

Lampiran 1

*The original report included herein is in the indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN  
31 MARET 2013 DAN 31 DESEMBER 2012**  
**(Dinyatakan dalam Rupiah)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
AS OF MARCH 31, 2013 AND DECEMBER 31,  
2012**

**(Expressed in Rupiah)**

	Catatan/ Notes	31 Maret 2013/ March 31, 2013	December 31, 2012 (December 31, 2012)	A S S E T S
<b>A S E T</b>				
<b>Aset Lancar</b>				
Kas dan bank	2c,2i,2m,4,28	36.830.862.234	5.685.231.480	<b>Current Assets</b>
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 353.699.934 pada 31 Maret 2013 dan 31 Desember 2012	2i,5,28	24.498.020.677	20.883.357.666	<i>Cash and banks Trade receivables - third parties net of allowance for impairment losses of Rp 353,699,934 as of March 31, 2013 and December 31, 2012</i>
Piutang lain-lain - pihak ketiga	2i,6,28	1.017.630.282	729.218.143	<i>Other receivables - third parties</i>
Persediaan	2e,7	8.010.419.033	8.032.673.021	<i>Inventories</i>
Biaya dibayar di muka	2f	3.502.446.712	1.931.602.267	<i>Prepaid expenses</i>
Uang muka	8	204.482.906	275.588.036	<i>Advances</i>
Pajak dibayar di muka	2i,15a	380.147.022	342.020.530	<i>Prepaid taxes</i>
Jumlah Aset Lancar		74.444.008.866	37.879.691.143	<i>Total Current Assets</i>
<b>Aset Tidak Lancar</b>				
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 154.558.821.657 pada 31 Maret 2013 dan Rp 120.693.912.321 pada 31 Desember 2012	2g,2h,9	239.436.010.720	245.029.668.031	<i>Fixed assets - net of accumulated depreciation of Rp 154,558,821,657 as of March 31, 2013 and Rp 120,693,912,321 as of December 31, 2012</i>
Aset pajak tangguhan	2l	5.822.838.941	5.708.707.688	<i>Deferred tax assets</i>
Aset lain-lain	2i,10,28	509.101.296	2.160.977.296	<i>Other assets</i>
Jumlah Aset Tidak Lancar		245.767.950.957	252.899.353.015	<i>Total Non-Current Assets</i>
<b>JUMLAH ASET</b>		<b>320.211.959.823</b>	<b>290.779.044.158</b>	<b>TOTAL ASSETS</b>

*Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan. The  
accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements*

Lampiran 1

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN PERIODE TIGA BULAN  
YANG BERAKHIR PADA TANGGAL  
31 MARET 2013 DAN 2012**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME  
FOR THREE MONTH PERIODS ENDED  
MARCH 31, 2013 AND 2012**

(Dinyatakan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2013	2012	
<b>PENDAPATAN</b>	2k,21	73.172.929.966	63.402.158.550	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,22	39.165.647.697	35.033.270.543	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		34.007.282.268	28.368.888.007	<b>GROSS PROFIT</b>
Beban penjualan	2k,23	(1.150.735.713)	(878.705.718)	Selling expenses
Beban umum dan administrasi	2g,2k,2j,24	(18.274.785.609)	(17.177.600.587)	General and administrative expenses
Laba (rugi) selisih kurs –bersih	2m	(8.748.325)	21.771.160	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan –bersih		(4.902.286.487)	(4.975.534.779)	Interest expense and financial charges - net
Lain-lain –bersih		(184.822.858)	(1.371.302.973)	Others - net
<b>LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK</b>		9.485.903.276	3.987.515.110	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
<b>TAKSIRAN MANFAAT (BEBAN) PAJAK</b>	2l			<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		114.131.254	316.470.273	Deferred
Tahun berjalan		(2.284.632.250)	(1.890.554.500)	Current
Jumlah taksiran beban pajak –bersih		(2.170.500.996)	(1.574.084.227)	Total provision for tax expense - net
<b>LABA TAHUN BERJALAN</b>		<b>7.315.402.280</b>	<b>2.413.430.883</b>	<b>INCOME FOR THE YEAR</b>
<b>PENDAPATAN KOMPREHENSIF LAINNYA</b>		-	-	<b>OTHER COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>7.315.402.280</b>	<b>2.413.430.883</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME (LOSS) ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		7.315.398.219	2.413.458.658	Equity holders of the Parent
Kepentingan non-pengendali		4.061	(27.775)	Non-controlling interest
		<b>7.315.402.280</b>	<b>2.413.430.883</b>	
<b>LABA (RUGI) PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK</b>	2o,29	<b>6,20</b>	<b>2,41</b>	<b>BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

<sup>\*)</sup> Laba (rugi) per saham dasar yang dapat diatribusikan kepada pemilik entitas induk pada tahun 2012 disajikan kembali sehubungan dengan perubahan nilai nominal saham dari Rp 1.000.000 menjadi sebesar Rp 100.

*Basic earnings (loss) per share attributable to owners of the parent entity in 2012 has been restated due to stock split of par value from Rp 1,000,000 to Rp 100.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.**  
**DAN ENTITAS ANAK**  
**CATATAN ATAS LAPORAN KEUANGAN**  
**KONSOLIDASIAN**  
**31 MARET 2013 DAN 31 DESEMBER 2012**  
**SERTA PERIODE TIGA BULAN YANG**  
**BERAKHIR PADA TANGGAL-TANGGAL**  
**31 MARET 2013 DAN 2012**

(Dinyatakan dalam Rupiah)

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.**  
**AND ITS SUBSIDIARY**  
**NOTES TO CONSOLIDATED**  
**FINANCIAL STATEMENTS**  
**MARCH 31, 2013 AND DECEMBER 31, 2012**  
**AND THREE MONTH**  
**PERIODS ENDED**  
**MARCH 31 2013 AND 2012**

(Expressed in Rupiah)

**7. PERSEDIAAN**

Akun ini terdiri dari:

**7. INVENTORIES**

*This account consists of:*

	<b>31 Maret 2013/ March 31, 2013</b>	<b>31 Desember 2012/ December 31, 2012</b>	
Barang medis			Medical supplies
Obat-obatan	6.664.244.409	6.619.996.986	Pharmaceutical
Lain-lain	627.250.593	829.929.361	Others
Barang non-medis	718.924.031	582.746.674	Non-medical supplies
<b>Jumlah</b>	<b>8.010.419.033</b>	<b>8.032.673.021</b>	<b>Total</b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Chartis Insurance Indonesia, pihak ketiga, pada tanggal 31 Maret 2013 dan 31 Desember 2012, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 9). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 420,80 miliar dan Rp 420,80 miliar pada tanggal 31 Maret 2013 dan 31 Desember 2012. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 31 Maret 2013 dan 31 Desember 2012, tidak terdapat persediaan yang dijaminkan oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut diatas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*Inventories of the Group are insured against fire and other risks to PT Chartis Insurance Indonesia, third party, as of March 31, 2013 and December 31, 2012 under blanket policies with fixed assets (see Note 9). Total sum insured for above inventories and fixed assets amounted to Rp 420,80 billion and Rp 420,80 billion as of March 31, 2013 and December 31, 2012, respectively. The Group's management sum insured is sufficient to cover possible losses on insured assets.*

*As of March 31, 2013 and December 31, 2012, there are no inventories pledged by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management believe that the such inventories is no more than the realizable value, therefore no decline in value of inventories is needed.*

*Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan. The accompanying Notes to Consolidated Financial Statements form an integral part of these Consolidated Financial Statements.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN PADA TANGGAL  
30 JUNI 2013 DAN 31 DESEMBER 2012**  
**(Dinyatakan dalam Rupiah)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
AS OF JUNE 30, 2013 AND DECEMBER 31,  
2012**  
**(Expressed in Rupiah)**

