21,000,000	14-Jul-94	14-Jul-94
2.	Founders Shares	742,000,000	T: 14-Jul-94	: 08-Feb-95
3.	Stock Split	8,087,800,000	T: 12-Aug-96	: 29-Sep-00
4.	Right Issue	305,200,000	24-Apr-97	24-Apr-97
5.	Option Conversion	287,269,500	T: 07-May-02	: 12-Jun-03
6.	Option III Conversion	919,500	T: 06-Feb-04	: 24-May-04
7.	Buy Back	-663,762,500	28-Oct-08	28-Oct-08



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	3,845	3,371	3,207	2,490	1,797
Value (Billion Rp)	20,321	17,526	21,844	17,300	12,871
Frequency (Thou. X)	335	274	359	517	348
Days	247	246	244	242	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	6,800	6,200	8,000	7,800	7,725
Low	4,150	4,400	5,350	6,325	5,775
Close	4,600	5,850	6,600	6,750	6,100
Close*	4,600	5,850	6,600	6,750	6,100
PER (X)	8.05	10.54	23.14	14.67	15.47
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	1.28	1.50	1.51	1.45	1.32

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	5,100	4,300	4,700	29,796	364,749	1,725,256	21
Feb-11	4,900	4,550	4,750	15,394	180,015	853,054	18
Mar-11	5,450	4,750	5,400	27,762	313,582	1,581,400	23
Apr-11	5,700	5,200	5,550	17,178	212,478	1,161,362	20
May-11	5,750	5,250	5,400	18,291	270,736	1,497,017	21
Jun-11	5,850	5,150	5,750	19,672	268,060	1,463,174	20
Jul-11	6,500	5,700	6,350	22,022	267,156	1,590,534	21
Aug-11	6,800	5,850	6,100	34,598	378,704	2,396,653	19
Sep-11	6,250	4,150	5,050	51,427	588,035	3,052,287	20
Oct-11	5,750	4,575	5,250	36,536	388,580	2,046,847	21
Nov-11	5,250	4,600	4,700	38,862	371,421	1,822,817	22
Dec-11	4,875	4,500	4,600	23,694	241,411	1,130,332	21
Jan-12	4,975	4,600	4,800	25,256	255,981	1,232,987	21
Feb-12	5,150	4,800	5,100	26,576	299,674	1,482,914	21
Mar-12	5,200	4,750	4,850	24,300	263,089	1,293,314	21
Apr-12	4,900	4,575	4,850	27,216	372,042	1,763,910	20
May-12	4,900	4,625	4,725	22,748	270,366	1,297,395	21
Jun-12	4,875	4,400	4,850	18,225	207,237	984,904	21
Jul-12	5,650	4,825	5,400	31,601	412,934	2,195,788	22
Aug-12	5,500	5,100	5,400	18,695	231,332	1,238,115	19
Sep-12	5,650	5,300	5,650	19,243	239,535	1,304,306	20
Oct-12	6,200	5,550	5,700	18,532	354,341	2,056,934	22
Nov-12	5,900	5,500	5,850	17,512	227,499	1,300,727	20
Dec-12	6,200	5,450	5,850	24,477	236,709	1,375,205	18
Jan-13	6,200	5,750	6,050	28,192	381,477	2,293,129	21
Feb-13	7,300	5,950	7,300	28,087	302,233	1,969,793	20
Mar-13	8,000	7,100	7,450	30,888	288,028	2,147,746	19
Apr-13	7,600	7,200	7,350	19,978	246,584	1,832,014	22
May-13	7,850	7,000	7,350	31,881	370,021	2,741,321	22
Jun-13	7,450	6,150	7,350	38,863	314,861	2,148,930	19
Jul-13	7,400	6,450	6,500	30,651	217,023	1,503,617	23
Aug-13	7,050	5,350	6,500	28,933	192,419	1,192,526	17
Sep-13	7,200	5,750	7,050	33,670	233,737	1,537,090	21
Oct-13	7,450	6,600	6,650	33,020	303,938	2,126,484	21
Nov-13	6,850	6,200	6,650	31,088	195,086	1,283,220	20
Dec-13	6,850	6,250	6,600	23,609	161,902	1,067,696	19
Jan-14	7,350	6,550	6,975	39,285	194,431	1,339,609	20
Feb-14	7,175	6,825	7,175	35,519	171,841	1,205,017	20
Mar-14	7,800	6,900	7,300	44,656	280,916	2,058,174	20
Apr-14	7,475	6,900	7,050	41,446	221,397	1,587,966	20
May-14	7,150	6,700	6,825	41,676	277,765	1,926,273	18
Jun-14	6,950	6,700	6,700	41,644	173,202	1,181,682	21
Jul-14	7,150	6,700	7,075	44,580	206,306	1,441,386	18
Aug-14	7,200	6,875	6,875	41,427	169,528	1,191,886	20
Sep-14	7,125	6,825	7,000	41,539	220,047	1,542,026	22
Oct-14	7,025	6,375	6,825	55,424	188,136	1,271,028	23
Nov-14	6,900	6,400	6,700	48,393	172,125	1,144,873	20
Dec-14	6,775	6,325	6,750	41,362	214,262	1,410,046	20
Jan-15	7,725	6,850	7,550	59,020	454,670	3,360,218	21
Feb-15	7,675	7,250	7,400	38,795	183,393	1,357,302	19
Mar-15	7,550	7,300	7,450	54,233	329,852	2,445,636	22
Apr-15	7,500	6,475	6,750	41,210	220,479	1,599,979	21
May-15	7,400	6,600	7,300	59,010	287,107	2,003,105	19
Jun-15	7,250	6,425	6,575	51,699	152,355	1,030,242	21
Jul-15	6,750	5,775	6,100	44,219	169,619	1,074,125	19

# INDF Indofood Sukses Makmur Tbk. [S]

## Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja (Member of Ernst & Young Global Limited)

BALANCE SHEET	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	13,049,048	13,343,028	13,666,194	14,157,619	12,403,682
Receivables	3,669,305	3,485,461	4,959,416	4,339,670	5,946,005
Inventories	6,536,343	7,782,594	8,160,539	8,454,845	9,662,832
Current Assets	24,501,734	26,202,972	32,464,497	40,995,736	43,766,527
Fixed Assets	12,921,013	15,775,741	23,027,913	22,011,488	23,806,546
Other Assets	1,216,694	-	2,748,446	1,702,988	1,845,031
Total Assets	53,585,933	59,324,207	78,092,789	85,938,885	91,391,856
Growth (%)		10.71%	31.64%	10.05%	6.35%

Current Liabilities	12,831,304	13,080,544	19,471,309	22,681,686	27,714,082
Long Term Liabilities	9,144,404	12,100,989	20,248,351	22,028,823	23,043,708
Total Liabilities	21,975,708	25,181,533	39,719,660	44,710,509	50,757,790
Growth (%)		14.59%	57.73%	12.57%	13.53%

Authorized Capital	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Paid up Capital	878,043	878,043	878,043	878,043	878,043
Paid up Capital (Shares)	8,780	8,780	8,780	8,780	8,780
Par Value	100	100	100	100	100
Retained Earnings	11,020,235	12,744,836	13,609,258	16,215,970	12,407,086
Total Equity	31,610,225	34,142,674	38,373,129	41,228,376	40,634,066
Growth (%)		8.01%	12.39%	7.44%	-1.44%

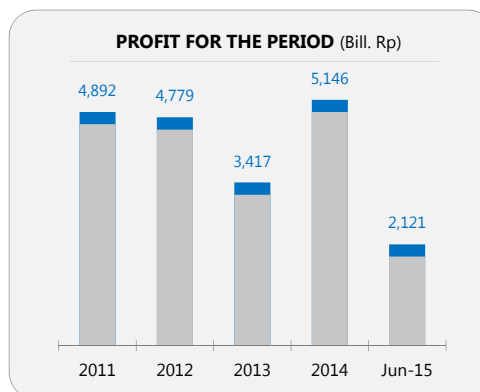
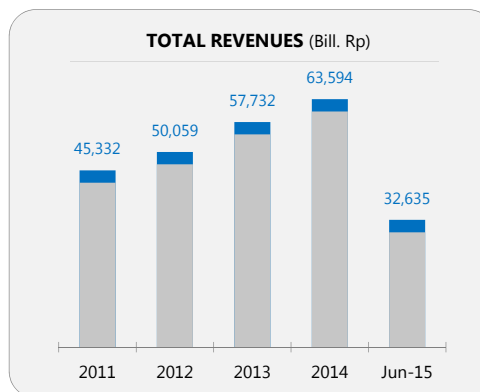
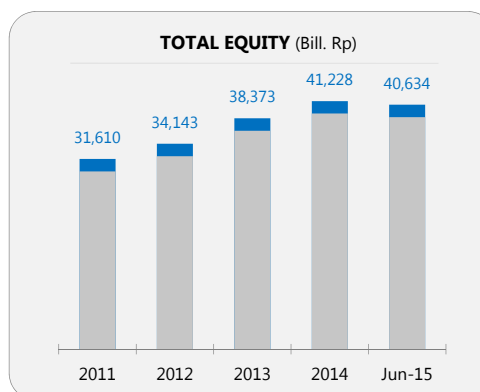
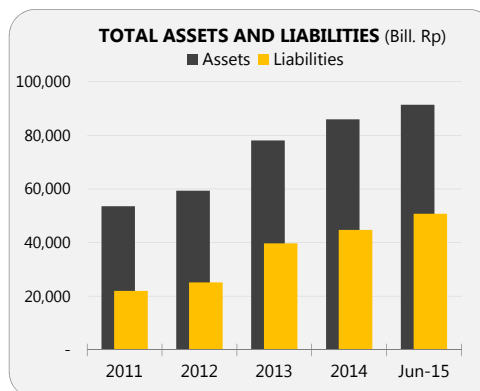
INCOME STATEMENTS	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
Total Revenues	45,332,256	50,059,427	57,731,998	63,594,452	32,634,705
Growth (%)		10.43%	15.33%	10.15%	

Cost of Revenues	32,749,190	36,493,332	43,402,144	46,544,646	23,682,390
Gross Profit	12,583,066	13,566,095	14,329,854	17,049,806	8,952,315
Expenses (Income)	5,732,047	6,695,501	7,611,873	9,841,074	5,101,565
Operating Profit	6,851,019	6,870,594	6,717,981	7,208,732	3,850,750
Growth (%)		0.29%	-2.22%	7.31%	

Other Income (Expenses)	-498,630	-560,838	-2,051,023	-979,435	-1,281,711
Income before Tax	6,352,389	6,309,756	4,666,958	6,229,297	2,569,039
Tax	1,460,716	1,530,310	1,252,072	1,828,217	840,362
Profit for the period	4,891,673	4,779,446	3,416,635	5,146,323	2,120,889
Growth (%)		-2.29%	-28.51%	50.63%	

Period Attributable	3,077,180	3,261,176	2,503,841	3,885,375	1,730,924
Comprehensive Income	5,017,425	4,871,745	5,161,247	4,812,618	2,463,925
Comprehensive Attributable	3,203,898	3,346,600	4,011,240	3,528,115	2,094,956

RATIOS	Dec-11	Dec-12	Dec-13	Dec-14	Jun-15
Current Ratio (%)	190.95	200.32	166.73	180.74	157.92
Dividend (Rp)	175.00	185.00	142.00	220.00	-
EPS (Rp)	350.46	371.41	285.16	442.50	197.13
BV (Rp)	3,600.08	3,888.50	4,370.30	4,695.49	4,627.80
DAR (X)	0.41	0.42	0.51	0.52	0.56
DER(X)	0.70	0.74	1.04	1.08	1.25
ROA (%)	9.13	8.06	4.38	5.99	2.32
ROE (%)	15.47	14.00	8.90	12.48	5.22
GPM (%)	27.76	27.10	24.82	26.81	27.43
OPM (%)	15.11	13.72	11.64	11.34	11.80
NPM (%)	10.79	9.55	5.92	8.09	6.50
Payout Ratio (%)	49.93	49.81	49.80	49.72	-
Yield (%)	3.80	3.16	2.15	3.26	-



# MLBI Multi Bintang Indonesia Tbk.

## COMPANY REPORT : JULY 2015

Development Board

Industry Sector : Consumer Goods Industry (5)

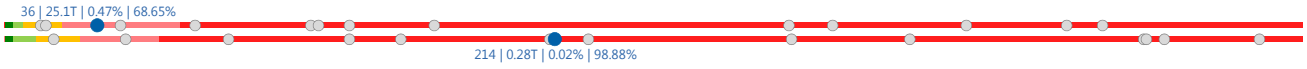
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

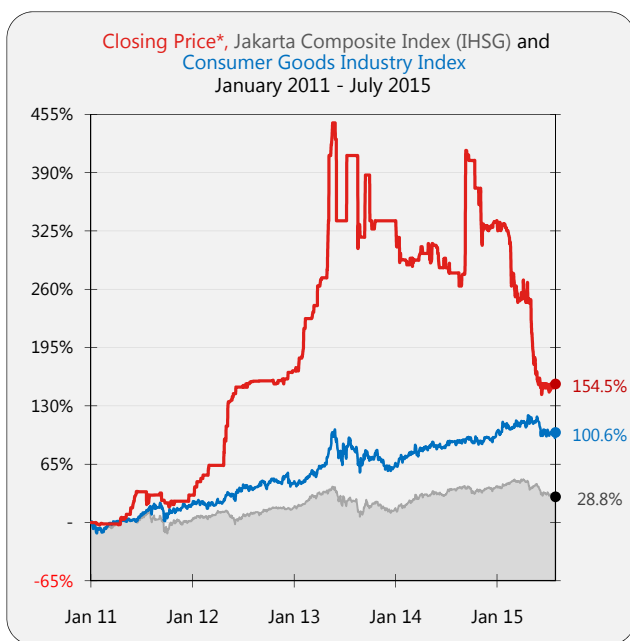
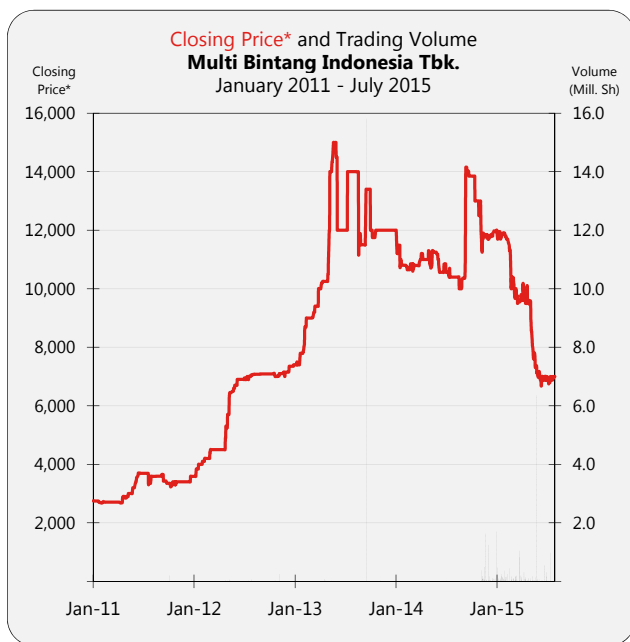
Individual Index : 44,585.987

Listed Shares : 2,107,000,000

Market Capitalization : 14,749,000,000,000



# MLBI Multi Bintang Indonesia Tbk.



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	0.4	0.8	16	6	20
Value (Billion Rp)	134	481	12,836	276	167
Frequency (Thou. X)	0.2	0.3	0.3	3	7
Days	94	108	95	164	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	370,000	740,000	#####	#####	12,000
Low	250,000	375,000	740,000	11,000	6,675
Close	359,000	740,000	#####	11,950	7,000
Close*	3,590	7,400	12,000	11,950	7,000
PER (X)	14.91	34.39	21.59	37.72	41.07
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	14.26	47.27	25.60	48.67	33.32

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	275,000	250,000	267,950	21	49	12,671	8
Feb-11	272,000	270,000	270,500	9	12	3,174	4
Mar-11	270,500	270,500	270,500	13	7	1,796	5
Apr-11	290,000	268,000	285,000	26	15	4,101	9
May-11	320,000	290,000	320,000	12	5	1,086	8
Jun-11	370,000	320,000	369,000	29	13	4,526	12
Jul-11	359,500	330,000	335,000	17	13	4,209	7
Aug-11	359,500	340,000	359,500	17	9	3,078	8
Sep-11	365,050	276,000	335,000	23	56	18,900	11
Oct-11	340,000	320,500	340,000	43	234	78,204	14
Nov-11	340,000	340,000	340,000	4	4	1,391	3
Dec-11	359,000	340,000	359,000	7	5	1,190	5
Jan-12	400,200	375,000	400,200	18	10	3,475	11
Feb-12	440,000	410,000	440,000	16	21	8,385	7
Mar-12	450,000	450,000	450,000	13	20	8,748	7
Apr-12	530,000	433,000	524,900	35	52	23,361	12
May-12	670,000	550,000	670,000	39	164	97,891	16
Jun-12	690,000	670,000	690,000	22	15	7,839	9
Jul-12	705,000	685,000	705,000	34	135	94,114	14
Aug-12	709,000	706,500	709,000	7	4	2,478	5
Sep-12	709,000	709,000	709,000	2	0.5	372	2
Oct-12	718,000	695,000	702,000	49	62	43,710	9
Nov-12	715,000	700,000	715,000	26	259	181,131	9
Dec-12	740,000	715,300	740,000	14	14	9,953	7
Jan-13	785,000	740,000	785,000	67	82	61,127	10
Feb-13	900,000	785,000	900,000	38	31	26,563	9
Mar-13	1,000,000	900,000	1,000,000	28	23	21,636	10
Apr-13	1,025,000	1,020,000	1,025,000	12	112	114,284	5
May-13	1,500,000	1,050,000	1,450,000	25	33	44,734	12
Jun-13	1,412,500	1,189,000	1,200,000	44	26	32,353	11
Jul-13	1,400,000	1,199,500	1,400,000	8	4	4,653	4
Aug-13	1,399,500	1,100,000	1,150,000	20	16	17,929	7
Sep-13	1,340,000	1,150,000	1,340,000	16	15,834	12,445,991	7
Oct-13	1,200,000	1,175,000	1,200,000	15	17	19,750	9
Nov-13	1,200,000	1,200,000	1,200,000	6	36	42,768	6
Dec-13	1,200,000	1,200,000	1,200,000	7	3	3,737	5
Jan-14	1,149,000	1,052,000	1,080,000	71	16	17,690	10
Feb-14	1,085,000	1,064,975	1,085,000	29	6	5,834	9
Mar-14	1,090,000	1,060,000	1,090,000	72	24	25,826	15
Apr-14	1,130,000	1,075,000	1,130,000	50	13	14,254	13
May-14	1,130,000	1,071,000	1,118,000	57	13	14,363	14
Jun-14	1,118,000	1,056,000	1,085,000	80	20	21,936	16
Jul-14	1,085,000	1,039,500	1,040,000	75	53	56,140	16
Aug-14	1,030,000	1,000,000	1,030,000	16	3	2,536	8
Sep-14	1,430,550	1,036,000	1,385,000	75	11	14,033	13
Oct-14	1,385,000	1,250,000	1,250,000	26	23	30,392	11
Nov-14	1,300,000	11,000	11,850	1,915	3,396	48,425	19
Dec-14	12,000	11,575	11,950	676	2,106	24,613	20
Jan-15	12,000	11,650	11,900	534	3,929	46,713	21
Feb-15	11,800	10,025	10,400	969	1,528	17,280	19
Mar-15	10,500	9,400	9,800	1,461	3,205	31,031	22
Apr-15	10,200	9,300	9,525	1,902	1,247	11,941	21
May-15	9,600	7,050	7,075	1,421	7,218	43,334	19
Jun-15	7,500	6,675	7,000	545	1,220	8,503	21
Jul-15	7,300	6,700	7,000	278	1,171	8,044	19

# MLBI Multi Bintang Indonesia Tbk.

## Financial Data and Ratios

Public Accountant : Siddharta Widjaja & Rekan (member of KPMG International)

Book End : December

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	20,659	248,409	99,129	145,511	146,364
Receivables	221,236	264,465	168,539	325,807	382,051
Inventories	101,153	106,732	123,434	161,867	226,717
Current Assets	597,241	656,039	462,471	706,252	816,494
Fixed Assets	528,879	547,202	652,832	1,010	1,315,305
Other Assets	4,863	4,182	6,082	12,173	24,246
Total Assets	1,137,082	1,220,813	1,152,048	1,782,148	2,231,051
Growth (%)		7.36%	-5.63%	54.69%	25.19%

Current Liabilities	632,026	659,873	796,679	722,542	1,588,801
Long Term Liabilities	33,688	30,672	25,516	72,073	88,453
Total Liabilities	665,714	690,545	822,195	794,615	1,677,254
Growth (%)		3.73%	19.06%	-3.35%	111.08%

Authorized Capital	21,070	21,070	21,070	21,070	2,107,000
Paid up Capital	21,070	21,070	21,070	21,070	21,070
Paid up Capital (Shares)	21	21	21	21	21
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	448,349	507,238	306,905	964,407	530,738
Total Equity	471,221	530,268	329,853	987,533	553,797
Growth (%)		12.53%	-37.80%	199.39%	-43.92%

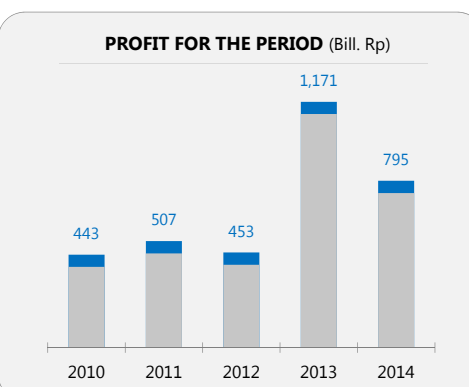
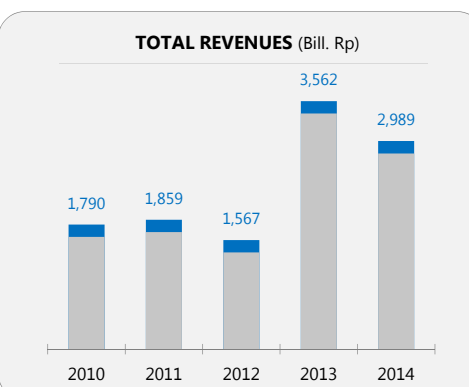
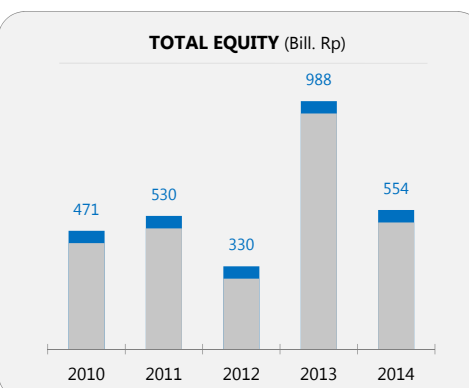
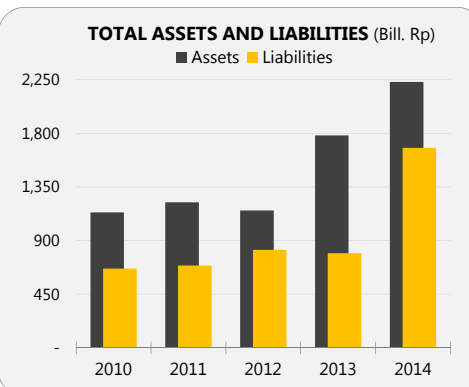
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	1,790,164	1,858,750	1,566,984	3,561,989	2,988,501
Growth (%)		3.83%	-15.70%	127.31%	-16.10%

Cost of Revenues	761,988	778,417	607,366	1,278,385	1,182,579
Gross Profit	1,028,176	1,080,333	959,618	2,283,604	1,805,922
Expenses (Income)	411,888	404,586	352,357	758,680	659,554
Operating Profit	616,288	675,747	-	1,524,924	1,146,368
Growth (%)		9.65%	-100.00%	-	-24.82%

Other Income (Expenses)	-22,126	4,740	-	52,021	-67,990
Income before Tax	594,162	680,487	607,261	1,576,945	1,078,378
Tax	151,112	173,105	153,856	405,716	283,495
Profit for the period	443,050	507,382	453,405	1,171,229	794,883
Growth (%)		14.52%	-10.64%	158.32%	-32.13%

Period Attributable	-	-	453,405	1,170,988	794,708
Comprehensive Income	442,916	507,382	453,405	1,192,419	788,057
Comprehensive Attributable	-	-	-	1,192,174	787,885

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	94.50	99.42	58.05	97.75	51.39
Dividend (Rp)	21.28	24.07	6,964.57	55,576.00	257.00
EPS (Rp)	-	-	21,518.98	55,576.08	37,717.51
BV (Rp)	22,364.55	25,166.97	15,655.10	46,869.15	26,283.67
DAR (X)	0.59	0.57	0.71	0.45	0.75
DER(X)	1.41	1.30	2.49	0.80	3.03
ROA (%)	38.96	41.56	39.36	65.72	35.63
ROE (%)	94.02	95.68	137.46	118.60	143.53
GPM (%)	57.43	58.12	61.24	64.11	60.43
OPM (%)	34.43	36.35	-	42.81	38.36
NPM (%)	24.75	27.30	28.93	32.88	26.60
Payout Ratio (%)			32.36	100.00	0.68
Yield (%)	0.01	0.01	0.94	4.63	2.15





# MYOR Mayora Indah Tbk. [S]

## COMPANY REPORT : JULY 2015

Main Board  
 Industry Sector : Consumer Goods Industry (5)  
 Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 5,566.089  
 Listed Shares : 894,347,989  
 Market Capitalization : 24,862,874,094,200

45 | 21.7T | 0.41% | 72.59%

154 | 0.95T | 0.07% | 96.71%

### COMPANY HISTORY

Established Date : 17-Feb-1977  
 Listing Date : 04-Jul-1990  
 Under Writer IPO :  
 PT Aseam Indonesia  
 PT Ficorinvest  
 PT Jardine Fleming Nusantara  
 Securities Administration Bureau :  
 PT EDI Indonesia  
 Wisma SMR 10th Fl.  
 Jln. Yos Sudarso Kav. 89 Jakarta 14350  
 Phone : (021) 650-5829, 652-1010  
 Fax : (021) 650-5987

### BOARD OF COMMISSIONERS

1. Jogi Hendra Atmadja
2. Gunawan Atmadja
3. Hermawan Lesmana
4. Ramli Setiawan \*)
5. Suryanto Gunawan \*)

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Andre Sukendra Atmadja
2. Hendarta Atmadja
3. Hendrik Polisar
4. Mulyono Nurlimo
5. Wardhana Atmadja

### AUDIT COMMITTEE

1. Ramli Setiawan
2. Lenny Halim
3. Yuyun Susanty

### CORPORATE SECRETARY

Andi Laurus

### HEAD OFFICE

Jln. Tomang Raya No. 21 - 23  
 Jakarta  
 Phone : (021) 565-5311  
 Fax : (021) 565-5323

Homepage : [www.mayora.com](http://www.mayora.com)

Email : [Hermawan@mayora.co.id](mailto:Hermawan@mayora.co.id)  
[yuni@mayora.co.id](mailto:yuni@mayora.co.id)