	Catatan/ Notes	30 Juni 2013/ June 30, 2013	December 31, 2012 (December 31, 2012)	ASSETS
<b>A S E T</b>				
<b>Aset Lancar</b>				
Kas dan setara kas	2c,2i,2m,4,28	38.894.041.062	5.685.231.480	<i>Cash and cash equivalent</i>
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 353.699.935 pada 30 Juni 2013 dan 31 Desember 2012	2i,5,28	19.377.536.300	20.883.357.666	<i>Trade receivables - third parties net of allowance for impairment losses of Rp 353,699,934 as of June 30, 2013 and December 31, 2012</i>
Piutang lain-lain - pihak ketiga	2i,6,28	1.364.605.904	729.218.143	<i>Other receivables - third parties</i>
Persediaan	2e,7	7.782.368.724	8.032.673.021	<i>Inventories</i>
Biaya dibayar di muka	2f	3.004.648.370	1.931.602.267	<i>Prepaid expenses</i>
Uang muka	8	1.108.211.126	275.588.036	<i>Advances</i>
Pajak dibayar di muka	2i,15a	388.812.524	342.020.530	<i>Prepaid taxes</i>
Jumlah Aset Lancar		71.920.224.010	37.879.691.143	<i>Total Current Assets</i>
<b>Aset Tidak Lancar</b>				
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 161.348.776.748 pada 30 Juni 2013 dan Rp 147.770.378.490 pada 31 Desember 2012	2g,2h,9	235.948.465.971	245.029.668.031	<i>Fixed assets - net of accumulated depreciation of Rp 161,348,776,748 as of June 30, 2013 and Rp 147,770,378,490 as of December 31, 2012</i>
Aset pajak tangguhan	2i	5.944.807.000	5.708.707.688	<i>Deferred tax assets</i>
Aset lain-lain	2i,10,28	509.101.296	2.160.977.296	<i>Other assets</i>
Jumlah Aset Tidak Lancar		242.402.374.267	252.899.353.015	<i>Total Non-Current Assets</i>
<b>JUMLAH ASET</b>		<b>314.322.598.277</b>	<b>290.779.044.158</b>	<b>TOTAL ASSETS</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements  
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**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN PERIODE YANG BERAKHIR  
30 JUNI 2013 DAN 2012**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME PERIODS ENDED  
JUNE 30, 2013 AND 2012**

**(Dinyatakan dalam Rupiah)**

**(Expressed in Rupiah)**

	Catatan/ Notes	2013	2012	
<b>PENDAPATAN</b>	2k,21	158.436.965.425	130.561.916.972	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,22	81.245.037.239	67.641.626.271	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		77.191.928.186	62.920.290.701	<b>GROSS PROFIT</b>
Beban penjualan	2k,23	(2.045.207.868 )	(1.801.664.232 )	Selling expenses
Beban umum dan administrasi	2g,2k,2j,24	(41.644.401.400 )	(33.240.912.986 )	General and administrative expenses
Laba (rugi) selisih kurs - bersih	2m	(11.213.685 )	325.813	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(9.752.725.515 )	(10.300.831.785 )	Interest expense and financial charges - net
Lain-lain - bersih		(511.308.490 )	(525.956.830 )	Others - net
<b>LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK</b>		23.227.071.228	17.051.250.681	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
<b>TAKSIRAN MANFAAT (BEBAN) PAJAK</b>	2l	236.099.313	645.431.790	<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		(5.040.771.750 )	(4.928.953.500 )	Deferred
Tahun berjalan				Current
Jumlah taksiran beban pajak - bersih		(4.804.672.437 )	(4.283.521.710 )	Total provision for tax expense - net
<b>LABA PERIODE BERJALAN</b>		<b>18.422.398.791</b>	<b>12.767.728.971</b>	<b>INCOME FOR CURRENT PERIOD</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>18.422.398.791</b>	<b>12.767.728.971</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		18.422.366.920	12.767.739.201	Equity holders of the Parent
Kepentingan non-pengendali		31.871	(10.230 )	Non-controlling interest
		<b>18.422.398.791</b>	<b>12.767.728.971</b>	
<b>LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK</b>	20,29	<b>15,61</b>	<b>12,77</b>	<b>BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

*Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
CATATAN ATAS LAPORAN KEUANGAN  
KONSOLIDASIAN PADA TANGGAL  
30 JUNI 2013 DAN 31 DESEMBER 2012  
DAN PERIODE YANG BERAKHIR  
30 JUNI 2013 DAN 2012**

(Dinyatakan dalam Rupiah)

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY  
NOTES TO CONSOLIDATED  
FINANCIAL STATEMENTS AS OF  
JUNE 30, 2013 AND DECEMBER 31, 2012  
AND PERIODS ENDED  
JUNE 30 2013 AND 2012**

(Expressed in Rupiah)

**7. PERSEDIAAN**

Akun ini terdiri dari:

**7. INVENTORIES**

*This account consists of:*

	<b>30 Juni 2013/ June 30, 2013</b>	<b>31 Desember 2012/ December 31, 2012</b>	
Barang medis			Medical supplies
Obat-obatan	6.411.843.909	6.619.996.986	Pharmaceutical
Lain-lain	650.400.575	829.929.361	Others
Barang non-medis	720.124.240	582.746.674	Non-medical supplies
<b>Jumlah</b>	<b>7.782.368.724</b>	<b>8.032.673.021</b>	<b>Total</b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Rama Satria Wibawa, pihak ketiga, pada tanggal 30 Juni 2013 dan 31 Desember 2012, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 9). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 420,80 miliar dan Rp 420,80 miliar pada tanggal 30 Juni 2013 dan 31 Desember 2012. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 30 Juni 2013 dan 31 Desember 2012, tidak terdapat persediaan yang dijaminkan oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut diatas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*Inventories of the Group are insured against fire and other risks to PT Asuransi Rama Satria Wibawa, third party, as of June 30, 2013 and December 31, 2012 under blanket policies with fixed assets (see Note 9). Total sum insured for above inventories and fixed assets amounted to Rp 420.80 billion and Rp 420.80 billion as of June 30, 2013 and December 31, 2012, respectively. The Group's management sum insured is sufficient to cover possible losses on insured assets.*

*As of June 30, 2013 and December 31, 2012, there are no inventories pledged by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management believe that such inventories is no more than the realizable value, therefore no decline in value of inventories is needed.*

Lampiran 3

**PT SARANA MEDITAMA METROPOLITAN Tbk.**  
**DAN ENTITAS ANAK**  
**LAPORAN POSISI KEUANGAN**  
**KONSOLIDASIAN PADA TANGGAL**  
**30 SEPTEMBER 2013 DAN 31 DESEMBER 2012**  
**(Dinyatakan dalam Rupiah)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.**  
**AND ITS SUBSIDIARY**  
**CONSOLIDATED**  
**STATEMENT OF FINANCIAL POSITION**  
**AS OF SEPTEMBER 30, 2013 AND**  
**DECEMBER 31, 2012**  
**(Expressed in Rupiah)**

	Catatan/ Notes	30 September 2013/ September 30, 2013	31 Desember, 2012/ (December 31, 2012)	A S E T
<b>A S E T</b>				<b>A S S E T S</b>
<b>Aset Lancar</b>				<b>Current Assets</b>
Kas dan setara kas	2c,2i,2m,4,28	39.636.573.356	5.685.231.480	Cash and cash equivalent
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 353.699.935 pada 30 September 2013 dan 31 Desember 2012	2i,5,28	16.110.570.147	20.883.357.666	Trade receivables - third parties net of allowance for impairment losses of Rp 353,699,934 as of September 30, 2013 and December 31, 2012
Piutang lain-lain - pihak ketiga	2i,6,28	1.317.869.904	729.218.143	Other receivables - third parties
Persediaan	2e,7	7.157.208.971	8.032.673.021	Inventories
Biaya dibayar di muka	2f	3.586.061.840	1.931.602.267	Prepaid expenses
Uang muka	8	8.700.678.906	275.588.036	Advances
Pajak dibayar di muka	2l,15a	383.115.748	342.020.530	Prepaid taxes
Jumlah Aset Lancar		76.892.078.872	37.879.691.143	Total Current Assets
<b>Aset Tidak Lancar</b>				<b>Non-Current Assets</b>
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 168.195.943.223 pada 30 September 2013 dan Rp 147.770.378.490 pada 31 Desember 2012	2g,2h,9	239.743.191.907	245.029.668.031	Fixed assets - net of accumulated depreciation of Rp 168,195,943,223 as of September 30, 2013 and Rp 147,770,378,490 as of December 31, 2012
Aset pajak tangguhan	2l	5.944.807.000	5.708.707.688	Deferred tax assets
Aset lain-lain	2i,10	509.101.296	2.160.977.296	Other assets
Jumlah Aset Tidak Lancar		246.197.100.203	252.899.353.015	Total Non-Current Assets
<b>JUMLAH ASET</b>		<b>323.089.179.075</b>	<b>290.779.044.158</b>	<b>TOTAL ASSETS</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN PERIODE YANG BERAKHIR**  
**30 SEPTEMBER 2013 DAN 2012**