### SHAREHOLDERS (July 2015)

1. Unita Branindo 294,524,876 : 32.93%
2. Public (<5%) 599,823,113 : 67.07%

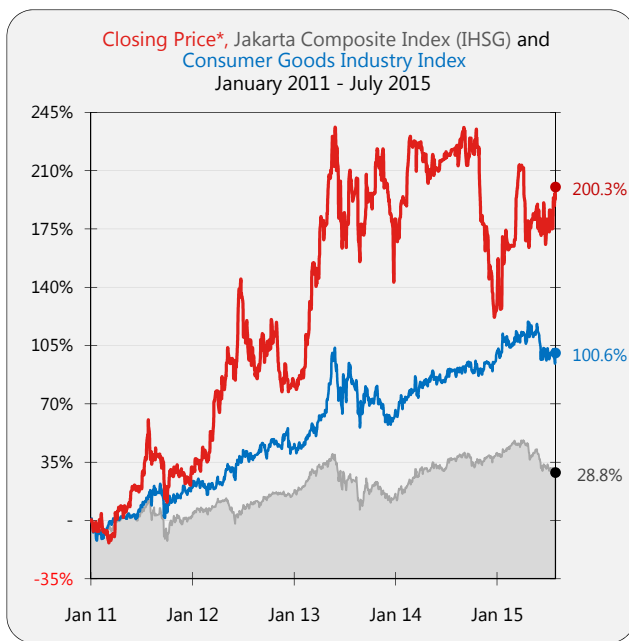
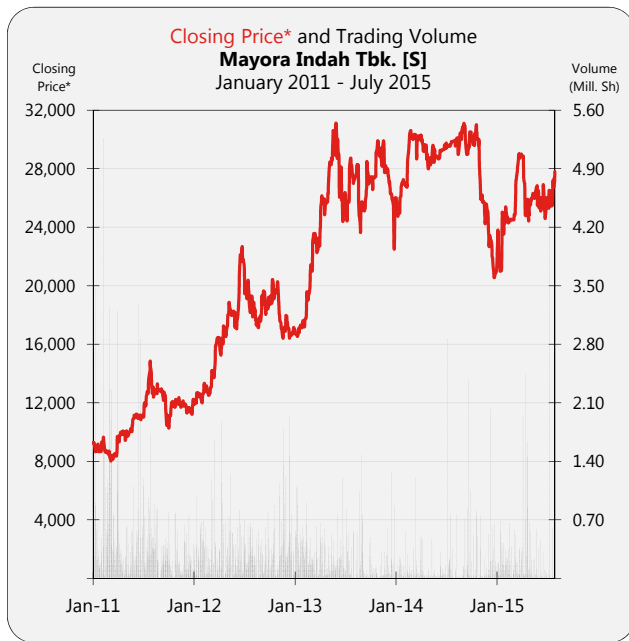
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		205.00	22-Jul-91	23-Jul-91	30-Jul-91	14-Aug-91	F
1991	2 : 1	200.00	03-Aug-92	04-Aug-92	11-Aug-92	31-Aug-92	F
1992	25 : 1	70.00	13-Jul-93	14-Jul-93	21-Jul-93	16-Aug-93	F
1993		70.00	07-Jul-94	08-Jul-94	15-Jul-94	15-Aug-94	F
1993	25 : 1		07-Jul-94	08-Jul-94	15-Jul-94	15-Aug-94	F
1994		100.00	01-Aug-95	02-Aug-95	11-Aug-95	08-Sep-95	F
1995	1 : 2		08-Sep-95	11-Sep-95	19-Sep-95	18-Oct-95	
1995		25.00	17-Jul-96	18-Jul-96	26-Jul-96	23-Aug-96	F
1996		28.00	16-Jul-97	18-Jul-97	28-Jul-97	26-Aug-97	F
1997		10.00	17-Jul-98	20-Jul-98	28-Jul-98	26-Aug-98	F
2001		5.00	18-Jul-02	19-Jul-02	24-Jul-02	07-Aug-02	F
2002		20.00	21-Jul-03	22-Jul-03	24-Jul-03	07-Aug-03	F
2003		25.00	12-Jul-04	13-Jul-04	15-Jul-04	29-Aug-04	F
2005		25.00	19-Jul-05	20-Jul-05	22-Jul-05	05-Aug-05	
2005		25.00	06-Jul-06	07-Jul-06	11-Jul-06	25-Jul-06	F
2006		35.00	16-Jul-07	17-Jul-07	19-Jul-07	02-Aug-07	F
2007		40.00	11-Jul-08	14-Jul-08	16-Jul-08	31-Jul-08	F
2008		50.00	21-Jul-09	22-Jul-09	24-Jul-09	07-Aug-09	F
2011		130.00	10-Jul-12	11-Jul-12	13-Jul-12	27-Jul-12	F
2012		230.00	11-Jul-13	12-Jul-13	16-Jul-13	30-Jul-13	F
2013		230.00	07-Jul-14	08-Jul-14	11-Jul-14	25-Jul-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,000,000	04-Jul-90	04-Jul-90
2.	Partial Listing	3,300,000	04-Jul-90	18-Jul-90
3.	Dividend	10,500,000	15-Oct-92	15-Oct-92
4.	Koperasi	210,000	15-Oct-92	15-Oct-92
5.	Company Listing	14,490,000	30-Dec-92	30-Dec-92
6.	Right Issue	63,000,000	30-Dec-92	30-Dec-92
7.	Dividen Shares	3,780,000	08-Sep-93	08-Sep-93
8.	Right Issue	24,570,000	01-Mar-94	01-Mar-94
9.	Dividen Shares	4,914,000	22-Aug-94	22-Aug-94
10.	Stock Split	127,764,000	19-Oct-95	19-Oct-95
11.	Bonus Shares	511,056,000	19-Oct-95	19-Oct-95
12.	Bonus Shares	127,763,989	31-Oct-13	31-Oct-13

# MYOR Mayora Indah Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	113	82	54	34	33
Value (Billion Rp)	1,353	1,620	1,458	955	841
Frequency (Thou. X)	38	38	20	16	12
Days	247	245	242	237	141

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	17,400	26,500	37,200	31,500	29,150
Low	9,300	13,750	19,150	20,450	20,650
Close	14,250	20,000	26,000	20,900	27,800
Close*	12,214	17,143	26,000	20,900	27,800
PER (X)	22.58	20.64	22.32	56.17	20.94
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	4.51	5.00	5.90	4.74	5.29

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	10,900	9,600	10,100	2,923	11,378	116,792	21
Feb-11	11,300	9,800	9,900	4,169	15,753	166,602	18
Mar-11	11,400	9,300	11,300	7,432	23,102	227,814	23
Apr-11	11,950	10,700	11,000	2,451	6,525	73,433	20
May-11	13,000	11,050	13,000	1,714	6,131	73,965	21
Jun-11	13,200	12,500	13,000	1,399	11,926	154,204	20
Jul-11	17,400	12,500	16,900	3,396	10,624	156,069	21
Aug-11	17,100	13,500	15,100	4,543	8,399	126,671	19
Sep-11	15,450	11,750	12,750	3,402	5,312	73,825	20
Oct-11	14,500	11,500	14,150	1,885	4,432	58,332	21
Nov-11	14,500	13,600	13,850	2,494	4,445	61,792	22
Dec-11	14,250	12,700	14,250	2,129	4,708	63,813	21
Jan-12	14,950	13,750	14,200	2,151	6,346	91,461	21
Feb-12	15,600	13,950	14,750	1,755	5,526	81,645	21
Mar-12	19,500	14,850	19,200	2,274	6,988	117,545	20
Apr-12	20,300	17,750	20,000	1,652	7,670	144,749	20
May-12	22,100	18,800	21,150	2,142	7,400	154,657	21
Jun-12	26,500	19,500	25,300	3,456	5,512	129,843	21
Jul-12	25,300	21,000	22,400	6,767	7,392	166,902	22
Aug-12	22,350	20,000	20,600	3,543	4,974	103,724	19
Sep-12	23,000	20,500	22,400	3,483	4,984	108,519	20
Oct-12	23,900	21,650	23,650	1,653	4,970	113,101	22
Nov-12	23,600	19,100	20,950	5,248	11,639	235,061	20
Dec-12	21,100	19,050	20,000	3,591	8,788	172,647	18
Jan-13	20,550	19,150	20,550	4,632	9,621	189,682	21
Feb-13	25,100	20,000	25,000	3,328	5,926	130,533	20
Mar-13	27,950	24,000	27,100	1,167	3,526	93,166	19
Apr-13	30,600	26,350	30,050	1,540	5,153	150,202	22
May-13	37,200	29,950	36,250	1,392	3,955	133,134	22
Jun-13	35,500	28,000	30,150	3,423	5,251	164,003	19
Jul-13	34,050	27,300	32,000	1,564	4,064	124,200	23
Aug-13	33,300	27,500	30,000	799	5,379	162,103	16
Sep-13	33,200	28,000	31,650	730	3,060	92,253	21
Oct-13	32,400	27,700	29,300	705	1,686	52,798	21
Nov-13	30,000	27,750	27,800	505	1,663	47,889	19
Dec-13	28,850	22,500	26,000	566	4,423	117,700	19
Jan-14	27,500	24,500	27,000	1,478	1,613	41,555	20
Feb-14	30,800	26,500	30,100	1,476	1,852	52,207	20
Mar-14	31,000	28,500	30,000	1,512	2,445	73,304	18
Apr-14	30,400	27,925	28,000	1,001	2,367	70,270	20
May-14	29,975	28,025	28,850	1,305	959	27,585	18
Jun-14	29,650	28,050	29,400	1,373	1,275	37,229	21
Jul-14	29,975	28,025	29,850	1,546	5,466	160,871	18
Aug-14	30,650	29,000	30,625	732	1,147	34,260	19
Sep-14	31,500	29,000	30,500	1,133	6,264	186,426	22
Oct-14	31,000	28,025	28,275	655	3,124	94,626	21
Nov-14	28,275	24,250	25,200	1,300	1,826	48,081	20
Dec-14	25,300	20,450	20,900	2,212	5,709	128,404	20
Jan-15	25,500	20,650	24,250	3,883	4,149	93,077	21
Feb-15	25,500	24,000	24,500	1,517	3,577	87,900	19
Mar-15	29,150	24,350	28,900	2,244	3,906	104,240	22
Apr-15	29,000	24,000	25,525	2,487	11,230	289,416	21
May-15	26,900	25,275	25,500	973	2,323	60,440	19
Jun-15	26,900	24,600	26,000	515	1,611	41,345	20
Jul-15	27,975	25,000	27,800	559	6,270	164,898	19

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	47,106	325,317	1,339,570	1,860,492	712,923
Receivables	1,328,534	1,707,355	2,051,347	2,813,146	3,080,841
Inventories	498,464	1,336,250	149,989	1,456,454	1,966,801
Current Assets	2,684,854	4,095,299	5,313,600	6,430,065	6,508,769
Fixed Assets	1,489,561	2,038,407	2,857,933	3,114,329	3,585,012
Other Assets	-	-	-	-	-
Total Assets	4,399,191	6,599,846	8,302,506	9,709,838	10,291,108
Growth (%)		50.02%	25.80%	16.95%	5.99%

Current Liabilities	1,040,334	1,845,792	1,924,434	2,631,646	3,114,338
Long Term Liabilities	1,318,359	2,329,385	3,310,222	3,139,431	3,076,215
Total Liabilities	2,359,028	4,175,176	5,234,656	5,771,077	6,190,553
Growth (%)		76.99%	25.38%	10.25%	7.27%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	383,292	383,292	383,292	447,174	447,174
Paid up Capital (Shares)	767	767	767	894	894
Par Value	500	500	500	500	500
Retained Earnings	1,543,510	1,915,217	2,545,195	3,410,647	3,563,717
Total Equity	1,991,295	2,424,669	3,067,850	3,938,761	4,100,555
Growth (%)		21.76%	26.53%	28.39%	4.11%

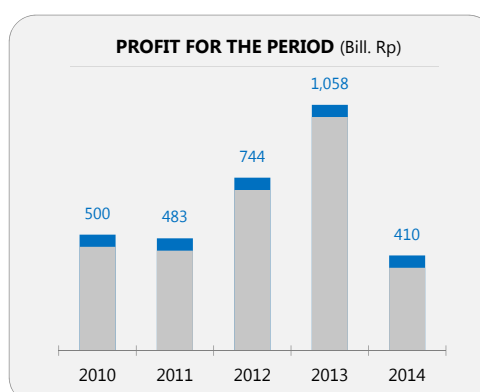
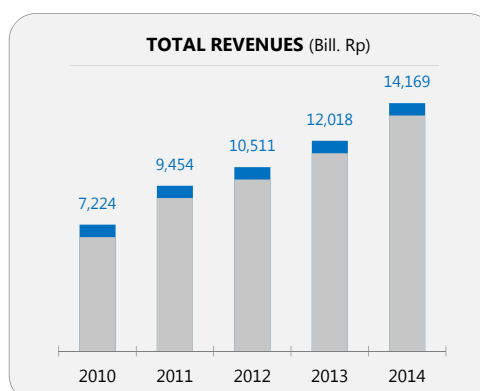
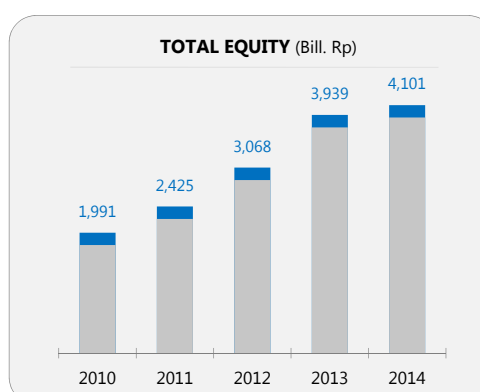
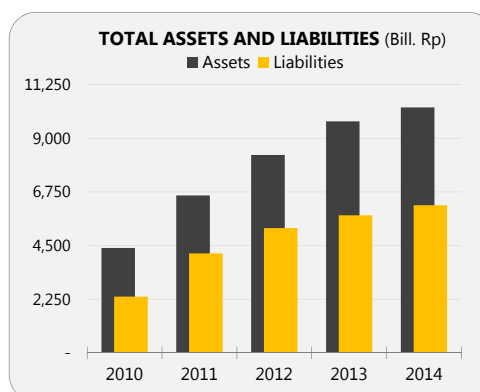
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	7,224,165	9,453,866	10,510,626	12,017,837	14,169,088
Growth (%)		30.86%	11.18%	14.34%	17.90%

Cost of Revenues	5,517,779	7,795,455	8,165,010	9,096,171	11,633,862
Gross Profit	1,706,386	1,658,411	2,345,616	2,921,666	2,535,226
Expenses (Income)	933,051	900,534	1,189,056	1,616,857	1,643,928
Operating Profit	773,335	757,877	1,156,560	1,304,809	891,297
Growth (%)		-2.00%	52.61%	12.82%	-31.69%

Other Income (Expenses)	-114,976	-131,436	-196,745	51,264	-361,596
Income before Tax	658,359	626,441	959,815	1,356,073	529,701
Tax	158,704	142,955	-215,387	297,655	119,876
Profit for the period	499,655	483,486	744,428	1,058,419	409,825
Growth (%)		-3.24%	53.97%	42.18%	-61.28%

Period Attributable	-	-	744,428	1,041,766	403,630
Comprehensive Income	484,086	483,826	742,837	1,053,625	412,355
Comprehensive Attributable	-	-	728,043	1,036,972	406,161

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	258.08	221.87	276.11	244.34	208.99
Dividend (Rp)	-	130.00	230.00	230.00	-
EPS (Rp)	-	-	971.10	1,164.83	451.31
BV (Rp)	2,597.62	3,162.95	4,001.98	4,404.06	4,584.97
DAR (X)	0.54	0.63	0.63	0.59	0.60
DER(X)	1.18	1.72	1.71	1.47	1.51
ROA (%)	11.36	7.33	8.97	10.90	3.98
ROE (%)	25.09	19.94	24.27	26.87	9.99
GPM (%)	23.62	17.54	22.32	24.31	17.89
OPM (%)	10.70	8.02	11.00	10.86	6.29
NPM (%)	6.92	5.11	7.08	8.81	2.89
Payout Ratio (%)			23.68	19.75	-
Yield (%)	-	0.91	1.15	0.88	-



# ROTI Nippon Indosari Corpindo Tbk. [S]

## COMPANY REPORT : JULY 2015

Main Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 462.745  
Listed Shares : 5,061,800,000  
Market Capitalization : 5,972,924,000,000