(Dinyatakan dalam Rupiah)

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY**  
**CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME PERIODS ENDED**  
**SEPTEMBER 30, 2013 AND 2012**

(Expressed in Rupiah)

	Catatan/ Notes	2013	2012	
<b>PENDAPATAN</b>	2k,21	247.129.628.993	198.623.735.112	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,22	126.145.924.219	104.808.334.211	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		120.983.704.774	93.815.400.901	<b>GROSS PROFIT</b>
Beban penjualan	2k,23	3.029.108.423	2.741.214.002	Selling expenses
Beban umum dan administrasi	2g,2k,2j,24	64.403.767.696	50.862.758.030	General and administrative expenses
Rugi (laba) selisih kurs - bersih	2m	19.353.563	(4.101.573)	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		13.534.827.405	13.867.610.323	Interest expense and financial charges - net
Lain-lain - bersih		1.419.636.742	1.183.972.860	Others - net
<b>LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK</b>		38.577.010.945	25.163.947.260	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
<b>TAKSIRAN MANFAAT (BEBAN) PAJAK</b>	2l			<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		236.099.313	842.998.302	Deferred
Tahun berjalan		(8.231.074.000)	(8.432.138.000)	Current
Jumlah taksiran beban pajak - bersih		7.994.974.687	7.589.139.698	Total provision for tax expense - net
<b>LABA PERIODE BERJALAN</b>		30.582.036.258	<b>17.574.807.562</b>	<b>INCOME FOR CURRENT PERIOD</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>30.582.036.258</b>	<b>17.574.807.562</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		30.581.975.361	17.574.827.115	Equity holders of the Parent
Kepentingan non-pengendali		60.897	(19.553)	Non-controlling interest
		<b>30.582.036.258</b>	<b>17.574.807.562</b>	
<b>LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK</b>	20,29	<b>25,92</b>	<b>17,57</b>	<b>BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements form an integral part of these Consolidated Financial Statements.

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
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30 SEPTEMBER 2013 DAN 31 DESEMBER 2012  
DAN PERIODE YANG BERAKHIR  
30 SEPTEMBER 2013 DAN 2012**

(Dinyatakan dalam Rupiah)

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
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NOTES TO CONSOLIDATED  
FINANCIAL STATEMENTS AS OF  
SEPTEMBER 30, 2013 AND DECEMBER 31,  
2012  
AND PERIODS ENDED  
SEPTEMBER 30 2013 AND 2012**

(Expressed in Rupiah)

**7. PERSEDIAAN**

Akun ini terdiri dari:

**7. INVENTORIES**

*This account consists of:*

	<b>30 September 2013/ September 30, 2013</b>	<b>31 Desember 2012/ December 31, 2012</b>	
Barang medis			<i>Medical supplies</i>
Obat-obatan	5.814.502.178	6.619.996.986	<i>Pharmaceutical</i>
Lain-lain	687.659.655	829.929.361	<i>Others</i>
Barang non-medis	655.047.138	582.746.674	<i>Non-medical supplies</i>
<b>Jumlah</b>	<b>7.157.208.971</b>	<b>8.032.673.021</b>	<b>Total</b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Rama Satria Wibawa, pihak ketiga, pada tanggal 30 September 2013 dan 31 Desember 2012, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 9). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 277,42 miliar, ASD 16,1 juta, EUR 907 ribu dan Rp 420,80 miliar pada tanggal 30 September 2013 dan 31 Desember 2012.

Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 30 September 2013 dan 31 Desember 2012, tidak terdapat persediaan yang dijaminkan oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut diatas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*Inventories of the Group are insured against fire and other risks to PT Asuransi Rama Satria Wibawa, third party, as of September 30, 2013 and December 31, 2012 under blanket policies with fixed assets (see Note 9). Total sum insured for above inventories and fixed assets amounted to Rp 277.42 billion, USD 16.1 million, EUR 907 thousand and Rp 420.80 billion as of September 30, 2013 and December 31, 2012, respectively. The Group's mana sum insured is sufficient to cover possible losses on insured assets.*

*As of September 30, 2013 and December 31, 2012, there are no inventories pledged by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management believe tha such inventories is no more than the realizable value, therefore no decline in value of inventories is needed.*

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dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
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CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
AS OF DECEMBER 31, 2013  
(Expressed in Rupiah, unless  
otherwise stated)**

	Catatan/ Notes	2013	2012	A S S E T S
<b>A S E T</b>				
<b>Aset Lancar</b>				<b>Current Assets</b>
Kas dan bank	2c,2i,2m,5,29	15.292.049.185	5.685.231.480	Cash on hand and in banks
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.487.041.904 pada 31 Desember 2013 dan Rp 353.699.935 pada 31 Desember 2012	2i,6,29	15.885.353.916	20.883.357.666	Trade receivables - third parties net of allowance for impairment losses of Rp 1,487,041,904 as of December 31, 2013 and Rp 353,699,935 as of December 31, 2012
Piutang lain-lain - pihak ketiga	2i,7,29	1.020.342.365	729.218.143	Other receivables - third parties
Persediaan	2e,8	7.841.429.286	8.032.673.021	Inventories
Biaya dibayar di muka	2f	1.501.367.140	1.931.602.267	Prepaid expenses
Uang muka	9	1.241.624.593	275.588.036	Advances
Pajak dibayar di muka	2i,16a	331.221.317	342.020.530	Prepaid taxes
<b>Jumlah Aset Lancar</b>		<b>43.113.387.802</b>	<b>37.879.691.143</b>	<b>Total Current Assets</b>
<b>Aset Tidak Lancar</b>				<b>Non-Current Assets</b>
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 175.184.277.328 pada 31 Desember 2013 dan Rp 147.770.378.490 pada 31 Desember 2012	2g,2h,10	315.102.234.468	245.029.668.031	Fixed assets - net of accumulated depreciation of Rp 175,184,277,328 as of December 31, 2013 and Rp 147,770,378,490 as of December 31, 2012
Aset pajak tangguhan	2i,16f	11.377.847.368	5.708.707.688	Deferred tax assets
Aset lain-lain	2i,11,29	8.061.410.336	2.160.977.296	Other assets
<b>Jumlah Aset Tidak Lancar</b>		<b>334.541.492.172</b>	<b>252.899.353.015</b>	<b>Total Non-Current Assets</b>
<b>JUMLAH ASET</b>		<b>377.654.879.974</b>	<b>290.779.044.158</b>	<b>TOTAL ASSETS</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements.

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN  
TAHUN YANG BERAKHIR PADA TANGGAL  
31 DESEMBER 2013  
(Dinyatakan dalam Rupiah, kecuali  
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES  
CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME  
THE YEAR ENDED  
DECEMBER 31, 2013  
(Expressed in Rupiah, unless  
otherwise stated)**

	Catatan/ Notes	2013	2012	
<b>PENDAPATAN</b>	2k,22	336.510.610.535	270.468.256.130	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,23	172.221.831.429	149.836.246.734	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		164.288.779.106	120.632.009.396	<b>GROSS PROFIT</b>
Beban penjualan	2k,24	(5.193.662.038 )	(3.907.463.626 )	Selling expenses
Beban umum dan administrasi	2g,2k,2j,25	(86.546.045.240 )	(67.705.458.150 )	General and administrative expenses
Laba (rugi) selisih kurs - bersih	2m	(55.101.627 )	3.265.077	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(21.420.677.016 )	(20.393.461.001 )	Interest expense and financial charges - net
Laba penjualan/penghapusan aset tetap	2g,10	19.000.000	61.184.462	Gain on sale/disposal of fixed assets
Lain-lain - bersih		(172.360.653 )	(660.606.481 )	Others - net
<b>LABA SEBELUM MANFAAT (BEBAN) PAJAK</b>		50.919.932.532	28.029.469.677	<b>INCOME BEFORE TAX BENEFIT (EXPENSE)</b>
<b>MANFAAT (BEBAN) PAJAK</b>	2l,16c,16e	5.669.139.680	3.639.331.323	<b>TAX BENEFIT (EXPENSE)</b>
Tangguhan		(9.940.344.250 )	(8.399.501.750 )	Deferred
Tahun berjalan				Current
Jumlah beban pajak - bersih		(4.271.204.570 )	(4.760.170.427 )	Total tax expense - net
<b>LABA TAHUN BERJALAN</b>		<b>46.648.727.962</b>	<b>23.269.299.250</b>	<b>INCOME FOR THE YEAR</b>
<b>PENDAPATAN KOMPREHENSIF LAIN</b>		-	-	<b>OTHER COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>46.648.727.962</b>	<b>23.269.299.250</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		46.648.538.059	23.269.293.422	Equity holders of the Parent
Kepentingan nonpengendali		189.903	5.828	Noncontrolling interest
		<b>46.648.727.962</b>	<b>23.269.299.250</b>	
<b>LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK</b>	20,30	<b>39,70</b>	<b>23,27</b>	<b>BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements form an integral part of these Consolidated Financial Statements.