## COMPANY HISTORY

Established Date : 08-Mar-1995  
Listing Date : 28-Jun-2010  
Under Writer IPO :  
PT OSK Nusadana Securities Indonesia  
Securities Administration Bureau :  
PT Raya Saham Registra  
Plaza Central Building 2nd Fl.  
Jln. Jend. Sudirman Kav. 47 - 48 Jakarta 12930  
Phone : (021) 252-5666  
Fax : (021) 252-5028

## BOARD OF COMMISSIONERS

1. Benny Setiawan Santoso
2. Seah Kheng Hong Conrad \*)
3. Tan Hang Huat

\*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Wendy Sui Cheng Yap
2. Chin Yuen Loke
3. Indrayana
4. Kaneyoshi Morita
5. Takao Okabe
6. Yenni Husodo

## AUDIT COMMITTEE

1. Seah Kheng Hong Conrad
2. A. Bayu Purnama Irawan
3. David Shu

## CORPORATE SECRETARY

Sri Mulyana

## HEAD OFFICE

Kawasan Industri MM2100  
Jln. Selayar Blok A9  
Cibitung, Bekasi 17520  
Phone : (021) 899-83876  
Fax : (021) 898-44955

Homepage : [www.sariroti.com](http://www.sariroti.com)

Email : [sri.mulyana@sariroti.com](mailto:sri.mulyana@sariroti.com)

## SHAREHOLDERS (July 2015)

1. PT Indoritel Makmur Internasional Tbk.	1,594,467,000	: 31.50%
2. Bonlight Investments Limited	1,342,657,000	: 26.53%
3. Pasco Shikishima Corporation	430,253,000	: 8.50%
4. Public (<5%)	1,694,423,000	: 33.47%

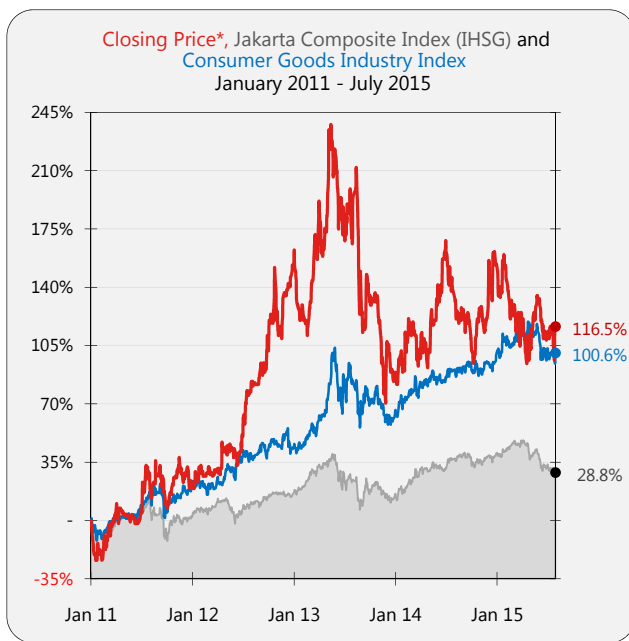
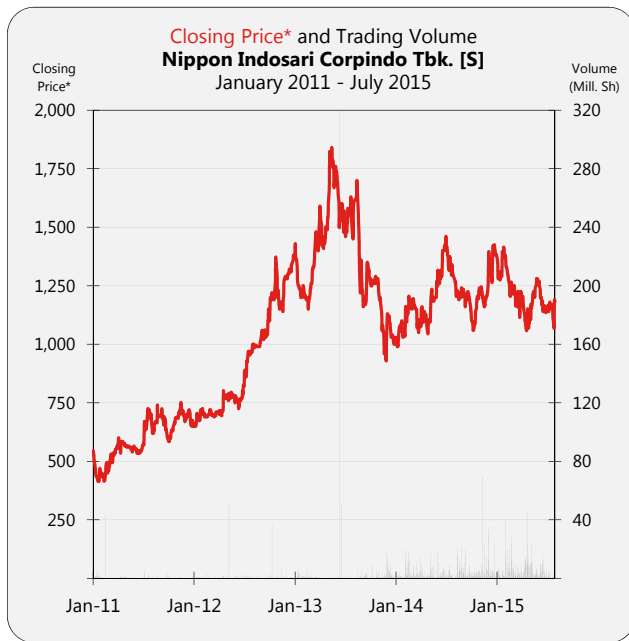
## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		24.64	19-Apr-11	20-Apr-11	25-Apr-11	09-May-11	F
2011		28.63	21-May-12	22-May-12	24-May-12	07-Jun-12	F
2012		36.83	27-Mar-13	28-Mar-13	02-Apr-13	16-Apr-13	F
2013		3.12	19-May-14	20-May-14	22-May-14	05-Jun-14	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	151,854,000	28-Jun-10	28-Jun-10
2.	Company Listing	860,506,000	28-Jun-10	28-Jun-10
3.	Stock Split	4,049,440,000	29-Nov-13	29-Nov-13

# ROTI Nippon Indosari Corpindo Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	172	217	667	1,173	870
Value (Billion Rp)	446	1,001	3,892	1,428	1,051
Frequency (Thou. X)	29	21	54	122	80
Days	247	246	244	242	142

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	3,875	6,950	9,300	1,480	1,420
Low	1,950	3,200	930	980	1,045
Close	3,325	6,900	1,020	1,385	1,180
Close*	665	1,380	1,020	1,385	1,180
PER (X)	29.03	46.83	32.67	39.93	24.21
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	6.16	10.48	6.56	7.76	5.66

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	2,825	1,950	2,250	5,152	30,116	68,802	21
Feb-11	2,475	2,050	2,300	1,871	48,654	90,190	18
Mar-11	2,900	2,325	2,825	2,313	7,366	19,253	23
Apr-11	3,000	2,650	2,825	3,920	17,067	48,683	20
May-11	2,875	2,675	2,800	1,292	9,955	27,835	21
Jun-11	2,825	2,625	2,825	696	2,203	5,992	20
Jul-11	3,675	2,825	3,500	3,522	18,710	61,073	21
Aug-11	3,875	2,975	3,450	2,750	8,478	28,836	19
Sep-11	3,750	2,625	3,000	2,711	8,890	27,414	20
Oct-11	3,500	2,850	3,425	1,953	7,042	21,752	21
Nov-11	3,800	3,300	3,375	1,596	7,293	25,531	22
Dec-11	3,650	3,150	3,325	1,496	6,173	20,870	21
Jan-12	3,625	3,200	3,500	2,244	9,015	30,982	21
Feb-12	3,650	3,400	3,600	1,228	13,782	48,055	21
Mar-12	3,625	3,425	3,525	1,486	6,193	21,678	21
Apr-12	4,000	3,400	3,900	2,005	10,802	40,114	20
May-12	4,125	3,600	3,900	2,417	61,019	235,490	21
Jun-12	4,150	3,625	4,125	976	11,113	43,201	21
Jul-12	4,950	4,050	4,850	1,810	16,242	75,456	22
Aug-12	5,250	4,650	5,100	1,085	9,460	46,984	19
Sep-12	5,850	4,900	5,750	779	6,488	34,674	20
Oct-12	6,850	5,350	6,000	2,306	49,125	280,495	22
Nov-12	6,600	5,600	6,400	3,084	15,996	93,062	20
Dec-12	6,950	6,400	6,900	1,272	7,760	50,665	18
Jan-13	7,150	5,900	6,250	5,151	34,186	215,085	21
Feb-13	6,350	5,700	6,200	4,357	22,449	134,877	20
Mar-13	7,450	6,100	7,200	3,806	13,312	91,294	19
Apr-13	8,000	7,000	7,700	2,128	4,699	35,097	22
May-13	9,300	7,700	8,700	3,584	6,562	56,399	22
Jun-13	8,600	7,200	7,850	2,448	378,177	2,553,708	19
Jul-13	8,600	7,200	7,250	2,637	9,534	74,506	23
Aug-13	8,600	5,750	6,600	2,716	15,841	116,548	17
Sep-13	6,800	5,750	6,400	6,851	25,328	155,431	21
Oct-13	6,600	6,000	6,200	5,637	34,644	218,426	21
Nov-13	6,150	930	1,020	6,729	43,342	154,546	20
Dec-13	1,170	990	1,020	7,658	78,814	86,044	19
Jan-14	1,110	980	1,055	5,877	27,427	28,723	20
Feb-14	1,220	1,000	1,150	12,233	121,851	140,391	20
Mar-14	1,225	1,030	1,105	11,142	70,571	79,342	20
Apr-14	1,180	1,035	1,090	10,335	69,778	77,591	20
May-14	1,270	1,070	1,270	8,417	74,228	87,038	18
Jun-14	1,455	1,210	1,430	9,055	88,794	118,926	21
Jul-14	1,480	1,255	1,310	7,859	53,247	72,565	18
Aug-14	1,310	1,180	1,215	14,115	147,012	179,998	20
Sep-14	1,245	1,080	1,140	10,403	110,022	131,290	22
Oct-14	1,245	1,045	1,240	11,644	75,971	87,397	23
Nov-14	1,250	1,155	1,210	6,921	174,210	209,345	20
Dec-14	1,455	1,225	1,385	13,937	159,503	215,252	20
Jan-15	1,420	1,275	1,375	8,638	56,895	75,859	21
Feb-15	1,390	1,200	1,230	12,195	231,087	299,975	19
Mar-15	1,270	1,090	1,220	12,273	89,772	108,048	22
Apr-15	1,220	1,045	1,140	21,848	221,404	247,311	21
May-15	1,300	1,080	1,265	10,838	114,691	136,034	19
Jun-15	1,285	1,120	1,150	7,885	115,309	136,342	21
Jul-15	1,200	1,055	1,180	6,228	40,772	47,027	19

# ROTI Nippon Indosari Corpindo Tbk. [S]

## Financial Data and Ratios

Book End : December

Public Accountant : Purwanto, Suherman & Surja (Member of Ernst & Young Global Limited)

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	120,722	48,397	37,872	101,142	162,584
Receivables	75,642	103,650	136,625	183,089	213,407
Inventories	9,602	16,306	22,599	36,524	40,796
Current Assets	212,987	190,231	219,818	363,881	420,316
Fixed Assets	345,866	546,099	893,898	1,175,251	1,679,982
Other Assets	3,003	14,033	76,635	261,451	15,493
Total Assets	568,265	759,137	1,204,945	1,822,689	2,142,894
<b>Growth (%)</b>		<b>33.59%</b>	<b>58.73%</b>	<b>51.27%</b>	<b>17.57%</b>

Current Liabilities	92,639	148,209	195,456	320,197	307,609
Long Term Liabilities	20,174	64,487	342,882	715,154	875,163
Total Liabilities	112,813	212,696	538,337	1,035,351	1,182,772
<b>Growth (%)</b>		<b>88.54%</b>	<b>153.10%</b>	<b>92.32%</b>	<b>14.24%</b>

Authorized Capital	344,000	344,000	344,000	1,720,000	344,000
Paid up Capital	101,236	101,236	101,236	506,180	101,236
Paid up Capital (Shares)	1,012	1,012	1,012	5,062	5,062
Par Value	100	100	100	100	20
Retained Earnings	181,215	272,204	392,370	513,100	685,885
Total Equity	455,452	546,441	666,608	787,338	960,122
<b>Growth (%)</b>		<b>19.98%</b>	<b>21.99%</b>	<b>18.11%</b>	<b>21.95%</b>

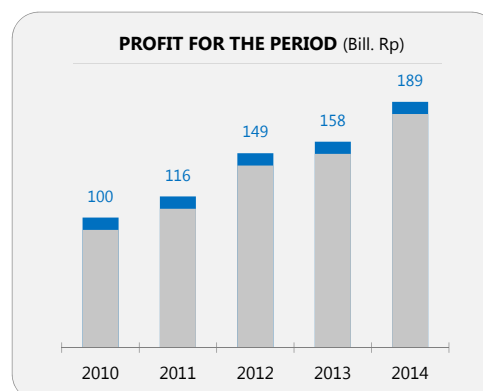
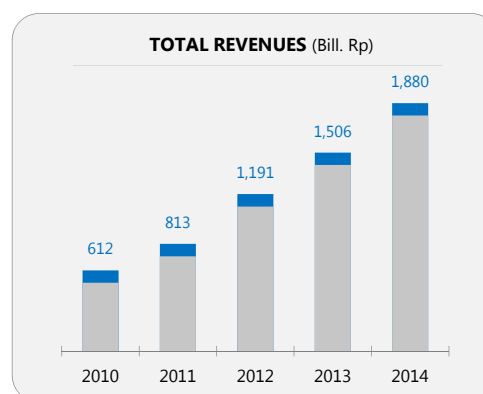
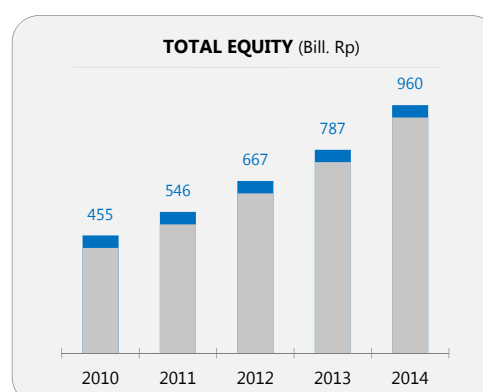
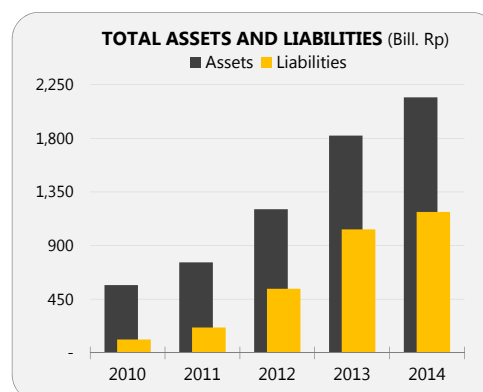
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	612,192	813,342	1,190,826	1,505,520	1,880,263
<b>Growth (%)</b>		<b>32.86%</b>	<b>46.41%</b>	<b>26.43%</b>	<b>24.89%</b>

Cost of Revenues	323,167	433,938	634,413	806,918	978,850
Gross Profit	289,025	379,404	556,413	698,602	901,412
Expenses (Income)	163,333	226,177	357,010	466,211	602,784
Operating Profit	125,692	153,227	199,403	232,391	298,629
<b>Growth (%)</b>		<b>21.91%</b>	<b>30.14%</b>	<b>16.54%</b>	<b>28.50%</b>

Other Income (Expenses)	8,974	1,721	390	-21,586	-45,866
Income before Tax	134,666	154,948	199,793	210,805	252,763
Tax	34,891	39,016	50,643	52,790	64,185
Profit for the period	99,775	115,933	149,150	158,015	188,578
<b>Growth (%)</b>		<b>16.19%</b>	<b>28.65%</b>	<b>5.94%</b>	<b>19.34%</b>

Period Attributable	-	-	149,150	158,015	188,578
Comprehensive Income	99,775	115,933	149,150	158,015	188,578
Comprehensive Attributable	-	-	-	158,015	188,578

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	229.91	128.35	112.46	113.64	136.64
Dividend (Rp)	24.64	28.63	36.83	3.12	-
EPS (Rp)	-	-	147.33	31.22	37.26
BV (Rp)	449.89	539.77	658.47	155.54	189.68
DAR (X)	0.20	0.28	0.45	0.57	0.55
DER(X)	0.25	0.39	0.81	1.32	1.23
ROA (%)	17.56	15.27	12.38	8.67	8.80
ROE (%)	21.91	21.22	22.37	20.07	19.64
GPM (%)	47.21	46.65	46.72	46.40	47.94
OPM (%)	20.53	18.84	16.74	15.44	15.88
NPM (%)	16.30	14.25	12.52	10.50	10.03
Payout Ratio (%)			25.00	9.99	-
Yield (%)	0.93	0.86	0.53	0.31	-



# SKLT Sekar Laut Tbk. [S]

## COMPANY REPORT : JULY 2015

Development Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 29.302  
Listed Shares : 690,740,500  
Market Capitalization : 241,759,175,000

413 | 0.22T | 0.004% | 99.80%

488 | 0.00001T | 0.00000% | 100.00000%

### COMPANY HISTORY

Established Date : 19-Jul-1976  
Listing Date : 08-Sep-1993  
Under Writer IPO :  
PT Danareksa Sekuritas  
PT Jardine Fleming Nusantara  
Securities Administration Bureau :  
PT EDI Indonesia  
Wisma SMR 10th Fl.  
Jln. Yos Sudarso Kav. 89 Jakarta 14350  
Phone : (021) 650-5829, 652-1010  
Fax : (021) 650-5987

### BOARD OF COMMISSIONERS

1. Loddy Gunadi
  2. Bing Hartono Poernomosidi \*)
  3. Tjahjono Haryono
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Oei Harry Sunogo
2. John Canfi Gozal
3. Sung Sandiono Sungkono
4. Welly Gunawan

### AUDIT COMMITTEE

1. Catharine O.
2. Chrisyayanti Hidayat
3. Silvia Yaptono

### CORPORATE SECRETARY

Jimmy Herlambang

### HEAD OFFICE

Jln. Jenggolo II/17  
Sidoarjo  
Jawa Timur  
Phone : (031) 892-1605  
Fax : (031) 894-1244

Homepage : [www.sekar.co.id](http://www.sekar.co.id)

Email : [jimmy@sekarlaut.com](mailto:jimmy@sekarlaut.com)

### SHAREHOLDERS (July 2015)

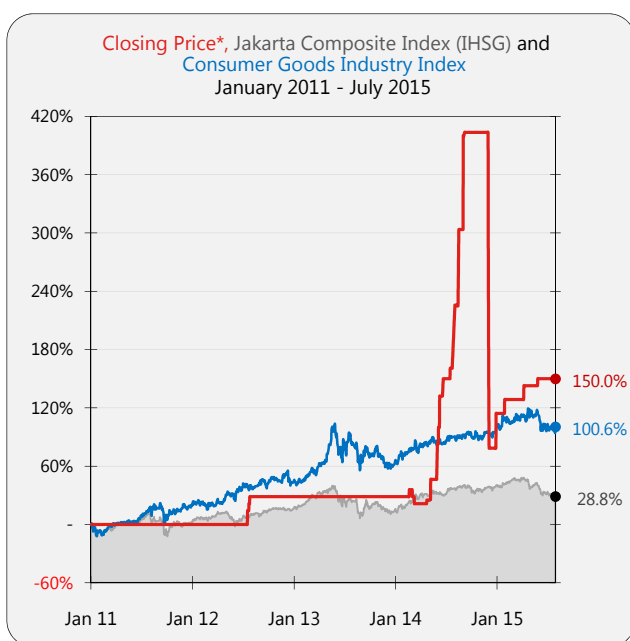
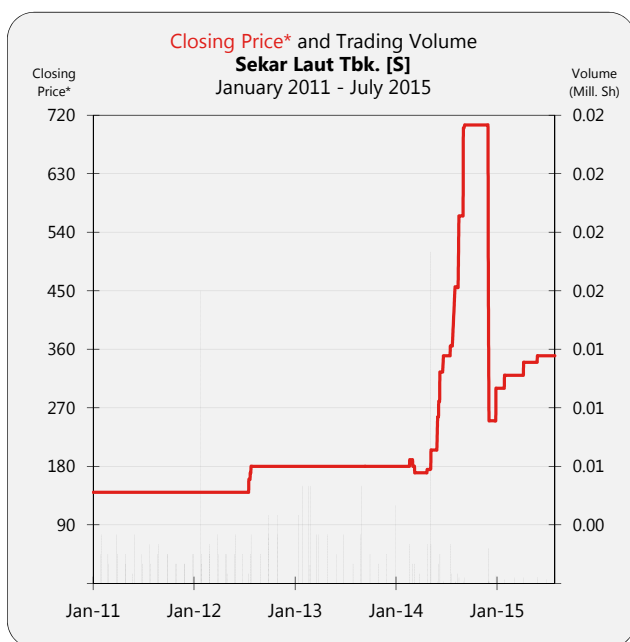
1. Omnistar Investment Holdings Limited	184,980,375	: 26.78%
2. Alamiah Sari	180,728,750	: 26.16%
3. Malvina Investment Limited	118,915,875	: 17.22%
4. Shadforth Agents Limited	92,490,000	: 13.39%
5. PT Bank Negara Indonesia (Persero) Tbk. QQ KP2LN Jakarta III	86,625,500	: 12.54%
6. Public (<5%)	27,000,000	: 3.91%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1993		100.00	08-Jul-94	11-Jul-94	18-Jul-94	18-Aug-94	F
1993	10 : 8		17-Nov-94	18-Nov-94	25-Nov-94	19-Dec-94	B
1994		55.00	12-Jul-95	13-Jul-95	21-Jul-95	21-Aug-95	F
1995		55.00	11-Jul-96	12-Jul-96	22-Jul-96	20-Aug-96	F
1996		30.00	16-Jul-97	18-Jul-97	28-Jul-97	26-Aug-97	F
2010		2.00	21-Jun-11	22-Jun-11	24-Jun-11	11-Jul-11	F
2011		2.00	26-Jun-12	27-Jun-12	29-Jun-12	13-Jul-12	F
2012		3.00	28-Jun-13	01-Jul-13	03-Jul-13	17-Jul-13	F
2013		4.00	30-Jun-14	01-Jul-14	03-Jul-14	17-Jul-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	6,000,000	08-Sep-93	08-Sep-93
2.	Company Listing	15,000,000	08-Sep-93	08-Sep-93
3.	Bonus Shares	16,800,000	20-Dec-94	20-Dec-94
4.	Stock Split	37,800,000	23-Dec-96	23-Dec-96
5.	Additional Listing without RI	615,140,500	24-Feb-06	24-Feb-06



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	0.04	0.05	0.05	0.03	0.002
Value (Billion Rp)	0.005	0.008	0.009	0.009	0.001
Frequency (Thou. X)	0.02	0.02	0.02	0.04	0.02
Days	24	21	17	24	6

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	140	180	180	705	350
Low	140	140	180	170	320
Close	140	180	180	300	350
Close*	140	180	180	300	350

PER (X)	16.18	15.61	10.65	10.29	11.48
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	0.79	0.96	0.89	1.36	1.48

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	140	140	140	2	4	0.6	2
Feb-11	140	140	140	2	3	0.4	2
Mar-11	140	140	140	2	4	0.6	2
Apr-11	140	140	140	2	3	0.4	2
May-11	140	140	140	2	3	0.4	2
Jun-11	140	140	140	2	3	0.4	2
Jul-11	140	140	140	2	3	0.4	2
Aug-11	140	140	140	2	4	0.5	2
Sep-11	140	140	140	2	3	0.4	2
Oct-11	140	140	140	2	2	0.3	2
Nov-11	140	140	140	2	2	0.3	2
Dec-11	140	140	140	2	3	0.4	2
Jan-12	140	140	140	3	18	2	3
Feb-12	140	140	140	2	4	0.5	2
Mar-12	140	140	140	2	4	0.6	2
Apr-12	140	140	140	2	3	0.4	2
May-12	141	140	140	4	5	0.6	3
Jun-12	140	140	140	1	2	0.2	1
Jul-12	180	160	180	3	5	0.8	3
Aug-12	180	180	180	1	2	0.3	1
Sep-12	180	180	180	2	6	1	2
Oct-12	180	180	180	2	6	1	2
Nov-12	-	-	180	-	-	-	-
Dec-12	-	-	180	-	-	-	-
Jan-13	180	180	180	2	9	2	2
Feb-13	180	180	180	3	11	2	3
Mar-13	180	180	180	2	5	0.9	2
Apr-13	180	180	180	1	3	0.5	1
May-13	180	180	180	1	2	0.3	1
Jun-13	180	180	180	1	3	0.5	1
Jul-13	180	180	180	1	1	0.2	1
Aug-13	180	180	180	2	8	1	2
Sep-13	180	180	180	1	2	0.3	1
Oct-13	180	180	180	1	1	0.2	1
Nov-13	180	180	180	1	2	0.3	1
Dec-13	180	180	180	2	4	0.7	1
Jan-14	180	180	180	1	0.1	0.0	1
Feb-14	190	190	190	1	2	0.4	1
Mar-14	180	170	170	3	3	0.4	3
Apr-14	175	175	175	1	2	0.4	1
May-14	205	176	205	4	19	3	2
Jun-14	350	256	350	4	3	0.8	4
Jul-14	365	365	365	6	3	0.9	2
Aug-14	565	455	565	5	0.9	0.4	3
Sep-14	705	700	705	2	0.4	0.3	2
Oct-14	-	-	705	-	-	-	-
Nov-14	-	-	705	-	-	-	-
Dec-14	705	250	300	11	3	1	5
Jan-15	320	320	320	2	0.2	0.1	1
Feb-15	-	-	320	-	-	-	-
Mar-15	320	320	320	3	0.3	0.1	1
Apr-15	340	340	340	3	0.3	0.1	1
May-15	350	350	350	3	0.3	0.1	1
Jun-15	350	350	350	2	0.2	0.1	1
Jul-15	350	350	350	4	0.4	0.1	1



BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	5,217	9,373	4,532	9,035	7,281
Receivables	37,550	46,606	51,957	74,248	82,116
Inventories	49,619	47,260	60,792	70,557	73,182
Current Assets	94,512	105,145	125,667	155,108	167,419
Fixed Assets	97,002	100,332	101,729	126,032	135,211
Other Assets	-	-	-	-	-
Total Assets	199,375	214,238	249,746	301,989	331,575
Growth (%)		7.45%	16.57%	20.92%	9.80%

Current Liabilities	49,094	61,944	88,825	125,712	141,425
Long Term Liabilities	31,976	29,394	31,439	36,627	36,781
Total Liabilities	81,070	91,338	120,264	162,339	178,207
Growth (%)		12.66%	31.67%	34.99%	9.77%

Authorized Capital	250,000	250,000	250,000	250,000	250,000
Paid up Capital	69,074	69,074	69,074	69,074	69,074
Paid up Capital (Shares)	691	691	691	691	691
Par Value	100	100	100	100	100
Retained Earnings	27,649	32,243	38,824	48,425	62,623
Total Equity	118,301	122,900	129,483	139,650	153,368
Growth (%)		3.89%	5.36%	7.85%	9.82%

INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	314,146	344,436	401,724	567,049	681,420
Growth (%)		9.64%	16.63%	41.15%	20.17%

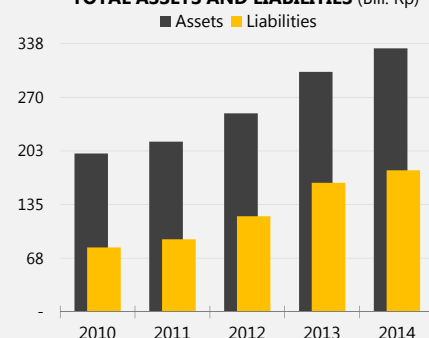
Cost of Revenues	252,083	271,965	310,892	442,979	526,792
Gross Profit	62,063	72,471	90,833	124,069	154,628
Expenses (Income)	56,338	63,408	79,169	104,378	128,058
Operating Profit	5,725	9,064	11,664	19,691	26,570
Growth (%)		58.32%	28.69%	68.82%	34.94%

Other Income (Expenses)	447	-1,047	-	-3,093	-3,026
Income before Tax	6,172	8,017	11,664	16,598	23,544
Tax	1,338	2,040	3,701	5,158	7,063
Profit for the period	4,834	5,977	7,963	11,440	16,481
Growth (%)		23.64%	33.23%	43.67%	44.06%

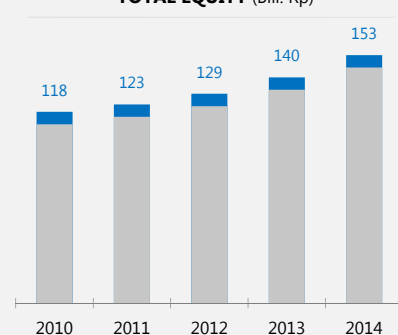
Period Attributable	-	-	7,963	11,673	16,962
Comprehensive Income	4,834	5,977	7,963	11,440	16,481
Comprehensive Attributable	-	-	-	11,673	16,962

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	192.51	169.74	141.48	123.38	118.38
Dividend (Rp)	2.00	2.00	3.00	4.00	-
EPS (Rp)	-	-	11.53	16.90	24.56
BV (Rp)	171.27	177.93	187.45	202.17	222.03
DAR (X)	0.41	0.43	0.48	0.54	0.54
DER(X)	0.69	0.74	0.93	1.16	1.16
ROA (%)	2.42	2.79	3.19	3.79	4.97
ROE (%)	4.09	4.86	6.15	8.19	10.75
GPM (%)	19.76	21.04	22.61	21.88	22.69
OPM (%)	1.82	2.63	2.90	3.47	3.90
NPM (%)	1.54	1.74	1.98	2.02	2.42
Payout Ratio (%)			26.02	23.67	-
Yield (%)	1.43	1.43	1.67	2.22	-

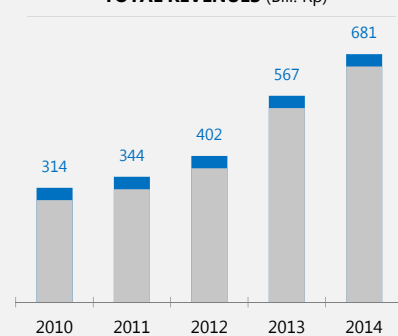
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