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
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TANGGAL 31 DESEMBER 2013 DAN  
TAHUN YANG BERAKHIR PADA  
TANGGAL TERSEBUT  
(Dinyatakan dalam Rupiah, kecuali  
dinyatakan lain)**

**7. PIUTANG LAIN-LAIN - PIHAK KETIGA (lanjutan)**

Berdasarkan hasil penelaahan keadaan masing-masing akun piutang lain-lain pada akhir tahun, manajemen Grup berkeyakinan bahwa piutang lain-lain dapat tertagih sehingga tidak diperlukan cadangan kerugian penurunan nilai.

**8. PERSEDIAAN**

Terdiri dari:

	<b>2013</b>	<b>2012</b>	
Barang medis			<i>Medical supplies</i>
Obat-obatan	6.420.154.483	6.619.996.986	<i>Pharmaceutical</i>
Lain-lain	764.044.483	829.929.361	<i>Others</i>
Barang nonmedis	657.230.320	582.746.674	<i>Nonmedical supplies</i>
<b>Jumlah</b>	<b>7.841.429.286</b>	<b>8.032.673.021</b>	<b>Total</b>

Mutasi persediaan barang medis adalah sebagai berikut:

	<b>2013</b>	<b>2012</b>	
Saldo awal tahun	7.449.926.347	7.859.542.977	<i>Beginning balance of the year</i>
Perubahan selama tahun berjalan			<i>Changes during the current year</i>
Penambahan	92.054.464.833	68.268.082.593	<i>Addition</i>
Pengurangan	(92.320.192.214 )	(68.677.699.223 )	<i>Deduction</i>
<b>Saldo akhir tahun</b>	<b>7.184.198.966</b>	<b>7.449.926.347</b>	<b><i>Ending balance of the year</i></b>

Mutasi persediaan barang non-medis adalah sebagai berikut:

	<b>2013</b>	<b>2012</b>	
Saldo awal tahun	582.746.674	616.062.477	<i>Beginning balance of the year</i>
Perubahan selama tahun berjalan			<i>Changes during the current year</i>
Penambahan	7.468.829.758	7.204.566.760	<i>Addition</i>
Pengurangan	(7.394.346.112 )	(7.237.882.563 )	<i>Deduction</i>
<b>Saldo akhir tahun</b>	<b>657.230.320</b>	<b>582.746.674</b>	<b><i>Ending balance of the year</i></b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Rama Satria Wibawa, pihak ketiga, pada tanggal 31 Desember 2013 dan 2012, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 10). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 471,20 miliar dan Rp 420,80 miliar pada tanggal 31 Desember 2013 dan 2012. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

*The original report included herein is in the indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
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AS OF DECEMBER 31, 2013 AND  
THE YEAR THEN ENDED**

*(Expressed in Rupiah, unless  
otherwise stated)*

**7. OTHER RECEIVABLES - THIRD PARTIES (continued)**

*Based on the review of each other receivable at the end of the year, the Group's management believes the receivables can be collected, therefore the allowance for impairment losses is not required.*

**8. INVENTORIES**

*Consists of:*

	<b>2013</b>	<b>2012</b>	
Barang medis			<i>Medical supplies</i>
Obat-obatan	6.420.154.483	6.619.996.986	<i>Pharmaceutical</i>
Lain-lain	764.044.483	829.929.361	<i>Others</i>
Barang nonmedis	657.230.320	582.746.674	<i>Nonmedical supplies</i>
<b>Jumlah</b>	<b>7.841.429.286</b>	<b>8.032.673.021</b>	<b>Total</b>
<i>Mutation of medical inventory is as follows:</i>			
Saldo awal tahun	7.449.926.347	7.859.542.977	<i>Beginning balance of the year</i>
Perubahan selama tahun berjalan			<i>Changes during the current year</i>
Penambahan	92.054.464.833	68.268.082.593	<i>Addition</i>
Pengurangan	(92.320.192.214 )	(68.677.699.223 )	<i>Deduction</i>
<b>Saldo akhir tahun</b>	<b>7.184.198.966</b>	<b>7.449.926.347</b>	<b><i>Ending balance of the year</i></b>
<i>Mutation of non-medical inventory is as follows:</i>			
Saldo awal tahun	582.746.674	616.062.477	<i>Beginning balance of the year</i>
Perubahan selama tahun berjalan			<i>Changes during the current year</i>
Penambahan	7.468.829.758	7.204.566.760	<i>Addition</i>
Pengurangan	(7.394.346.112 )	(7.237.882.563 )	<i>Deduction</i>
<b>Saldo akhir tahun</b>	<b>657.230.320</b>	<b>582.746.674</b>	<b><i>Ending balance of the year</i></b>
<i>Inventories of the Group are insured against fire and other risks to PT Asuransi Rama Satria Wibawa, third party, as of December 31, 2013 and 2012 under blanket policies with fixed assets (see Note 10). Total sum insured for above inventories and fixed assets amounted to Rp 471.20 billion and Rp 420.80 billion as of December 31, 2013 and 2012, respectively. The Group's management believe that sufficient to cover possible losses on insured assets.</i>			



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(Dinyatakan dalam Rupiah)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
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CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
AS OF MARCH 31, 2014 AND DECEMBER 31,  
2013  
(Expressed in Rupiah)**

	Catatan/ Notes	31 Maret 2014/ (March 31, 2014)	31 December, 2013 (December 31, 2013)	A S S E T S
<b>A S E T</b>				
<b>Aset Lancar</b>				
Kas dan bank	2c,2i,2m,5,29	9.358.384.367	15.292.049.185	<i>Cash and banks</i>
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.487.041.904 pada 31 Maret 2014 dan 31 Desember 2013	2i,6,29	20.893.825.000	15.885.353.916	<i>Trade receivables - third parties net of allowance for impairment losses of Rp 1,487,041,904 as of March 31, 2014 and December 31, 2013</i>
Piutang lain-lain - pihak ketiga	2i,7,29	2.179.926.984	1.020.342.365	<i>Other receivables - third parties</i>
Persediaan	2e,8	6.898.073.455	7.841.429.286	<i>Inventories</i>
Biaya dibayar di muka	2f	3.763.463.426	1.501.367.140	<i>Prepaid expenses</i>
Uang muka	9	1.787.757.288	1.241.624.593	<i>Advances</i>
Pajak dibayar di muka	2i,16a	901.013.333	331.221.317	<i>Prepaid taxes</i>
Jumlah Aset Lancar		<b>45.782.443.853</b>	<b>43.113.387.802</b>	<i>Total Current Assets</i>
<b>Aset Tidak Lancar</b>				
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 179.565.634.918 pada 31 Maret 2014 dan Rp 175.184.277.328 pada 31 Desember 2013	2g,2h,10	336.874.185.988	315.102.234.468	<i>Fixed assets - net of accumulated depreciation of Rp 179,565,634,918 as of March 31, 2014 and Rp 175,184,277,328 as of December 31, 2013</i>
Aset pajak tangguhan	2i	11.571.597.367	11.377.847.368	<i>Deferred tax assets</i>
Aset lain-lain	2i,11,29	8.061.410.336	8.061.410.336	<i>Other assets</i>
Jumlah Aset Tidak Lancar		<b>356.507.193.691</b>	<b>334.541.492.172</b>	<i>Total Non-Current Assets</i>
<b>JUMLAH ASET</b>		<b>402.289.637.544</b>	<b>377.654.879.974</b>	<b>TOTAL ASSETS</b>

The original report included herein is in the Indonesian language.

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN UNTUK PERIODE  
YANG BERAKHIR  
31 MARET 2014 DAN 2013**

(Dinyatakan dalam Rupiah)

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY**  
**CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME  
FOR THE PERIODS ENDED  
MARCH 31, 2014 AND 2013**

(Expressed in Rupiah)

	Catatan/ Notes	2014	2013	
<b>PENDAPATAN</b>	2k,21	89.077.492.206	73.172.929.966	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,22	45.609.674.824	39.165.647.697	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		43.467.817.382	34.007.282.268	<b>GROSS PROFIT</b>
Beban penjualan	2k,23	(2.392.320.908)	(1.150.735.713)	Selling expenses
Beban umum dan administrasi	2g,2k,2j,24	(22.375.205.000)	(18.274.785.609)	General and administrative expenses
Laba (rugi) selisih kurs - bersih	2m	38.181.287	(8.748.325)	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(5.738.354.942)	(4.902.286.487)	Interest expense and financial charges - net
Lain-lain - bersih		(68.686.754)	(184.822.859)	Others - net
<b>LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK</b>		12.931.431.065	9.485.903.276	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
<b>TAKSIRAN MANFAAT (BEBAN) PAJAK</b>	2l	193.750.000	114.131.254	<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		(1.447.582.250)	(2.284.632.250)	Deferred
Tahun berjalan				Current
Jumlah taksiran beban pajak - bersih		(1.253.832.250)	(2.170.500.996)	Total provision for tax expense - net
<b>LABA TAHUN BERJALAN</b>		<b>11.677.598.815</b>	<b>7.315.402.280</b>	<b>INCOME FOR THE YEAR</b>
<b>PENDAPATAN KOMPREHENSIF LAINNYA</b>		-	-	<b>OTHER COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>11.677.598.815</b>	<b>7.315.402.280</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		11.677.529.089	7.315.398.219	Equity holders of the Parent
Kepentingan non-pengendali		69.726	4.061	Non-controlling interest
		<b>11.677.598.815</b>	<b>7.315.402.280</b>	
<b>LABA (RUGI) PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK<sup>1)</sup></b>	20,29	<b>9,90</b>	<b>6,20</b>	<b>BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS<sup>1)</sup> OF THE PARENT ENTITY</b>

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
CATATAN ATAS LAPORAN KEUANGAN  
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31 MARET 2014 DAN 31 DESEMBER 2013  
SERTA PERIODE TIGA BULAN YANG  
BERAKHIR PADA  
31 MARET 2014 DAN 2013**

**(Dinyatakan dalam Rupiah)**

**8. PERSEDIAAN**

Akun ini terdiri dari:

	<b>31 Maret 2014/ March 31, 2014</b>	<b>31 Desember 2013/ December 31, 2013</b>	
Barang medis			Medical supplies
Obat-obatan	5.404.560.793	6.420.154.483	Pharmaceutical
Lain-lain	739.082.630	764.044.483	Others
Barang non-medis	754.430.032	657.230.320	Non-medical supplies
<b>Jumlah</b>	<b>6.898.073.455</b>	<b>7.841.429.286</b>	<b>Total</b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Rama Satria Wibawa, pihak ketiga, pada tanggal 31 Maret 2014 dan 31 Desember 2013, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 10). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 471,20 miliar pada tanggal 31 Maret 2014 dan 31 Desember 2013. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 31 Maret 2014 dan 31 Desember 2013, tidak terdapat persediaan yang dijamin oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut diatas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARY  
NOTES TO CONSOLIDATED  
FINANCIAL STATEMENTS  
MARCH 31, 2014 AND DECEMBER 31, 2013  
AND THREE MONTH  
PERIODS ENDED  
MARCH 31 2014 AND 2013**

**(Expressed in Rupiah)**

**8. INVENTORIES**

*This account consists of:*

*Inventories of the Group are insured against fire and other risks to PT Asuransi Rama Satria Wibawa, third party, as of March 31, 2014 and December 31, 2013 under blanket policies with fixed assets (see Note 10). Total sum insured for above inventories and fixed assets amounted to Rp 471.20 billion as of March 31, 2014 and December 31, 2013, respectively. The Group's management believe that the sum insured is sufficient to cover possible losses on insured assets.*

*As of March 31, 2014 and December 31, 2013, there are no inventories pledged by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management believe that such inventories is no more than the realizable value, therefore no decline in value of inventories is needed.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN  
30 JUNI 2014 DAN 31 DESEMBER 2013**  
**(Dinyatakan dalam Rupiah)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES  
CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
AS OF JUNE 30, 2014 AND DECEMBER 31,  
2013**  
**(Expressed in Rupiah)**

	Catatan/ Notes	30 Juni 2014/ (June 30, 2014)	31 Desember, 2013/ (December 31, 2013)	
<b>A S E T</b>				
<b>Aset Lancar</b>				
Kas dan bank	2c,2i,2m,5,29	6.593.536.149	15.292.049.185	<b>Cash and banks</b>
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.221.041.904 pada 30 Juni 2014 dan Rp 1.487.041.904 pada 31 Desember 2013	2i,6,29	21.766.893.021	15.885.353.916	<i>Trade receivables - third parties net of allowance for impairment losses of Rp 1.221.041.904 as of June 30, 2014 and Rp 1.487.041.904 as of December 31, 2013</i>
Piutang lain-lain - pihak ketiga	2i,7,29	966.643.914	1.020.342.365	<i>Other receivables - third parties</i>
Persediaan	2e,8	9.822.643.062	7.841.429.286	<i>Inventories</i>
Biaya dibayar di muka	2f	3.314.151.781	1.501.367.140	<i>Prepaid expenses</i>
Uang muka	9	2.979.599.687	1.241.624.593	<i>Advances</i>
Pajak dibayar di muka	2i,16a	1.672.684.161	331.221.317	<i>Prepaid taxes</i>
Jumlah Aset Lancar		<b>47.116.151.775</b>	<b>43.113.387.802</b>	<i>Total Current Assets</i>
<b>Aset Tidak Lancar</b>				
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 187.517.101.542 pada 30 Juni 2014 dan Rp 175.184.277.328 pada 31 Desember 2013	2g,2h,10	366.950.721.836	315.102.234.468	<i>Fixed assets - net of accumulated depreciation of Rp 187.517.101.542 as of June 30, 2014 and Rp 175.184.277.328 as of December 31, 2013</i>
Aset pajak tangguhan	2i	11.765.430.700	11.377.847.368	<i>Deferred tax assets</i>
Aset lain-lain	2i,11,29	9.218.017.161	8.061.410.336	<i>Other assets</i>
Jumlah Aset Tidak Lancar		<b>387.934.169.697</b>	<b>334.541.492.172</b>	<i>Total Non-Current Assets</i>
<b>JUMLAH ASET</b>		<b>435.050.321.472</b>	<b>377.654.879.974</b>	<b>TOTAL ASSETS</b>

*Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara  
keseluruhan. The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements.*

The original report included herein is in the indonesian language.

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN UNTUK PERIODE  
ENAM BULAN YANG BERAKHIR PADA  
30 JUNI 2014 DAN 2013**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME**  
**FOR THE SIX MONTH PERIODS ENDED  
JUNE 30, 2014 AND 2013**

(Dinyatakan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2014	2013	
<b>PENDAPATAN</b>	2k,22	194.612.090.952	158.436.965.425	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,23	99.048.035.418	81.245.037.239	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		95.564.055.534	77.191.928.186	<b>GROSS PROFIT</b>
Beban penjualan	2k,24	(5.521.607.309)	(2.045.207.868 )	Selling expenses
Beban umum dan administrasi	2g,2k,2j,25	(47.596.942.696)	(41.644.401.400 )	General and administrative expenses
Laba (rugi) selisih kurs - bersih	2m	3.821.745	(11.213.685)	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(11.588.145.010)	(9.752.725.515 )	Interest expense and financial charges - net
Lain-lain - bersih		(1.800.786.773)	(511.308.490)	Others - net
<b>LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK</b>		29.060.395.491	23.227.071.228	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
<b>TAKSIRAN MANFAAT (BEBAN) PAJAK</b>	2l	387.583.333	236.099.313	<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		(3.372.296.750)	(5.040.771.750 )	Deferred
Tahun berjalan				Current
Jumlah taksiran beban pajak - bersih		(2.984.713.417)	(4.804.672.437 )	Total provision for tax expense - net
<b>LABA TAHUN BERJALAN</b>		<b>26.075.682.074</b>	<b>18.422.398.791</b>	<b>INCOME FOR THE YEAR</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>26.075.682.074</b>	<b>18.422.398.791</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		<b>26.075.554.458</b>	<b>18.422.366.920</b>	Equity holders of the Parent
Kepentingan non-pengendali		127.616	31.871	Non-controlling interest
		<b>26.075.682.074</b>	<b>18.422.398.791</b>	
<b>LABA (RUGI) PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK</b>	2o,30	<b>22,10</b>	<b>15,61</b>	<b>BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan. The accompanying Notes to Consolidated Financial Statements form an integral part of these Consolidated Financial Statements.