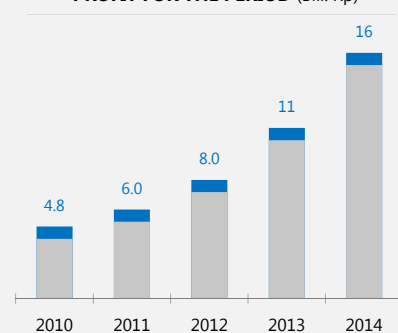
### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)



# STTP Siantar Top Tbk. [S]

## COMPANY REPORT : JULY 2015

Development Board  
Industry Sector : Consumer Goods Industry (5)  
Industry Sub Sector : Food And Beverages (51)

## As of 31 July 2015

Individual Index : 1,793.407  
Listed Shares : 1,310,000,000  
Market Capitalization : 3,975,850,000,000



### COMPANY HISTORY

Established Date : 12-May-1987  
Listing Date : 16-Dec-1996  
Under Writer IPO :  
PT Credit Lyonnais Capital Indonesia  
PT Danareksa Sekuritas  
PT Jade Securities  
Securities Administration Bureau :  
PT Datindo Entrycom  
Puri Datindo - Wisma Sudirman  
Jln. Jend. Sudirman Kav. 34 - 35, Jakarta 10220  
Phone : (021) 570-9009  
Fax : (021) 570-9026

### SHAREHOLDERS (July 2015)

1. PT Shindo Tiara Tunggal 743,600,500 : 56.76%  
2. Public (<5%) 566,399,500 : 43.24%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		36.00	10-Jul-97	11-Jul-97	22-Jul-97	18-Aug-97	F
1997		60.00	13-Jul-98	14-Jul-98	22-Jul-98	19-Aug-98	F
1998		85.00	15-Jul-99	16-Jul-99	26-Jul-99	24-Aug-99	F
1999		110.00	27-Jun-00	28-Jun-00	06-Jul-00	20-Jul-00	F
1999	50 : 80		20-Nov-00	21-Nov-00	28-Nov-00	05-Dec-00	B
2003		8.50	22-Jul-04	23-Jul-04	27-Jul-04	06-Aug-04	F

### BOARD OF COMMISSIONERS

1. Osbert Kosasih \*)
  2. Juwita Wijaya
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Pitoyo
2. Armin
3. Shindo Sumidomo

### AUDIT COMMITTEE

1. Osbert Kosasih
2. Andrian Wijaya
3. I Gde Cahyadi

### CORPORATE SECRETARY

Armin

### HEAD OFFICE

Jln. Tambak Sawah No. 21 - 23  
Waru  
Sidoarjo 61256  
Phone : (031) 866-7382, 866-6480  
Fax : (031) 866-7380, 867-3832

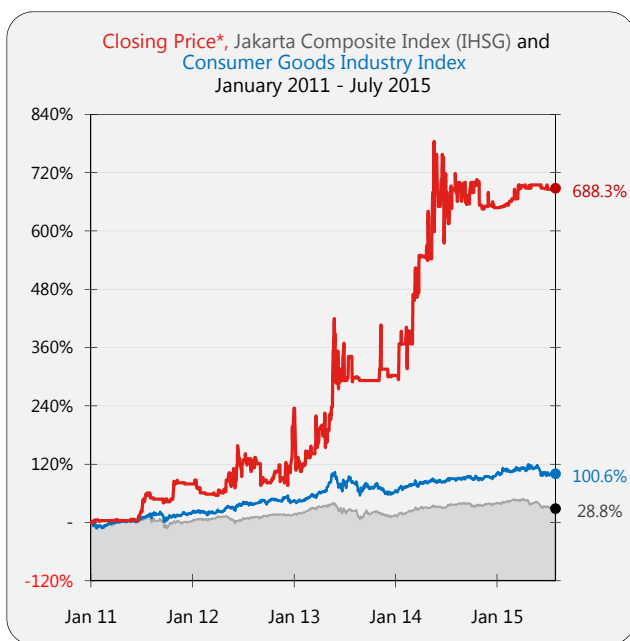
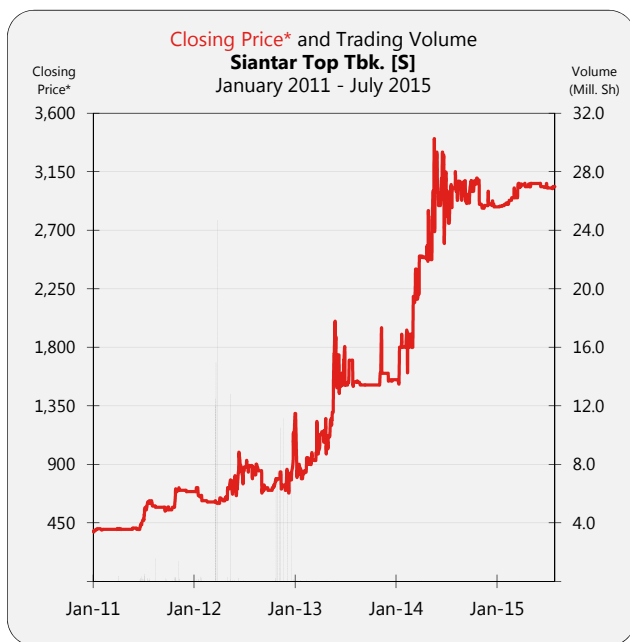
Homepage :

Email : corp\_sec@sttpgroup.com  
holding@sttpgroup.com  
armin\_liem@yahoo.com; armin@siantartop.co.id

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	27,000,000	16-Dec-96	16-Dec-96
2.	Company Listing	68,000,000	16-Dec-96	26-Jul-97
3.	Bonus Shares	152,000,000	05-Dec-00	05-Dec-00
4.	Merger	15,000,000	19-Jul-01	19-Jul-01
5.	Stock Split	1,048,000,000	20-Dec-01	20-Dec-01

# STTP Siantar Top Tbk. [S]



SHARES TRADED	2011	2012	2013	2014	Jul-15
Volume (Million Sh.)	9	139	1	0.7	0.3
Value (Billion Rp)	5	79	2	2	0.8
Frequency (Thou. X)	0.5	1	0.8	0.7	0.2
Days	80	119	123	134	51

Price (Rupiah)	2011	2012	2013	2014	Jul-15
High	720	1,150	2,050	3,400	3,060
Low	380	600	780	1,520	2,880
Close	690	1,050	1,550	2,880	3,035
Close*	690	1,050	1,550	2,880	3,035
PER (X)	21.18	18.43	17.74	30.54	19.19
PER Industry (X)	16.22	19.75	15.98	24.22	14.32
PBV (X)	1.84	2.37	2.93	4.80	4.57

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	405	380	400	15	351	139	9
Feb-11	400	395	400	3	64	26	2
Mar-11	405	400	405	5	36	15	3
Apr-11	415	400	400	213	463	187	7
May-11	410	400	410	5	12	5	4
Jun-11	465	400	465	20	1,013	443	8
Jul-11	630	465	600	130	2,259	1,222	20
Aug-11	620	570	570	17	1,630	930	6
Sep-11	570	540	570	9	336	185	4
Oct-11	710	550	700	21	1,032	656	7
Nov-11	720	690	700	14	1,858	1,164	7
Dec-11	690	690	690	3	47	32	3
Jan-12	720	620	620	108	1,141	760	10
Feb-12	610	610	610	2	5	3	2
Mar-12	620	600	600	9	64,237	32,332	6
Apr-12	650	620	650	17	102	65	7
May-12	840	630	710	295	13,674	7,459	19
Jun-12	1,020	660	850	322	497	442	17
Jul-12	930	750	800	44	48	39	8
Aug-12	900	770	850	32	35	29	8
Sep-12	800	680	700	60	176	124	14
Oct-12	850	680	790	33	14,892	9,366	9
Nov-12	840	690	700	15	29,176	18,138	7
Dec-12	1,150	680	1,050	95	14,742	10,144	12
Jan-13	1,310	780	820	202	376	325	18
Feb-13	950	820	920	70	155	138	14
Mar-13	1,260	870	1,000	46	97	89	11
Apr-13	1,250	920	1,070	98	100	103	14
May-13	2,050	1,010	1,550	251	320	441	21
Jun-13	1,750	1,420	1,700	52	123	187	12
Jul-13	1,800	1,500	1,500	24	45	68	11
Aug-13	1,550	1,510	1,510	21	64	97	10
Sep-13	1,510	1,510	1,510	2	3	5	2
Oct-13	1,510	1,510	1,510	3	8	12	3
Nov-13	1,950	1,600	1,600	16	34	61	3
Dec-13	1,550	1,540	1,550	10	12	19	4
Jan-14	1,900	1,520	1,800	11	12	18	4
Feb-14	2,150	1,605	1,800	16	13	25	9
Mar-14	2,500	1,780	2,500	53	177	389	12
Apr-14	2,850	2,470	2,850	51	133	336	13
May-14	3,400	2,475	3,300	29	6	17	10
Jun-14	3,400	2,600	3,000	120	73	215	14
Jul-14	3,175	2,750	3,010	190	50	146	17
Aug-14	3,150	2,900	2,950	166	92	280	18
Sep-14	3,080	2,900	3,005	47	47	141	13
Oct-14	3,100	2,900	2,900	25	16	48	10
Nov-14	2,900	2,870	2,890	8	28	80	3
Dec-14	3,000	2,880	2,880	28	32	94	11
Jan-15	2,900	2,880	2,900	5	0.6	2	4
Feb-15	2,950	2,900	2,950	6	18	52	5
Mar-15	3,060	2,950	3,055	17	90	273	10
Apr-15	3,060	3,035	3,035	33	20	60	8
May-15	3,060	3,060	3,060	28	10	28	6
Jun-15	3,060	3,030	3,035	89	51	150	10
Jul-15	3,060	3,020	3,035	16	75	226	8

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	8,309	6,351	8,305	10,333	9,166
Receivables	112,961	114,417	200,754	235,749	281,859
Inventories	146,013	161,700	242,654	285,793	309,595
Current Assets	291,293	313,986	569,840	684,264	799,430
Fixed Assets	319,076	579,813	651,322	757,396	862,322
Other Assets	2,132	1,683	1,407	1,201	1,655
Total Assets	649,274	934,766	1,249,841	1,470,059	1,700,204
Growth (%)		43.97%	33.71%	17.62%	15.66%

Current Liabilities	170,423	303,434	571,296	598,989	538,631
Long Term Liabilities	31,511	141,267	98,853	176,942	343,979
Total Liabilities	201,934	444,701	670,149	775,931	882,610
Growth (%)		120.22%	50.70%	15.78%	13.75%

Authorized Capital	300,000	300,000	300,000	300,000	300,000
Paid up Capital	131,000	131,000	131,000	131,000	131,000
Paid up Capital (Shares)	1,310	1,310	1,310	1,310	1,310
Par Value	100	100	100	100	100
Retained Earnings	315,840	358,516	433,159	547,621	671,120
Total Equity	447,140	490,065	579,691	694,128	817,594
Growth (%)		9.60%	18.29%	19.74%	17.79%

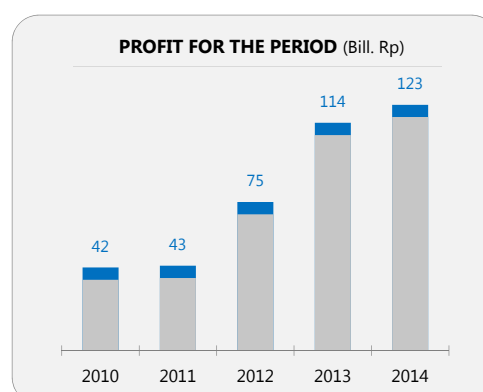
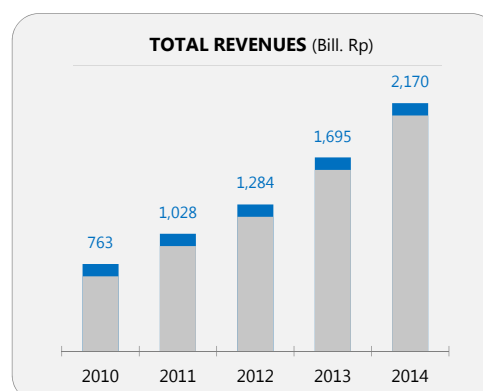
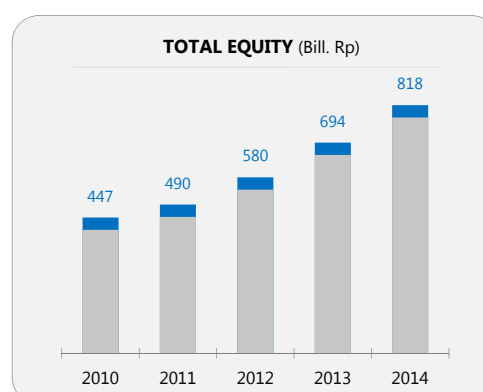
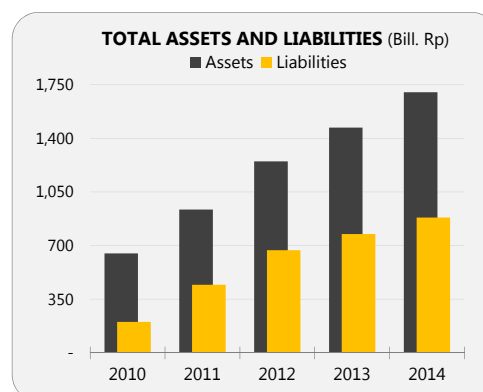
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Total Revenues	762,613	1,027,684	1,283,736	1,694,935	2,170,464
Growth (%)		34.76%	24.92%	32.03%	28.06%

Cost of Revenues	629,682	849,397	1,036,609	1,384,917	1,763,078
Gross Profit	132,931	178,287	247,127	310,019	407,386
Expenses (Income)	81,706	117,905	154,010	167,220	-
Operating Profit	51,225	60,382	-	-	-
Growth (%)		17.88%	-100.00%		

Other Income (Expenses)	-6,173	-	-	-	-239,621
Income before Tax	45,052	60,382	93,117	142,799	167,765
Tax	3,318	17,707	-18,491	28,362	44,300
Profit for the period	41,734	42,675	74,626	114,437	123,465
Growth (%)		2.26%	74.87%	53.35%	7.89%

Period Attributable	-	-	74,626	114,462	123,498
Comprehensive Income	42,631	42,675	74,626	114,437	123,465
Comprehensive Attributable	-	-	-	114,462	123,498

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14
Current Ratio (%)	170.92	103.48	99.75	114.24	148.42
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-	-	56.97	87.38	94.27
BV (Rp)	341.33	374.10	442.51	529.87	624.12
DAR (X)	0.31	0.48	0.54	0.53	0.52
DER(X)	0.45	0.91	1.16	1.12	1.08
ROA (%)	6.43	4.57	5.97	7.78	7.26
ROE (%)	9.33	8.71	12.87	16.49	15.10
GPM (%)	17.43	17.35	19.25	18.29	18.77
OPM (%)	6.72	5.88	-	-	-
NPM (%)	5.47	4.15	5.81	6.75	5.69
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-



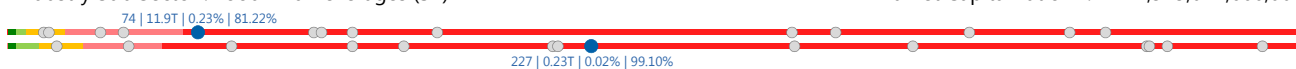
# ULTJ Ultrajaya Milk Industry & Trading Co. Tbk. [S]

## COMPANY REPORT : JANUARY 2015

As of 30 January 2015

Main Board  
 Industry Sector : Consumer Goods Industry (5)  
 Industry Sub Sector : Food And Beverages (51)

Individual Index : 1,997.843  
 Listed Shares : 2,888,382,000  
 Market Capitalization : 11,929,017,660,000



### COMPANY HISTORY

Established Date : 02-Nov-1971  
 Listing Date : 02-Jul-1990  
 Under Writer IPO :  
 PT Multicor  
 Securities Administration Bureau :  
 PT Sirca Datapro Perdana  
 Wisma Sirca  
 Jln. Johar No.18, Menteng, Jakarta 10340  
 Phone : (021) 314-0032, 390-5920, 390-0645  
 Fax : (021) 390-0671, 390-0652

### BOARD OF COMMISSIONERS

- Supiandi Prawirawidjaja
  - Soeharsono Sagir
  - Endang Suharya \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Sabana Prawirawidjaja
- Samudera Prawirawidjaja
- Jutianto Isnandar

### AUDIT COMMITTEE

- Endang Suharya
- Abu Sardjono
- Sony Devano

### CORPORATE SECRETARY

Eddi Kurniadi

### HEAD OFFICE

PO.Box 1230  
 Bandung 40012  
 Jawa Barat  
 Phone : (022) 867-00700  
 Fax : (022) 665-4612

Homepage : [eddikur@ultrajaya.co.id](http://eddikur@ultrajaya.co.id)  
 Email : [www.ultrajaya.co.id](http://www.ultrajaya.co.id)

### SHAREHOLDERS (January 2015)

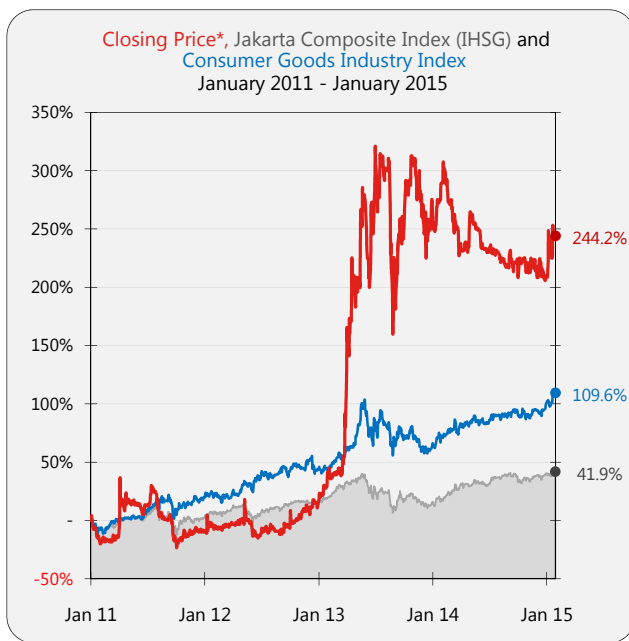
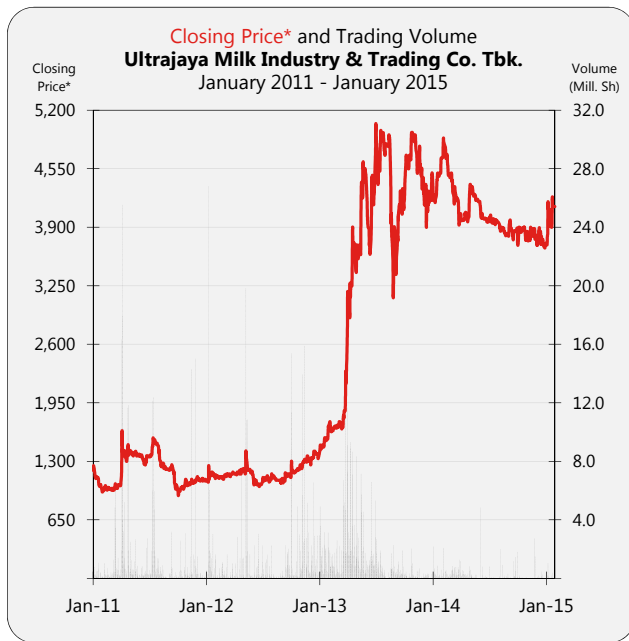
1. PT Prawirawidjaja Prakarsa	618,076,065	: 21.40%
2. UBS AG Singapore Non-Treaty Omnibus Account	274,348,461	: 9.50%
3. PT Indolife Pensiantama	231,570,034	: 8.02%
4. PT AJ Central Asia Raya	221,701,500	: 7.68%
5. Sabana Prawira Widjaja	189,721,000	: 6.57%
6. Public (<5%)	1,352,964,940	: 46.84%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		100.00	26-Jul-91	29-Jul-91	05-Aug-91	04-Sep-91	
1992		100.00	18-Aug-93	19-Aug-93	26-Aug-93	25-Sep-93	F
1993		30.00	24-Aug-94	25-Aug-94	01-Sep-94	01-Oct-94	F
1994	2 : 3		27-Dec-94	28-Dec-94	05-Jan-95	04-Feb-95	B
1994		30.00	24-Aug-95	25-Aug-95	04-Sep-95	02-Oct-95	F
1995		35.00	21-Aug-96	22-Aug-96	30-Aug-96	01-Oct-96	F
1996		35.00	22-Aug-97	25-Aug-97	02-Jun-97	01-Oct-97	F
1999		15.00	23-Nov-00	24-Nov-00	01-Dec-00	15-Dec-00	F
2002		5.00	22-Jul-03	23-Jul-03	25-Jul-03	08-Aug-03	F
2005		5.00	17-Jul-06	18-Jul-06	20-Jul-06	03-Aug-06	F
2011		10.00	19-Jul-12	20-Jul-12	24-Jul-12	07-Aug-12	F
2013		12.00	18-Jul-14	21-Jul-14	23-Jul-14	11-Aug-14	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	6,000,000	02-Jul-90	02-Jul-90
2.	Company Listing	14,500,000	03-Sep-91	03-Sep-91
3.	Dividend	1,506,720	11-Nov-92	11-Nov-92
4.	Right Issue	300	14-Apr-94	28-Apr-94
5.	Right Issue	11,276,379	14-Apr-94	03-May-94
6.	Right Issue	13,350	14-Apr-94	10-May-94
7.	Right Issue	3,930	14-Apr-94	10-May-94
8.	Right Issue	1,800	14-Apr-94	13-May-94
9.	Right Issue	7,200	14-Apr-94	18-May-94
10.	Right Issue	4,995,681	14-Apr-94	24-May-94
11.	Right Issue	35,597,718	14-Apr-94	01-Jun-94
12.	Right Issue	13,879,127	14-Apr-94	02-Jun-94
13.	Right Issue	244,675	14-Apr-94	16-Jun-94
14.	Bonus Shares	132,040,320	06-Feb-95	06-Feb-95
15.	Right Issue	165,050,400	19-Aug-99	19-Aug-99
16.	Stock Split	1,540,470,400	16-Jan-01	16-Jan-01
17.	Right Issue	962,794,000	29-Apr-04	29-Apr-04



SHARES TRADED	2011	2012	2013	2014	Jan-15
Volume (Million Sh.)	291	300	332	56	2
Value (Billion Rp)	388	377	1,057	231	9
Frequency (Thou. X)	65	61	73	22	1.0
Days	247	246	244	240	19

Price (Rupiah)	2011	2012	2013	2014	Jan-15
High	1,720	1,470	5,200	4,990	4,300
Low	850	1,000	1,340	3,670	3,660
Close	1,080	1,330	4,500	3,720	4,130
Close*	1,080	1,330	4,500	3,720	4,130

PER (X)	30.79	10.87	39.96	39.09	43.40
PER Industry (X)	16.22	19.75	15.98	24.22	25.21
PBV (X)	2.22	2.29	6.45	4.91	5.46

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-11	1,300	970	980	3,416	11,804	14,055	21
Feb-11	1,030	950	990	1,514	4,597	4,574	18
Mar-11	1,080	970	1,030	4,394	23,402	24,000	23
Apr-11	1,720	1,030	1,380	19,424	106,280	155,029	20
May-11	1,480	1,350	1,380	3,400	14,435	20,352	21
Jun-11	1,430	1,260	1,350	2,141	10,304	14,109	20
Jul-11	1,590	1,340	1,480	8,195	52,950	79,063	21
Aug-11	1,510	1,190	1,220	1,613	6,987	9,366	19
Sep-11	1,300	930	1,020	1,780	7,103	8,622	20
Oct-11	1,170	850	1,080	2,884	10,040	10,428	21
Nov-11	1,180	1,000	1,090	15,053	38,841	43,089	22
Dec-11	1,150	1,060	1,080	933	4,371	4,864	21
Jan-12	1,290	1,010	1,120	13,409	54,402	65,046	21
Feb-12	1,170	1,090	1,130	1,317	7,471	8,434	21
Mar-12	1,190	1,110	1,170	1,509	6,820	7,923	21
Apr-12	1,290	1,140	1,190	3,540	16,758	20,257	20
May-12	1,470	1,140	1,150	12,467	49,823	66,777	21
Jun-12	1,200	1,000	1,050	1,660	10,737	11,349	21
Jul-12	1,190	1,050	1,160	2,514	13,198	14,766	22
Aug-12	1,180	1,040	1,060	557	2,161	2,400	19
Sep-12	1,210	1,050	1,140	3,459	13,464	15,497	20
Oct-12	1,360	1,120	1,260	11,110	41,001	51,552	22
Nov-12	1,390	1,210	1,310	6,964	60,518	80,026	20
Dec-12	1,440	1,260	1,330	2,704	23,795	32,781	18
Jan-13	1,700	1,340	1,650	3,799	36,446	54,899	21
Feb-13	1,750	1,610	1,690	2,743	21,409	36,020	20
Mar-13	2,425	1,620	2,175	7,303	46,247	88,778	19
Apr-13	3,975	2,300	3,400	18,716	91,312	297,737	22
May-13	4,700	3,400	4,475	13,262	51,230	208,252	22
Jun-13	4,650	3,400	4,400	7,227	25,637	106,557	19
Jul-13	5,200	4,325	4,700	8,407	25,985	125,503	23
Aug-13	4,975	3,000	3,900	3,083	9,921	37,761	17
Sep-13	4,450	3,300	4,100	3,370	10,206	40,830	21
Oct-13	5,100	4,100	4,925	2,639	7,317	34,636	21
Nov-13	5,000	4,275	4,325	966	2,838	13,194	20
Dec-13	4,500	3,900	4,500	1,014	2,964	12,532	19
Jan-14	4,700	4,080	4,670	1,942	6,622	28,672	20
Feb-14	4,990	4,375	4,495	1,988	5,984	28,161	20
Mar-14	4,500	3,900	3,930	7,312	10,274	43,229	20
Apr-14	4,275	3,910	4,265	4,855	6,792	27,440	20
May-14	4,380	4,125	4,185	2,226	2,250	9,643	18
Jun-14	4,175	3,950	3,960	588	6,638	27,321	20
Jul-14	4,100	3,915	3,980	612	1,324	5,280	18
Aug-14	4,005	3,800	3,830	516	3,755	14,547	20
Sep-14	4,000	3,750	3,890	1,154	4,329	16,633	22
Oct-14	3,920	3,700	3,825	326	2,570	10,003	23
Nov-14	3,900	3,710	3,765	154	4,340	14,724	19
Dec-14	4,000	3,670	3,720	394	1,512	5,693	20
Jan-15	4,300	3,660	4,130	968	2,301	9,407	19

# ULTJ Ultrajaya Milk Industry & Trading Co. Tbk. [S]

## Financial Data and Ratios

Book End : December

Public Accountant : Tanubrata Sutanto Fahmi & Rekan (Member of BDO International Limited)

BALANCE SHEET	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	383,120	242,776	535,890	611,625	578,880
Receivables	193,511	260,489	308,799	381,953	388,717
Inventories	357,744	368,497	334,169	534,977	713,142
Current Assets	955,442	924,080	1,196,427	1,565,511	1,740,631
Fixed Assets	941,932	1,069,736	979,512	965,975	1,020,312
Other Assets	30,590	52,225	-	66,482	29,982
Total Assets	2,006,596	2,179,182	2,420,793	2,811,621	3,037,558
Growth (%)		8.60%	11.09%	16.14%	8.04%

Current Liabilities	477,558	607,594	592,823	633,794	688,394
Long Term Liabilities	227,915	169,141	151,452	162,680	162,877
Total Liabilities	705,472	776,735	744,274	796,474	851,271
Growth (%)		10.10%	-4.18%	7.01%	6.88%

Authorized Capital	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
Paid up Capital	577,676	577,676	577,676	577,676	577,676
Paid up Capital (Shares)	2,888	2,888	2,888	2,888	2,888
Par Value	200	200	200	200	200
Retained Earnings	669,146	770,378	1,043,984	74,300	1,540,713
Total Equity	1,297,953	1,402,447	1,676,519	2,015,147	2,186,286
Growth (%)		8.05%	19.54%	20.20%	8.49%