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
CATATAN ATAS LAPORAN KEUANGAN  
KONSOLIDASIAN**  
**30 JUNI 2014 DAN 31 DESEMBER  
2013 SERTA PERIODE ENAM BULAN  
YANG BERAKHIR PADA  
30 JUNI 2014 DAN 2013**

**(Dinyatakan dalam Rupiah)**

**8. PERSEDIAAN**

Akun ini terdiri dari:

	<b>30 Juni 2014/ June 30, 2014</b>
Barang medis	
Obat-obatan	8.239.660.511
Lain-lain	967.450.033
Barang non-medis	615.532.518
<b>Jumlah</b>	<b>9.822.643.062</b>

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES  
NOTES TO CONSOLIDATED  
FINANCIAL STATEMENTS**  
**JUNE 30, 2014 AND DECEMBER 31, 2013**  
**AND SIX MONTH  
PERIODS ENDED**  
**JUNE 30 2014 AND 2013**

**(Expressed in Rupiah)**

**8. INVENTORIES**

*This account consists of:*

	<b>31 Desember 2013/ December 31, 2013</b>	<b>Total</b>
Medical supplies		
Pharmaceutical		
Others		
Non-medical supplies		
<b>Jumlah</b>	<b>7.841.429.286</b>	

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Rama Satria Wibawa, pihak ketiga, pada tanggal 31 Juni 2014 dan 31 Desember 2013, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 10). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 471,20 miliar pada tanggal 30 Juni 2014 dan 31 Desember 2013. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 30 Juni 2014 dan 31 Desember 2013, tidak terdapat persediaan yang dijaminkan oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut diatas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*Inventories of the Group are insured against fire and other risks to PT Asuransi Rama Satria Wibawa, third party, as of June 30, 2014 and December 31, 2013 under blanket policies with fixed assets (see Note 10). Total sum insured for above inventories and fixed assets amounted to Rp 471.20 billion as of June 30, 2014 and December 31, 2013, respectively. The Group's management believe that sufficient to cover possible losses on insured assets.*

*As of June 30, 2014 and December 31, 2013, there are no inventories pledged by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management believe that the carrying value of such inventories is no more than the realizable value, therefore no decline in value of inventories is needed.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN  
30 SEPTEMBER 2014 DAN 31 DESEMBER 2013  
(Dinyatakan dalam Rupiah)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES  
CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
AS OF SEPTEMBER 30, 2014 AND DECEMBER  
31, 2013  
(Expressed in Rupiah)**

	Catatan/ Notes	30 September 2014/ (September 30, 2014)	31 December, 2013/ (December 31, 2013)	A S S E T S
<b>A S S E T</b>				
<b>Aset Lancar</b>				<b>Current Assets</b>
Kas dan bank	2c,2i,2m,5,29	10.687.603.984	15.292.049.185	Cash and banks
Piutang usaha - pihak ketiga setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.487.041.904 pada 30 September 2014 dan 31 Desember 2013	2i,6,29	32.101.872.626	15.885.353.916	Trade receivables - third parties net of allowance for impairment losses of Rp 1,487,041,904 as of September 30, 2014 and December 31, 2013
Piutang lain-lain - pihak ketiga	2i,7,29	884.420.507	1.020.342.365	Other receivables - third parties
Persediaan	2e,8	8.852.408.371	7.841.429.286	Inventories
Biaya dibayar di muka	2f	4.718.793.906	1.501.367.140	Prepaid expenses
Uang muka	9	12.821.488.570	1.241.624.593	Advances
Pajak dibayar di muka	2i,16a	475.725.384	331.221.317	Prepaid taxes
Jumlah Aset Lancar		<b>70.542.313.348</b>	<b>43.113.387.802</b>	Total Current Assets
<b>Aset Tidak Lancar</b>				<b>Non-Current Assets</b>
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 194.696.264.430 pada 30 September 2014 dan Rp 175.184.277.328 pada 31 Desember 2013	2g,2h,10	364.068.127.292	315.102.234.468 as of December 31, 2013	Fixed assets - net of accumulated depreciation of Rp 194,696,264,430 as of September 30, 2014 and Rp 175,184,277,328
Aset pajak tangguhan	2l	11.959.264.032	11.377.847.368	Deferred tax assets
Aset lain-lain	2i,11,29	10.127.211.766	8.061.410.336	Other assets
Jumlah Aset Tidak Lancar		<b>386.154.603.090</b>	<b>334.541.492.172</b>	Total Non-Current Assets
<b>JUMLAH ASET</b>		<b>456.696.916.438</b>	<b>377.654.879.974</b>	<b>TOTAL ASSETS</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements.

The original report included herein is in the indonesian language.

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK**  
**LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN UNTUK PERIODE  
SEMBILAN BULAN YANG BERAKHIR PADA  
30 SEPTEMBER 2014 DAN 2013**

(Dinyatakan dalam Rupiah)

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME**  
**FOR THE NINE MONTH PERIODS ENDED  
SEPTEMBER 30, 2014 AND 2013**

(Expressed in Rupiah)

	Catatan/ Notes	2014	2013	
<b>PENDAPATAN</b>	2k,22	299.966.198.819	247.129.628.993	<b>REVENUES</b>
<b>BEBAN POKOK PENDAPATAN</b>	2g,2k,23	153.294.489.329	126.145.924.219	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>		146.671.709.490	120.983.704.774	<b>GROSS PROFIT</b>
Beban penjualan	2k,24	(6.712.965.100 )	(3.029.108.423 )	Selling expenses
Beban umum dan administrasi	2g,2k,2j,25	(73.195.903.038 )	(64.403.767.696 )	General and administrative expenses
Laba (rugi) selisih kurs -bersih	2m	(91.201.500 )	(19.353.563 )	Gain (loss) on foreign exchange - net
Beban bunga dan keuangan - bersih		(15.667.007.224 )	(13.534.827.405 )	Interest expense and financial charges - net
Lain-lain -bersih		( 2.436.627.326)	(1.419.636.742)	Others - net
<b>LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK</b>		48.568.005.302	38.577.010.945	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
<b>TAKSIRAN MANFAAT (BEBAN) PAJAK</b>	2l	581.416.666	236.099.313	<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		(7.249.391.500 )	(8.231.074.000)	Deferred
Tahun berjalan				Current
Jumlah taksiran beban pajak -bersih		6.667.974.834	7.994.974.687	Total provision for tax expense - net
<b>LABA TAHUN BERJALAN</b>		41.900.030.468	30.582.036.258	<b>INCOME FOR THE YEAR</b>
<b>JUMLAH LABA KOMPREHENSIF</b>		<b>41.900.030.468</b>	<b>30.582.036.258</b>	<b>TOTAL COMPREHENSIVE INCOME</b>
<b>JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:</b>				<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		41.899.930.469	30.581.975.361	Equity holders of the Parent
Kepentingan non-pengendali		99.999	60.897	Non-controlling interest
		<b>41.900.030.468</b>	<b>30.582.036.258</b>	
<b>LABA (RUGI) PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK</b>	20,30	<b>35,51</b>	<b>25,92</b>	<b>BASIC EARNINGS (LOSS) PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan.  
The accompanying Notes to Consolidated Financial Statements form an integral part of these Consolidated Financial Statements

**PT SARANA MEDITAMA METROPOLITAN Tbk.**  
**DAN ENTITAS ANAK**  
**CATATAN ATAS LAPORAN KEUANGAN**  
**KONSOLIDASIAN**  
**30 SEPTEMBER 2014 DAN 31 DESEMBER 2013**  
**SERTA PERIODE SEMBILAN BULAN YANG**  
**BERAKHIR PADA**  
**30 SEPTEMBER 2014 DAN 2013**  
**(Dinyatakan dalam Rupiah)**

*The original report included herein is in the Indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.**  
**AND ITS SUBSIDIARIES**  
**NOTES TO CONSOLIDATED**  
**FINANCIAL STATEMENTS**  
**SEPTEMBER 30, 2014 AND DECEMBER 31,**  
**2013**  
**AND NINE MONTH**  
**PERIODS ENDED**  
**SEPTEMBER 30, 2014 AND 2013**  
**(Expressed in Rupiah)**