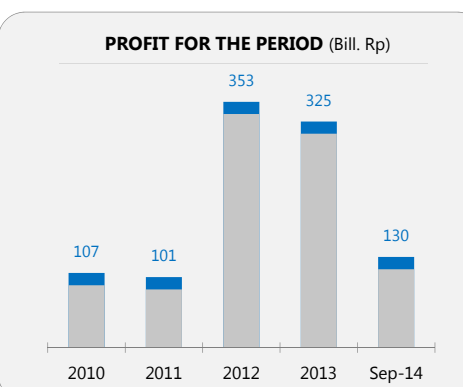
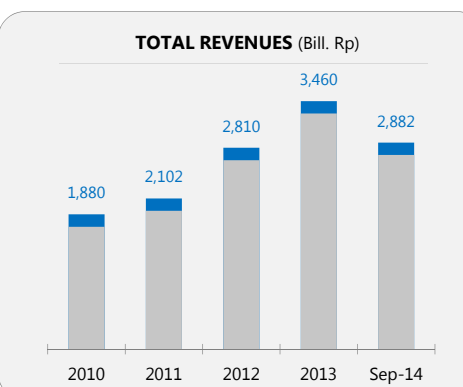
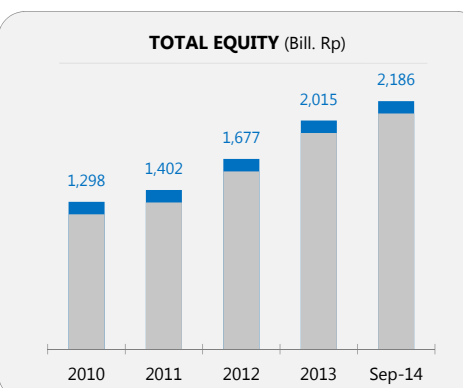
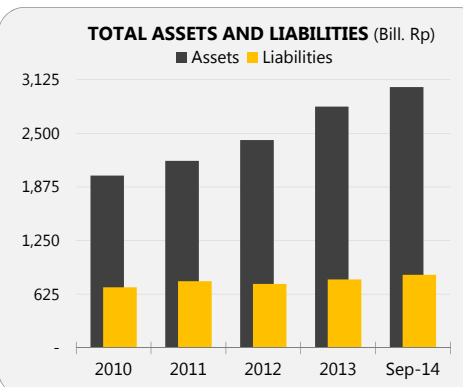
INCOME STATEMENTS	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
Total Revenues	1,880,411	2,102,384	2,809,851	3,460,231	2,881,820
Growth (%)		11.80%	33.65%	23.15%	

Cost of Revenues	1,288,168	1,476,677	1,908,109	2,446,448	2,211,892
Gross Profit	592,244	625,706	901,742	1,013,783	669,928
Expenses (Income)	406,827	443,647	472,401	590,588	398,122
Operating Profit	185,417	182,059	429,341	423,195	271,806
Growth (%)		-1.81%	135.83%	-1.43%	

Other Income (Expenses)	17,506	-25,241	28,629	13,525	-
Income before Tax	202,924	156,818	457,970	436,720	173,860
Tax	95,584	55,495	104,538	111,593	43,546
Profit for the period	107,339	101,323	353,432	325,127	130,313
Growth (%)		-5.60%	248.82%	-8.01%	

Period Attributable	-	-	353,432	325,246	123,062
Comprehensive Income	107,123	101,323	353,432	325,127	130,768
Comprehensive Attributable	-	-	352,965	325,246	130,313

RATIOS	Dec-10	Dec-11	Dec-12	Dec-13	Sep-14
Current Ratio (%)	200.07	152.09	201.82	247.01	252.85
Dividend (Rp)	-	10.00	-	12.00	-
EPS (Rp)	-	-	122.36	112.60	42.61
BV (Rp)	449.37	485.55	580.44	697.67	756.92
DAR (X)	0.35	0.36	0.31	0.28	0.28
DER(X)	0.54	0.55	0.44	0.40	0.39
ROA (%)	5.35	4.65	14.60	11.56	4.29
ROE (%)	8.27	7.22	21.08	16.13	5.96
GPM (%)	31.50	29.76	32.09	29.30	23.25
OPM (%)	9.86	8.66	15.28	12.23	9.43
NPM (%)	5.71	4.82	12.58	9.40	4.52
Payout Ratio (%)			-	10.66	-
Yield (%)	-	0.93	-	0.27	-



No	Kode	Nama Perusahaan	Total Aktiva tetap (1jt kali)				Total Aktiva (kali 1 jt)				Struktur Aktiva							
			2011	2012	2013	2014	2011	2012	2013	2014	2011	2012	2013	2014	sum SA	2012	2013	2014
1	ADES	Akasha Wira Internasional Tbk.	102,574	109,553	141,558	171,282	316,048	389,094	441,064	504,865	0.32	0.28	0.32	0.34	0.94	-0.153	0.123	0.054
2	AISA	Tiga Pilar Sejahtera Food Tbk.	933,668	1,233,721	1,443,553	1,785,691	3,590,309	3,867,576	5,020,824	7,371,846	0.26	0.32	0.29	0.24	0.85	0.185	-0.109	-0.187
3	ALTO	Tri Banyan Tirta Tbk	118,312	122,977	438,155	502,483	213,201	324,620	1,502,519	1,239,054	0.55	0.38	0.29	0.41	1.08	-0.465	-0.299	0.281
4	CEKA	Wilmar Cahaya Indonesia T.bk	202,894	202,837	215,530	221,560	823,361	1,027,693	1,069,627	1,284,150	0.25	0.20	0.20	0.17	0.57	-0.249	0.020	-0.168
5	DLTA	Delta Djakarta Tbk.	98,160	95,121	93,079	113,596	696,167	745,307	867,041	991,947	0.14	0.13	0.11	0.11	0.35	-0.105	-0.189	0.063
6	ICBP	Indofood CBP Sukses Makmur Tbk.	2,590,036	3,839,756	4,844,407	5,838,843	15,222,857	17,753,480	21,267,470	24,910,211	0.17	0.22	0.23	0.23	0.68	0.213	0.050	0.028
7	INDF	Indofood Sukses Makmur Tbk.	12,921,013	15,775,741	23,027,913	22,011,488	53,585,933	59,324,207	78,092,789	85,938,885	0.24	0.27	0.29	0.26	0.82	0.093	0.098	-0.151
8	MLBI	Multi Bintang Indonesia Tbk.	547,202	652,832	1,010	1,315,305	1,220,813	1,152,048	1,782,148	2,231,051	0.45	0.57	0.0006	0.59	1.16	0.209	-998.892	0.999
9	MYOR	Mayora Indah Tbk.	2,038,407	2,857,933	3,114,329	3,585,012	6,599,846	8,302,506	9,709,838	10,291,108	0.31	0.34	0.32	0.35	1.01	0.103	-0.073	0.079
10	ROTI	Nippon Indosari Corpindo Tbk.	546,099	893,898	1,175,251	1,679,982	759,137	1,204,945	1,822,689	2,142,894	0.72	0.74	0.64	0.78	2.17	0.030	-0.151	0.178
11	SKLT	Sekar laut Tbk.	100,332	101,729	126,032	135,211	214,238	249,746	301,989	331,575	0.47	0.41	0.42	0.41	1.23	-0.150	0.024	-0.023
12	STTP	Siantar Top Tbk.	579,813	651,322	757,396	862,322	934,766	1,249,841	1,470,059	1,700,204	0.62	0.52	0.52	0.51	1.54	-0.190	-0.011	-0.016
13	ULTJ	Ultrajaya Milk Industry & Trading Company Tbk.	1,069,736	979,512	965,975	1,020,312	2,179,182	2,420,793	2,811,621	3,037,558	0.49	0.40	0.34	0.34	1.08	-0.213	-0.178	-0.023

No	Kode	Nama Perusahaan	Total Aktiva (kali 1 jt)				Ukuran Perusahaan				sum UP	2012	2013	2014
			2011	2012	2013	2014	2011	2012	2013	2014				
1	ADES	Akasha Wira Internasional Tbk.	316,048	389,094	441,064	504,865	26.48	26.69	26.81	26.95	80.45	0.008	0.005	0.005
2	AISA	Tiga Pilar Sejahtera Food Tbk.	3,590,309	3,867,576	5,020,824	7,371,846	28.91	28.98	29.24	29.63	87.86	0.003	0.009	0.013
3	ALTO	Tri Banyan Tirta Tbk	213,201	324,620	1,502,519	1,239,054	26.09	26.51	28.04	27.85	82.39	0.016	0.055	-0.007
4	CEKA	Wilmar Cahaya Indonesia T.bk	823,361	1,027,693	1,069,627	1,284,150	27.44	27.66	27.70	27.88	83.24	0.008	0.001	0.007
5	DLTA	Delta Djakarta Tbk.	696,167	745,307	867,041	991,947	27.27	27.34	27.49	27.62	82.45	0.002	0.006	0.005
6	ICBP	Indofood CBP Sukses Makmur Tbk.	15,222,857	17,753,480	21,267,470	24,910,211	30.35	30.51	30.69	30.85	92.04	0.005	0.006	0.005
7	INDF	Indofood Sukses Makmur Tbk.	53,585,933	59,324,207	78,092,789	85,938,885	31.61	31.71	31.99	32.08	95.79	0.003	0.009	0.003
8	MLBI	Multi Bintang Indonesia Tbk.	1,220,813	1,152,048	1,782,148	2,231,051	27.83	27.77	28.21	28.43	84.41	-0.002	0.015	0.008
9	MYOR	Mayora Indah Tbk.	6,599,846	8,302,506	9,709,838	10,291,108	29.52	29.75	29.90	29.96	89.61	0.008	0.005	0.002
10	ROTI	Nippon Indosari Corpindo Tbk.	759,137	1,204,945	1,822,689	2,142,894	27.36	27.82	28.23	28.39	84.44	0.017	0.015	0.006
11	SKLT	Sekar laut Tbk.	214,238	249,746	301,989	331,575	26.09	26.24	26.43	26.53	79.20	0.006	0.007	0.004
12	STTP	Siantar Top Tbk.	934,766	1,249,841	1,470,059	1,700,204	27.56	27.85	28.02	28.16	84.03	0.010	0.006	0.005
13	ULTJ	Ultrajaya Milk Industry & Trading Company Tbk.	2,179,182	2,420,793	2,811,621	3,037,558	28.41	28.52	28.66	28.74	85.92	0.004	0.005	0.003



No	Kode	Nama Perusahaan	Total Hutang Jangka Panjang				Kebijakan Hutang								
			2011	2012	2013	2014	2011	2012	2013	2014					
1	ADES	Akasha Wira Internasional Tbk.	114,908	81,348	67,556	52,166	<b>40.19</b>	0.36	0.21	0.15	0.10	<b>0.47</b>	-0.739	-0.365	-0.482
2	AISA	Tiga Pilar Sejahtera Food Tbk.	845,656	617,126	1,266,827	2,285,709	<b>18.60</b>	0.24	0.16	0.25	0.31	<b>0.72</b>	-0.476	0.368	0.186
3	ALTO	Tri Banyan Tirta Tbk	50,498	41,769	384,754	467,928	<b>4.96</b>	0.24	0.13	0.26	0.38	<b>0.76</b>	-0.841	0.498	0.322
4	CEKA	Wilmar Cahaya Indonesia T.bk	51,242	18,823	22,391	27,918	<b>14.95</b>	0.06	0.02	0.02	0.02	<b>0.06</b>	-2.398	0.125	0.037
5	DLTA	Delta Jakarta Tbk.	27,102	27,176	31,492	36,521	<b>88.88</b>	0.04	0.04	0.04	0.04	<b>0.11</b>	-0.068	-0.004	0.013
6	ICBP	Indofood CBP Sukses Makmur Tbk.	1,524,544	2,187,195	3,305,156	3,639,267	<b>33.53</b>	0.10	0.12	0.16	0.15	<b>0.42</b>	0.187	0.207	-0.064
7	INDF	Indofood Sukses Makmur Tbk.	9,144,404	12,100,989	20,248,351	22,028,823	<b>18.43</b>	0.17	0.20	0.26	0.26	<b>0.72</b>	0.163	0.213	-0.012
8	MLBI	Multi Bintang Indonesia Tbk.	30,672	25,516	72,073	88,453	<b>140.71</b>	0.03	0.02	0.04	0.04	<b>0.10</b>	-0.134	0.452	-0.020
9	MYOR	Mayora Indah Tbk.	2,329,385	3,310,222	3,139,431	3,076,215	<b>23.85</b>	0.35	0.40	0.32	0.30	<b>1.02</b>	0.115	-0.233	-0.082
10	ROTI	Nippon Indosari Corpindo Tbk.	64,487	342,882	715,154	875,163	<b>29.85</b>	0.08	0.28	0.39	0.41	<b>1.09</b>	0.701	0.275	0.039
11	SKLT	Sekar laut Tbk.	29,394	31,439	36,627	36,781	<b>11.95</b>	0.14	0.13	0.12	0.11	<b>0.36</b>	-0.090	-0.038	-0.093
12	STTP	Siantar Top Tbk.	151,267	98,853	176,942	343,979	<b>21.01</b>	0.16	0.08	0.12	0.20	<b>0.40</b>	-1.046	0.343	0.405
13	ULTJ	Ultrajaya Milk Industry & Trading Company Tbk.	169,141	151,452	162,680	162,877	<b>30.45</b>	0.08	0.06	0.06	0.05	<b>0.17</b>	-0.241	-0.081	-0.079

No	Kode	Nama Perusahaan	Profitabilitas (ROA)						
			2011	2012	2013	2014	2012	2013	2014
1	ADES	Akasha Wira Internasional Tbk.	8.18	21.43	12.62	6.14	0.618	-0.698	-1.055
2	AISA	Tiga Pilar Sejahtera Food Tbk.	4.18	6.56	6.91	5.13	0.363	0.051	-0.347
3	ALTO	Tri Banyan Tirta Tbk	1.52	4.98	0.80	-0.82	0.695	-5.225	1.976
4	CEKA	Wilmar Cahaya Indonesia T.bk	11.70	5.68	6.08	3.19	-1.060	0.066	-0.906
5	DLTA	Delta Jakarta Tbk.	21.79	28.64	31.20	29.04	0.239	0.082	-0.074
6	ICBP	Indofood CBP Sukses Makmur Tbk.	13.57	12.86	10.51	10.16	-0.055	-0.224	-0.034
7	INDF	Indofood Sukses Makmur Tbk.	9.13	8.06	4.38	5.99	-0.133	-0.840	0.269
8	MLBI	Multi Bintang Indonesia Tbk.	41.56	39.36	65.72	35.63	-0.056	0.401	-0.845
9	MYOR	Mayora Indah Tbk.	7.33	8.97	10.90	3.98	0.183	0.177	-1.739
10	ROTI	Nippon Indosari Corpindo Tbk.	15.27	12.38	8.67	8.80	-0.233	-0.428	0.015
11	SKLT	Sekar laut Tbk.	2.79	3.19	3.79	4.97	0.125	0.158	0.237
12	STTP	Siantar Top Tbk.	4.57	5.97	7.78	7.26	0.235	0.233	-0.072
13	ULTJ	Ultrajaya Milk Industry & Trading Company Tbk.	4.65	14.60	11.56	4.29	0.682	-0.263	-1.695