**8. PERSEDIAAN**

Akun ini terdiri dari:

	<b>30 September 2014/ September 30, 2014</b>	<b>31 Desember 2013/ December 31, 2013</b>	
Barang medis			<i>Medical supplies</i>
Obat-obatan	7.374.855.378	6.420.154.483	<i>Pharmaceutical</i>
Lain-lain	906.251.344	764.044.483	<i>Others</i>
Barang non-medis	571.301.649	657.230.320	<i>Non-medical supplies</i>
<b>Jumlah</b>	<b>8.852.408.371</b>	<b>7.841.429.286</b>	<b>Total</b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Allianz Utama Indonesia, PT Asuransi AXA Indonesia dan PT Asuransi Sinar Mas, pihak ketiga, pada tanggal 30 September 2014 dan PT Asuransi Rama Satria Wibawa pada tanggal 31 Desember 2013, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 10). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 638,31 miliar pada tanggal 30 September 2014 dan Rp 471,2 miliar pada tanggal 31 Desember 2013. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 30 September 2014 dan 31 Desember 2013, tidak terdapat persediaan yang dijaminkan oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut diatas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*This account consists of:*

*Inventories of the Group are insured against fire and other risks to PT Asuransi Allianz Utama Indonesia, PT Asuransi AXA Indonesia and PT Asuransi Sinar Mas, third party, as of September 30, 2014 and PT Asuransi Rama Satria Wibawa as of December 31, 2013 under blanket policies with fixed assets (see Note 10). Total sum insured for above inventories and fixed assets amounted to Rp 638,31 billion as of September 30, 2014 and Rp 471,2 billion as of December 31, 2013, respectively. The Group's management sum insured is sufficient to cover possible losses on insured assets.*

*As of September 30, 2014 and December 31, 2013, there are no inventories pledged by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management believe that such inventories is no more than the realizable value, therefore no decline in value of inventories is needed.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN POSISI KEUANGAN  
KONSOLIDASIAN  
Tanggal 31 Desember 2014  
(Dinyatakan dalam Rupiah, kecuali  
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES  
CONSOLIDATED  
STATEMENT OF FINANCIAL POSITION  
As of December 31, 2014  
(Expressed in Rupiah, unless  
otherwise stated)**

	Catatan/ <i>Notes</i>	2014	2013	
<b>A S E T</b>				
<b>Aset Lancar</b>				<b>ASSETS</b>
Kas dan setara kas	2c,2i,2m,5,29,30	38.918.427.958	15.292.049.185	<b>Current Assets</b>
Piutang usaha - pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 1.715.750.299 pada tanggal 31 Desember 2014 dan Rp 1.487.041.904 pada tanggal 31 Desember 2013	2i,6,29,30	25.054.718.509	15.885.353.916	Cash and cash equivalent Trade receivables - third parties - net of allowance for impairment losses of Rp 1.715,750,299 as of December 31, 2014 and Rp 1,487,041,904 as of December 31, 2013
Piutang lain-lain - pihak ketiga	2i,7,29,30	862.392.155	1.020.342.365	Other receivables - third parties
Persediaan	2e,8	7.540.922.782	7.841.429.286	Inventories
Biaya dibayar di muka	2f	2.292.067.162	1.501.367.140	Prepaid expenses
Uang muka	9	42.361.973.324	1.241.624.593	Advances
Pajak dibayar di muka	2i,17a	255.985.114	331.221.317	Prepaid taxes
<b>Jumlah Aset Lancar</b>		<b>117.286.487.004</b>	<b>43.113.387.802</b>	<b>Total Current Assets</b>
<b>Aset Tidak Lancar</b>				<b>Non-Current Assets</b>
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 204.966.515.786 pada tanggal 31 Desember 2014 dan Rp 175.184.277.328 pada tanggal 31 Desember 2013	2g,2h,10	332.014.432.381	315.102.234.468	Fixed assets - net of accumulated depreciation of Rp 204,966,515,786 as of December 31, 2014 and Rp 175,184,277,328 as of December 31, 2013
Aset pajak tangguhan	2i,17f	13.497.812.859	11.377.847.368	Deferred tax assets
Aset lain-lain	2i,11,29,30	3.861.731.056	8.061.410.336	Other assets
<b>Jumlah Aset Tidak Lancar</b>		<b>349.373.976.296</b>	<b>334.541.492.172</b>	<b>Total Non-Current Assets</b>
<b>JUMLAH ASET</b>		<b>466.660.463.300</b>	<b>377.654.879.974</b>	<b>TOTAL ASSETS</b>

Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan./  
The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements.

*The original financial statements included herein is in the  
indonesian language.*

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
DAN ENTITAS ANAK  
LAPORAN LABA RUGI KOMPREHENSIF  
KONSOLIDASIAN  
Tahun Yang Berakhir Pada Tanggal  
31 Desember 2014  
(Dinyatakan dalam Rupiah, kecuali  
dinyatakan lain)**

**PT SARANA MEDITAMA METROPOLITAN Tbk.  
AND ITS SUBSIDIARIES  
CONSOLIDATED STATEMENT OF  
COMPREHENSIVE INCOME  
The Year Ended  
December 31, 2014  
(Expressed in Rupiah, unless  
otherwise stated)**

	Catatan/ <i>Notes</i>	2014	2013	
PENDAPATAN	2k,24	414.414.878.128	336.510.610.535	<b>REVENUES</b>
BEBAN POKOK PENDAPATAN	2g,2k,25	210.566.669.182	172.221.831.429	<b>COST OF REVENUES</b>
LABA BRUTO		203.848.208.946	164.288.779.106	<b>GROSS PROFIT</b>
Beban penjualan	2k,26	(8.371.962.326 )	(5.193.662.038 )	Selling expenses
Beban umum dan administrasi	2g,2k,2j,27	(104.802.165.870 )	(86.546.045.240 )	General and administrative expenses
Rugi selisih kurs - bersih	2m	(2.209.759.979 )	(55.101.627 )	Loss on foreign exchange - net
Beban bunga dan keuangan - bersih		(23.444.408.068 )	(21.420.677.016 )	Interest expense and financial charges - net
Laba penjualan/penghapusan aset tetap	2g,10	107.740.823	19.000.000	Gain on sale/disposal of fixed assets
Lain-lain - bersih		409.825.857	(172.360.653 )	Others - net
LABA SEBELUM TAKSIRAN MANFAAT (BEBAN) PAJAK		65.537.479.383	50.919.932.532	<b>INCOME BEFORE PROVISION FOR TAX BENEFIT (EXPENSE)</b>
TAKSIRAN MANFAAT (BEBAN) PAJAK	2l,17c,17d,17e			<b>PROVISION FOR TAX BENEFIT (EXPENSE)</b>
Tangguhan		2.119.965.489	5.669.139.680	Deferred
Tahun berjalan		(9.589.197.250 )	(9.940.344.250 )	Current
Jumlah taksiran beban pajak - bersih		(7.469.231.761 )	(4.271.204.570 )	Total provision for tax expense - net
LABA TAHUN BERJALAN		<b>58.068.247.622</b>	<b>46.648.727.962</b>	<b>INCOME FOR THE YEAR</b>
PENDAPATAN KOMPREHENSIF LAIN		-	-	<b>OTHER COMPREHENSIVE INCOME</b>
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		<b>58.068.247.622</b>	<b>46.648.727.962</b>	<b>TOTAL COMPREHENSIVE INCOME FOR THE YEAR</b>
LABA/JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				<b>INCOME/TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:</b>
Pemilik Entitas Induk		58.068.023.448	46.648.538.059	Equity holders of the Parent
Kepentingan non-pengendali		224.174	189.903	Non-controlling interest
		<b>58.068.247.622</b>	<b>46.648.727.962</b>	
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	20,31	<b>49,21</b>	<b>39,70</b>	<b>BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY</b>

*Catatan atas Laporan Keuangan Konsolidasian terlampir merupakan  
bagian yang tidak terpisahkan dari Laporan Keuangan Konsolidasian secara keseluruhan./  
The accompanying Notes to Consolidated Financial Statements  
form an integral part of these Consolidated Financial Statements.*

## 8. PERSEDIAAN

Akun ini terdiri dari:

## 8. INVENTORIES

*This account consists of:*

	2014	2013	
Barang medis			<i>Medical supplies</i>
Obat-obatan	6.222.809.926	6.420.154.483	<i>Pharmaceutical</i>
Lain-lain	820.637.317	764.044.483	<i>Others</i>
Barang non-medis	497.475.539	657.230.320	<i>Non-medical supplies</i>
<b>Jumlah</b>	<b>7.540.922.782</b>	<b>7.841.429.286</b>	<b>Total</b>

Persediaan Grup diasuransikan terhadap risiko kerugian kebakaran dan risiko lainnya kepada PT Asuransi Allianz Utama Indonesia, PT Asuransi Axa Indonesia dan PT Asuransi Sinar Mas, pihak ketiga, pada tanggal 31 Desember 2014 dan PT Asuransi Rama Satria Wibawa, pihak ketiga, pada tanggal 31 Desember 2013, melalui suatu paket polis asuransi gabungan dengan asuransi aset tetap (lihat Catatan 10). Jumlah nilai pertanggungan untuk persediaan dan aset tetap tersebut masing-masing sebesar Rp 494,40 miliar dan Rp 471,20 miliar pada tanggal 31 Desember 2014 dan 2013. Manajemen Grup, berkeyakinan bahwa nilai pertanggungan tersebut adalah cukup untuk menutupi kemungkinan kerugian atas aset yang dipertanggungkan.

Pada tanggal 31 Desember 2014 dan 2013, tidak terdapat persediaan yang dijaminkan oleh Grup.

Berdasarkan penelaahan terhadap keadaan fisik dan nilai realisasi bersih persediaan pada akhir tahun, manajemen Grup berkeyakinan bahwa nilai tercatat persediaan tersebut di atas tidak melebihi nilai realisasi bersihnya, oleh karena itu tidak diperlukan cadangan penurunan nilai persediaan.

*Inventories of the Group are insured against fire and other risks to PT Asuransi Allianz Utama Indonesia, PT Asuransi Axa Indonesia and PT Asuransi Sinar Mas, third parties, as of December 31, 2014 and PT Asuransi Rama Satria Wibawa, a third party, as of December 31, 2013 under blanket policies with fixed assets (see Note 10). Total sum insured for the inventories and fixed assets amounted to Rp 494.40 billion and Rp 471.20 billion as of December 31, 2014 and 2013, respectively. The Group's management believes that sufficient to cover possible losses on the insured assets.*

*As of December 31, 2014 and 2013, there are no inventories pledged as collateral by the Group.*

*Based on review of physical condition and the net realizable value of inventories at the end of year, the Group's management carrying believe value of such inventories is no more than the realizable value, therefore no allowance for decline in value of inventories is needed.* that

**Lampiran 9**  
**Hasil Perhitungan ITO**  
**PERPUTARAN PERSEDIAAN OBAT**  
**PER TRIWULAN**  
**TAHUN 2013-2014**

Keterangan	Tahun	Persediaan Awal	Persediaan Akhir	Rata-Rata Persediaan	Hpp	Perputaran Persediaan
31 MAR'13 (UNAUDIT)	2013	6.619.996.986	6.664.244.409	6.642.120.698	39.165.647.697	5,8966
30 JUN'13 (UNAUDIT)		6.664.244.409	6.411.843.909	6.538.044.159	81.245.037.239	12,4265
30 SEP'13 (UNAUDIT)		6.411.843.909	5.814.502.178	6.113.173.044	126.145.924.219	20,6351
31 DES'13 (AUDIT)		5.814.502.178	6.420.154.483	6.117.328.331	172.221.831.429	28,1531
31 MAR'14 (UNAUDIT)	2014	6.420.154.483	5.404.560.793	5.912.357.638	45.609.674.824	7,7143
30 JUN'14 (UNAUDIT)		5.404.560.793	8.239.660.511	6.822.110.652	99.048.035.418	14,5187
30 SEP'14 (UNAUDIT)		8.239.660.511	7.374.855.378	7.807.257.945	153.294.489.329	19,6349
31 DES'14(AUDIT)		7.374.855.378	7.540.922.782	7.457.889.080	210.566.669.182	28,2341

Sumber: data diolah, 2015

Lampiran 10  
Hasil Perhitungan ROA

*RETURN ON ASSET  
PER TRIWULAN  
TAHUN 2013-2014*

Keterangan	Tahun	Laba Bersih	Total Aset	ROA
31 MAR'13 (UNAUDIT)	2013	7.315.402.280	320.211.959.823	0,0228455
30 JUN'13 (UNAUDIT)		18.422.398.791	314.322.598.277	0,058609845
30 SEP'13 (UNAUDIT)		30.582.036.258	323.089.179.075	0,094655093
31 DES'13 (AUDIT)		46.648.727.962	377.654.879.974	0,123522111
31 MAR'14 (UNAUDIT)	2014	11.677.598.815	402.289.637.544	0,029027839
30 JUN'14 (UNAUDIT)		26.075.682.074	435.050.321.472	0,059937163
30 SEP'14 (UNAUDIT)		41.900.030.468	456.696.916.438	0,091745814
31 DES'14(AUDIT)		58.068.247.622	466.660.463.300	0,124433613

Sumber: data diolah, 2015

## LAMPIRAN 11

### A. Uji Asumsi Klasik

#### 1. Uji normalitas

One-Sample Kolmogorov-Smirnov Test	
	Unstandardized Residual
N	8
Normal Parameters <sup>a</sup>	
Mean	.0000000
Std. Deviation	.00357303
Most Extreme Differences	
Absolute	.241
Positive	.241
Negative	-.179
Kolmogorov-Smirnov Z	.680
Asymp. Sig. (2-tailed)	.744
a. Test distribution is Normal.	

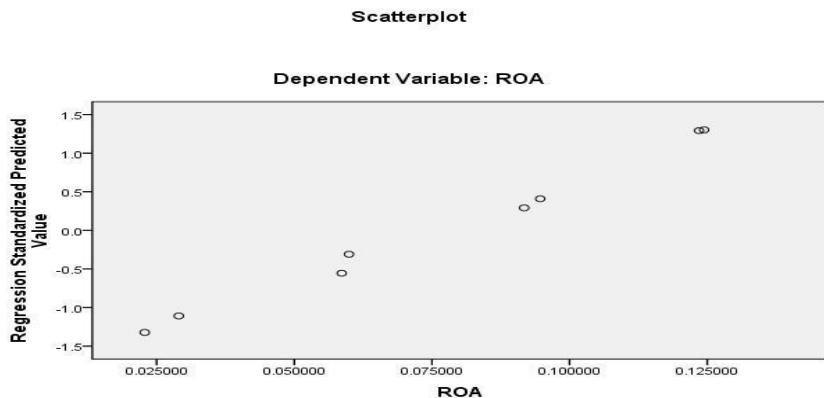
Sumber: Pengolahan Data SPSS 16.0

#### 2. Uji Autokorelasi.

dL	dU	4-du	4-dL	Durbin Watson hitung
0,559	0,667	3,333	3,441	1,329

Sumber: Pengolahan data SPSS 16.

### 3. Uji Heteroskedastisitas



## Analisis Korelasi

### 1. Koefisien Korelasi

Model Summary<sup>b</sup>

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	.996 <sup>a</sup>	.992	.990	.003859314	2.060

a. Predictors: (Constant), ITO

b. Dependent Variable: ROA

Sumber : Hasil Uji SPSS 16.0

### 2. Koefisiensi Determinasi

C

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	.996 <sup>a</sup>	.992	.990	.003859314	2.060

a. Predictors: (Constant), ITO

b. Dependent Variable: ROA

Sumber : Pengolahan data SPSS 16.0

## B. Pengujian Hipotesis

### 1. Persamaan Regresi Sederhana

Model	Coefficients <sup>a</sup>						Collinearity Statistics	
	Unstandardized Coefficients		Standardized Coefficients		t	Sig.		
	B	Std. Error	Beta			Tolerance	VIF	
1 (Constant)	-.003	.003			-.988	.361		
ITO	.005	.000	.996	26.874		.000	1.000	1.000

a. Dependent Variable: ROA

Sumber : Pengolahan data SPSS 16.0

### 2. Regresi Sederhana Perputaran Persediaan Obat Dengan profitabilitas (ROA)

Model	ANOVA <sup>b</sup>					
	Sum of Squares	Df	Mean Square	F	Sig.	
1 Regression	.011	1	.011	722.218	.000 <sup>a</sup>	
Residual	.000	6	.000			
Total	.011	7				

a. Predictors: (Constant), ITO

b. Dependent Variable: ROA

Sumber : Pengolahan data SPSS 16.0